

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

LIMETREE BAY SERVICES, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 21-32351 (DRJ)

(Jointly Administered)

**COVERSHEET TO FIRST INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES, LLP FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 27, 2021 THROUGH SEPTEMBER 30, 2021**

**IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING.
UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR
RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN
TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED.
OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND
GRANT THE RELIEF REQUESTED.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP	
Applicant's Role in Case:	Counsel to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	Docket No. 537, effective July 27, 2021	
Interim Application (X) No. <u>1</u> Final Application ()	This is the first interim fee application.	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	07/27/2021	09/30/2021
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:	\$756,471.00	
Total professional hours covered by this Application:	682.8	
Average hourly rate for professionals:	\$1,107.90	
Total paraprofessional fees requested in this Application:	\$41,248.50	
Total paraprofessional hours covered by this Application:	89.9	
Average hourly rate for paraprofessionals:	\$458.83	
Total fees requested in this Application:	\$797,719.50	
Total expense reimbursements requested in this Application:	\$4,669.18	
Total fees and expenses requested in this Application:	\$802,388.68	
Total fees and expenses awarded in all prior Applications:	\$0.00	
Plan Status: No chapter 11 has yet been filed by any party.		
Primary Benefits: During the period covered by this first interim fee application, the professionals of Pachulski Stang Ziehl & Jones primarily focused their efforts on (i) negotiating the terms of a final order approving the Debtors' debtor in possession financing; (ii) conducting an investigation		

into the validity of liens and encumbrances filed against the Debtors pre-petition; (iii) participating in the global mediation between the Debtors, various plaintiffs, and other parties in interest related to various health and safety issues; and (iv) addressing various issues related to the marketing and sale of substantially all of the Debtors' assets.

Dated: October 21, 2021

Respectfully submitted,

By: /s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Steven W. Golden (TX Bar No. 24099681)

PACHULSKI STANG ZIEHL & JONES LLP

440 Louisiana Street, Suite 900

Houston, TX 77002

Telephone: (713) 691-9385

Email: mwarner@pszjlaw.com

Email: sgolden@pszjlaw.com

-and-

Jeffrey N. Pomerantz, Esq. (Admitted *Pro Hac Vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Email: jpomerantz@pszjlaw.com

-and-

Robert J. Feinstein, Esq. (Admitted *Pro Hac Vice*)

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Email: rfeinstein@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

**Time and Expense Detail for Pachulski Stang Ziehl & Jones LLC's
First Interim Fee Application**

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 31, 2021

Invoice 128565

Client 52622

Matter 00002

JNP

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2021

FEES \$530,315.50

EXPENSES \$279.71

TOTAL CURRENT CHARGES **\$530,595.21**

TOTAL BALANCE DUE **\$530,595.21**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BLW	Wallen , Ben L	Associate	750.00	26.60	\$19,950.00
DLM	Mendoza, Denise L.	Other	395.00	2.30	\$908.50
HCK	Kevane, Henry C.	Partner	1275.00	16.50	\$21,037.50
JNP	Pomerantz, Jeffrey N.	Partner	1295.00	29.60	\$38,332.00
KLL	LaBrada, Kerri L.	Paralegal	460.00	53.10	\$24,426.00
LAF	Forrester, Leslie A.	Other	475.00	4.80	\$2,280.00
MBL	Litvak, Maxim B.	Partner	1125.00	59.90	\$67,387.50
MDW	Warner, Michael D.	Partner	1225.00	154.00	\$188,650.00
RJF	Feinstein, Robert J.	Partner	1395.00	57.70	\$80,491.50
SSC	Cho, Shirley S.	Partner	1050.00	48.40	\$50,820.00
SWG	Golden, Steven W.	Associate	725.00	49.70	\$36,032.50
				502.60	\$530,315.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	1.50	\$1,777.50
AD	Asset Disposition [B130]	29.40	\$28,189.00
BL	Bankruptcy Litigation [L430]	74.30	\$74,024.00
CA	Case Administration [B110]	82.70	\$69,129.50
CPO	Comp. of Prof./Others	0.40	\$355.00
EC	Executory Contracts [B185]	1.40	\$1,057.50
FD	First Day	4.40	\$4,183.00
FN	Financing [B230]	204.20	\$243,593.50
GC	General Creditors Comm. [B150]	76.00	\$80,669.00
RP	Retention of Prof. [B160]	8.10	\$5,427.50
RPO	Ret. of Prof./Other	15.00	\$16,059.50
TE	Terminals	5.20	\$5,850.50
		502.60	<hr/> \$530,315.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$207.46
Lexis/Nexis- Legal Research [E	\$31.45
Pacer - Court Research	\$14.70
Reproduction/ Scan Copy	\$26.10
	<hr/>
	\$279.71

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
07/29/2021	SSC	AA	Review bar date notice.	0.10	1050.00	\$105.00
07/31/2021	SSC	AA	Correspond with Baker regarding diligence items.	0.10	1050.00	\$105.00
07/31/2021	SSC	AA	Correspond with Michael D. Warner regarding diligence status.	0.10	1050.00	\$105.00
08/03/2021	SSC	AA	Correspond with D. Merola regarding outstanding document requests.	0.20	1050.00	\$210.00
08/06/2021	SSC	AA	Review dataroom index.	0.10	1050.00	\$105.00
08/17/2021	HCK	AA	Prepare for call with J. Aron counsel re transaction documents and review same.	0.90	1275.00	\$1,147.50
				1.50		\$1,777.50

Asset Disposition [B130]

07/28/2021	SSC	AD	Review Declaration of M. Shapiro in support of sale.	0.10	1050.00	\$105.00
07/28/2021	SSC	AD	Review and analyze bid procedures motion.	0.70	1050.00	\$735.00
07/28/2021	MDW	AD	Brief review of Motion for Bidding Procedures in order to address with Debtors' counsel re hearing change.	1.30	1225.00	\$1,592.50
07/29/2021	SSC	AD	Review and revise bid procedures order and bid procedures.	1.30	1050.00	\$1,365.00
07/29/2021	SSC	AD	Email to D. Merola regarding APA.	0.10	1050.00	\$105.00
07/29/2021	MDW	AD	Review outline of open matters to address with Debtors and Committee.	1.30	1225.00	\$1,592.50
07/30/2021	JNP	AD	Emails regarding bid procedures issues.	0.10	1295.00	\$129.50
07/30/2021	RJF	AD	Internal emails regarding bid pro issues.	0.30	1395.00	\$418.50
07/30/2021	SSC	AD	Analysis regarding bid procedures.	0.20	1050.00	\$210.00
07/30/2021	SSC	AD	Review and revise bid procedures.	0.20	1050.00	\$210.00
07/30/2021	SSC	AD	Telephone conference with G. Barton, Conway regarding bid procedures.	0.40	1050.00	\$420.00
07/30/2021	SSC	AD	Review and revise bid procedures.	0.10	1050.00	\$105.00
07/30/2021	SSC	AD	Analysis regarding bid procedures edits.	0.20	1050.00	\$210.00
07/30/2021	SSC	AD	Correspond with Baker regarding contingency plan.	0.10	1050.00	\$105.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2021	SSC	AD	Correspond with Conway regarding contingency plan.	0.10	1050.00	\$105.00
07/31/2021	SSC	AD	Correspond with Steven W. Golden regarding bid procedures.	0.10	1050.00	\$105.00
07/31/2021	SSC	AD	Review and revise bid procedures based on Conway comments.	0.50	1050.00	\$525.00
07/31/2021	SSC	AD	Telephone conference with G. Barton regarding bid procedures.	0.20	1050.00	\$210.00
08/01/2021	SSC	AD	Correspond with K. Krishnan regarding diligence items needed.	0.10	1050.00	\$105.00
08/01/2021	SSC	AD	Review and correspond with Michael D. Warner regarding diligence items.	0.10	1050.00	\$105.00
08/01/2021	SSC	AD	Correspond with Baker team regarding diligence items needed.	0.20	1050.00	\$210.00
08/01/2021	SSC	AD	Correspond with Baker regarding liquidation analysis.	0.10	1050.00	\$105.00
08/02/2021	JNP	AD	Conference with Michael D. Warner regarding strategy issues regarding case.	0.30	1295.00	\$388.50
08/02/2021	RJF	AD	Review edits to bid pro order, related emails.	0.30	1395.00	\$418.50
08/02/2021	LAF	AD	Legal research re: Bid procedure objection.	0.50	475.00	\$237.50
08/02/2021	SSC	AD	Review revisions to bid procedures.	0.20	1050.00	\$210.00
08/02/2021	SSC	AD	Review bid procedures order edits.	0.10	1050.00	\$105.00
08/02/2021	SWG	AD	Review Bid Procedures Motion and Order and make substantive edits to proposed Order and Bid Procedures	4.10	725.00	\$2,972.50
08/02/2021	SWG	AD	Begin drafting response and limited objection to Bid Procedures.	2.50	725.00	\$1,812.50
08/02/2021	SWG	AD	Call with M. Litvak re: bid procedures issues	0.30	725.00	\$217.50
08/03/2021	RJF	AD	Emails regarding bid pro language regarding avoidance claims.	0.20	1395.00	\$279.00
08/03/2021	SSC	AD	Review and revise bid procedures objection.	0.20	1050.00	\$210.00
08/03/2021	SSC	AD	Correspond with Baker regarding call on bid procedures.	0.10	1050.00	\$105.00
08/03/2021	SSC	AD	Telephone conference with M. Delaney regarding	0.60	1050.00	\$630.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			bid procedures edits.			
08/03/2021	SSC	AD	Correspond with Steven W. Golden regarding APA edits.	0.20	1050.00	\$210.00
08/03/2021	SSC	AD	Correspond with E. Green regarding APA edits.	0.10	1050.00	\$105.00
08/03/2021	SSC	AD	Telephone conference with M. Delaney and Steven W. Golden regarding bid procedures edits.	0.50	1050.00	\$525.00
08/03/2021	SSC	AD	Correspond with Steven W. Golden regarding bid procedures edits.	0.20	1050.00	\$210.00
08/03/2021	SSC	AD	Review further revised bid procedures from Steven W. Golden and correspond regarding same.	0.10	1050.00	\$105.00
08/03/2021	SWG	AD	Continue editing bid procedures order and Committee response thereto.	2.00	725.00	\$1,450.00
08/03/2021	SWG	AD	Call with Debtors' counsel re: proposed edits to bid procedures.	0.60	725.00	\$435.00
08/03/2021	MDW	AD	Provide comments/changes to draft objection to Bid Procedures.	0.80	1225.00	\$980.00
08/04/2021	MBL	AD	Review revisions to bid procedures; emails with team re same.	0.20	1125.00	\$225.00
08/04/2021	RJF	AD	Internal emails regarding bid pro.	0.20	1395.00	\$279.00
08/04/2021	SSC	AD	Telephone conference with Robert J. Feinstein regarding form APA.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	Correspond with Robert J. Feinstein and Michael D. Warner regarding form APA.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	.Correspond with Steven W. Golden regarding form APA.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	Review correspondence from Michael D. Warner regarding bid procedures.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	Review and revisions from M. Delaney to bid procedures.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	Correspond with Steven W. Golden regarding comments to bid procedures.	0.10	1050.00	\$105.00
08/04/2021	SSC	AD	Review and analyze wind down contingency plan.	0.10	1050.00	\$105.00
08/04/2021	SWG	AD	Continue revising bid procedures objection and order markup	0.50	725.00	\$362.50
08/04/2021	SWG	AD	Draft and refine proposed language for form APA	0.70	725.00	\$507.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2021	SSC	AD	Review Steven W. Golden email regarding hearing continuance.	0.10	1050.00	\$105.00
08/05/2021	SSC	AD	Review several emails from Delaney and Steven W. Golden regarding bid procedures order edits and status.	0.20	1050.00	\$210.00
08/05/2021	SSC	AD	Review and analyze Conway Mackenzie presentation.	0.20	1050.00	\$210.00
08/05/2021	MDW	AD	Review/Revise objection of Committee to Bid Procedures.	0.80	1225.00	\$980.00
08/06/2021	MBL	AD	Emails with team re bid procedures issues; review and comment on proposed revisions.	0.50	1125.00	\$562.50
08/06/2021	SSC	AD	Review several emails from Steven W. Golden regarding bid procedures edits.	0.10	1050.00	\$105.00
08/06/2021	SSC	AD	Review revised bid procedures.	0.10	1050.00	\$105.00
08/06/2021	SWG	AD	Call with Debtors' counsel re: amended bid procedures order	0.50	725.00	\$362.50
08/06/2021	SWG	AD	Review and revise further turn of bid procedures order	0.70	725.00	\$507.50
08/07/2021	MBL	AD	Emails with team re revised bid procedures; review same.	0.30	1125.00	\$337.50
08/09/2021	SWG	AD	Call with Debtors' counsel re: bid procedures	0.20	725.00	\$145.00
08/18/2021	SSC	AD	Review correspondence from Baker regarding APA.	0.10	1050.00	\$105.00
08/24/2021	JNP	AD	Review Jefferies marketing materials.	0.10	1295.00	\$129.50
08/25/2021	JNP	AD	Participate on all hands call regarding status of sale efforts and other issues with Jefferies, Baker, Conway, Michael D. Warner and Robert J. Feinstein.	0.70	1295.00	\$906.50
08/25/2021	SWG	AD	Receive and respond to email from Debtors' counsel re: draft APA	0.10	725.00	\$72.50
08/31/2021	MDW	AD	Call with Debtors' counsel re possible sale of Butane, and call with Committee FA re same.	0.70	1225.00	\$857.50
				29.40		\$28,189.00

Bankruptcy Litigation [L430]

07/29/2021	RJF	BL	Review TRO pleadings.	1.00	1395.00	\$1,395.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/2021	KLL	BL	Download and review filings re adversary proceeding	0.40	460.00	\$184.00
08/02/2021	JNP	BL	Review response regarding District Court litigation TRO.	0.10	1295.00	\$129.50
08/02/2021	RJF	BL	Review draft stipulation regarding mediation and related emails.	0.30	1395.00	\$418.50
08/02/2021	MDW	BL	Outline draft response to Debtors' TRO motion for Committee consideration.	2.70	1225.00	\$3,307.50
08/04/2021	RJF	BL	Review response to TRO motion.	0.30	1395.00	\$418.50
08/04/2021	MDW	BL	Cont. draft/revisions of Committee response to TRO Motion by Debtors re USVI Litigation.	2.30	1225.00	\$2,817.50
08/04/2021	MDW	BL	Call with Debtor's counsel re USVI litigation in prep for call with one of the Plaintiffs' counsel, and call with Plaintiffs' counsel re Committee proposal.	0.90	1225.00	\$1,102.50
08/04/2021	KLL	BL	Review objection to TRO	0.30	460.00	\$138.00
08/05/2021	RJF	BL	Telephone conferences with M. Warner regarding TRO, financing issues.	0.50	1395.00	\$697.50
08/05/2021	RJF	BL	Work on objection.	0.80	1395.00	\$1,116.00
08/05/2021	RJF	BL	Review TRO stipulation regarding mediation.	0.10	1395.00	\$139.50
08/05/2021	MDW	BL	Multiple calls and document(Stipulation) revisions re TRO Health and Safety Litigation, including discussion with member of committee.	2.20	1225.00	\$2,695.00
08/05/2021	KLL	BL	Revise Response to TRO Motion	0.40	460.00	\$184.00
08/06/2021	MDW	BL	Review Pleadings filed by Class Action Plaintiffs re TRO extension motion in prep for Hearing and in negotiation of stipulation.	2.20	1225.00	\$2,695.00
08/06/2021	MDW	BL	Multiple calls with Debtors counsel and revisions to draft Stip to address Health & Safety issues on Island.	2.10	1225.00	\$2,572.50
08/11/2021	BLW	BL	Review Health and Safety mediation background related materials.	2.60	750.00	\$1,950.00
08/12/2021	MDW	BL	Internal Strategy call with attorney BW re prep for mediation re H&S Issues.	0.70	1225.00	\$857.50
08/12/2021	BLW	BL	Continue to review health and safety materials in advance of mediation.	1.10	750.00	\$825.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2021	BLW	BL	Call with Mr. Warner re: Health and Safety Mediation/Issues.	0.70	750.00	\$525.00
08/12/2021	BLW	BL	Correspond with Mr. Golden re: Health and Safety Issues.	0.10	750.00	\$75.00
08/12/2021	BLW	BL	Begin Review of Insurance re: H&S Mediation/Issues.	0.40	750.00	\$300.00
08/13/2021	JNP	BL	Conference with Michael D. Warner regarding upcoming mediation.	0.10	1295.00	\$129.50
08/13/2021	MDW	BL	Call from Debtors' counsel re discovery demand letter from Plaintiffs' counsel re mediation, and call with member of committee re same.	1.30	1225.00	\$1,592.50
08/13/2021	BLW	BL	Review Claimant Letter/Demand re: Mediation.	0.40	750.00	\$300.00
08/16/2021	MDW	BL	Review materials from counsel for Plaintiffs re mediation, and participate in call with Debtors' counsel re same.	2.30	1225.00	\$2,817.50
08/16/2021	BLW	BL	Review Insurance information provided by Debtors.	1.70	750.00	\$1,275.00
08/16/2021	BLW	BL	Call with Debtors' counsel re: H&S Mediation.	1.40	750.00	\$1,050.00
08/16/2021	BLW	BL	Research re: Assertion of Claims.	0.30	750.00	\$225.00
08/17/2021	JNP	BL	Conference with Michael D. Warner regarding upcoming mediation regarding health and safety issues.	0.20	1295.00	\$259.00
08/17/2021	MBL	BL	Review doc requests to debtors and lenders (0.2); call with S. Golden re same (0.3).	0.50	1125.00	\$562.50
08/17/2021	SWG	BL	Begin drafting requests for production of documents from various parties concerning lender liability investigation.	1.00	725.00	\$725.00
08/17/2021	SWG	BL	Call with M. Litvak re: draft document requests.	0.50	725.00	\$362.50
08/17/2021	MDW	BL	Internal discussion re status of mediation re H&S issues.	0.30	1225.00	\$367.50
08/17/2021	BLW	BL	Call with Mr. Warner re: H&S Issues.	0.20	750.00	\$150.00
08/18/2021	SWG	BL	Draft request for production to Debtors.	0.70	725.00	\$507.50
08/18/2021	MDW	BL	Participate in multiple emails re mediation issues.	0.50	1225.00	\$612.50
08/18/2021	BLW	BL	Research re: H&S Issues.	2.70	750.00	\$2,025.00
08/19/2021	MBL	BL	Review and comment on revised document requests	0.30	1125.00	\$337.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re prepetition transactions; emails with team re same.			
08/19/2021	SWG	BL	Continue drafting RFPs to various parties re: investigatin	2.30	725.00	\$1,667.50
08/19/2021	SWG	BL	Call with B. Wallen re: document requests.	0.30	725.00	\$217.50
08/19/2021	MDW	BL	Participate in Pre-Mediation call with Judge Isgur.	0.70	1225.00	\$857.50
08/19/2021	MDW	BL	Outline Committee Mediation Statement.	1.80	1225.00	\$2,205.00
08/19/2021	BLW	BL	Correspond with Mr. Warner re: M&S Research.	0.20	750.00	\$150.00
08/19/2021	BLW	BL	Attend Pre-mediation Call.	0.30	750.00	\$225.00
08/19/2021	BLW	BL	Post-pre-mediation call with Mr. Warner re: preparation re: same.	0.40	750.00	\$300.00
08/19/2021	BLW	BL	Call with Mr. Golden re: Discovery requests/procedures.	0.40	750.00	\$300.00
08/19/2021	BLW	BL	Call with Mr. Nassir re: Insurance issues.	0.20	750.00	\$150.00
08/19/2021	BLW	BL	Review and comment on 2004 Notice draft.	0.50	750.00	\$375.00
08/20/2021	JNP	BL	Conference with Michael D. Warner regarding mediation.	0.20	1295.00	\$259.00
08/20/2021	JNP	BL	Review and comment on mediation statement.	0.20	1295.00	\$259.00
08/20/2021	SWG	BL	Draft and send email to PSZJ team re: investigation discovery	0.50	725.00	\$362.50
08/20/2021	MDW	BL	INternal Professionals discussion re mediation presentation to court.	1.60	1225.00	\$1,960.00
08/20/2021	MDW	BL	Cont. drafting Mediation Statement.	1.10	1225.00	\$1,347.50
08/20/2021	MDW	BL	Review historical environmental details re prior c-11.	2.40	1225.00	\$2,940.00
08/20/2021	BLW	BL	Review Insurance policies re: H&S Issues.	1.40	750.00	\$1,050.00
08/21/2021	MDW	BL	Review historical issues re EPA cleanup at HOVENSA for mediation.	1.20	1225.00	\$1,470.00
08/22/2021	RJF	BL	Call with M. Warner, Jeffrey N. Pomerantz regarding mediation.	0.50	1395.00	\$697.50
08/22/2021	MDW	BL	Cont revisions to Mediation Statement.	2.70	1225.00	\$3,307.50
08/22/2021	MDW	BL	Internal professionals discussion re mediation statement.	0.50	1225.00	\$612.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2021	RJF	BL	Telephone conference with Jeffrey N. Pomerantz, Ryan regarding mediation.	0.20	1395.00	\$279.00
08/23/2021	RJF	BL	Review and comment on draft 2004 requests.	0.30	1395.00	\$418.50
08/23/2021	RJF	BL	Telephone conference with Steven W. Golden regarding 2004 requests.	0.10	1395.00	\$139.50
08/23/2021	SWG	BL	Review and edit mediation statement and send same to Committee.	1.10	725.00	\$797.50
08/23/2021	SWG	BL	Draft 2004 notices re: Committee investigation to numerous parties.	1.50	725.00	\$1,087.50
08/24/2021	RJF	BL	Review mediation statement.	0.30	1395.00	\$418.50
08/24/2021	SWG	BL	Finalize first drafts of 2004 notices to numerous case constituents re: investigation	0.30	725.00	\$217.50
08/24/2021	MDW	BL	Call from Counsel for Member of Committee - re Mediation (JW).	0.50	1225.00	\$612.50
08/25/2021	MDW	BL	Call from counsel for Committee member re mediation issues.	0.50	1225.00	\$612.50
08/25/2021	MDW	BL	Call from counsel for member of committee re availability for testimony at mediation.	0.30	1225.00	\$367.50
08/25/2021	BLW	BL	Review Committee Mediation Statement.	0.50	750.00	\$375.00
08/26/2021	JNP	BL	Conference with Michael D. Warner regarding mediation.	0.10	1295.00	\$129.50
08/26/2021	JNP	BL	Review proposal for settlement regarding mediation.	0.10	1295.00	\$129.50
08/26/2021	MDW	BL	Call with Judge Isgur re Mediation.	0.80	1225.00	\$980.00
08/26/2021	BLW	BL	Attend Mediation Session.	0.30	750.00	\$225.00
08/27/2021	MDW	BL	Review Debtors' Motion to compel attendance at mediation by Carriers.	0.40	1225.00	\$490.00
08/27/2021	KLL	BL	Download and circulate filing from adversary case for M. Warner	0.20	460.00	\$92.00
08/30/2021	RJF	BL	Email regarding discovery.	0.10	1395.00	\$139.50
08/30/2021	SWG	BL	Call with R. Feinstein re: outbound discovery	0.20	725.00	\$145.00
08/30/2021	SWG	BL	Begin creating comprehensive timeline of Limetree Bay transactions for investigation	5.50	725.00	\$3,987.50
08/31/2021	RJF	BL	Initial review of draft 2004 requests.	0.30	1395.00	\$418.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/31/2021	SWG	BL	Continue drafting timeline for investigation and edit requests for production accordingly.	4.70	725.00	\$3,407.50
				74.30		\$74,024.00

Case Administration [B110]

07/28/2021	JNP	CA	Conference with Michael D. Warner and Robert J. Feinstein regarding organizational issues and hearing continuances.	0.30	1295.00	\$388.50
07/28/2021	RJF	CA	Review pro hac motion.	0.10	1395.00	\$139.50
07/28/2021	RJF	CA	Internal emails regarding tasks and responsibilities.	0.20	1395.00	\$279.00
07/28/2021	SSC	CA	Correspond with K. LaBrada regarding critical dates.	0.10	1050.00	\$105.00
07/28/2021	SSC	CA	Telephone conference with Michael D. Warner regarding case status.	0.10	1050.00	\$105.00
07/28/2021	SSC	CA	Correspond with Michael D. Warner regarding upcoming deadlines.	0.20	1050.00	\$210.00
07/28/2021	SSC	CA	Review and revise to do list of major workstreams.	0.80	1050.00	\$840.00
07/28/2021	MDW	CA	Call to, followed by E-mail to, Debtors' counsel re request for meeting, and related hearing issues.	0.80	1225.00	\$980.00
07/28/2021	KLL	CA	Prepare Notice of Appearance	0.60	460.00	\$276.00
07/28/2021	KLL	CA	Prepare pro hac vice of J. Pomerantz	0.50	460.00	\$230.00
07/28/2021	KLL	CA	Prepare pro hac vice of R. Feinstein	0.50	460.00	\$230.00
07/28/2021	KLL	CA	Prepare pro hac vice of S. Cho	0.50	460.00	\$230.00
07/28/2021	KLL	CA	Review docket and pleadings on all pending motions	0.60	460.00	\$276.00
07/28/2021	KLL	CA	Prepare critical dates memo on all upcoming dates/deadlines for open motions	0.60	460.00	\$276.00
07/28/2021	KLL	CA	Download and circulate various motions to counsel	0.60	460.00	\$276.00
07/28/2021	KLL	CA	Conference call with M. Warner and S. Cho on assignment of projects	0.40	460.00	\$184.00
07/29/2021	SSC	CA	Review WIP list items from Michael D. Warner.	0.10	1050.00	\$105.00
07/29/2021	SSC	CA	Correspond with Michael D. Warner regarding WIP list.	0.10	1050.00	\$105.00
07/29/2021	SSC	CA	Telephone conference with K. LaBrada regarding	0.10	1050.00	\$105.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			critical dates.			
07/29/2021	SSC	CA	Review and revise critical dates.	0.20	1050.00	\$210.00
07/29/2021	SSC	CA	Review and revise WIP list.	0.90	1050.00	\$945.00
07/29/2021	SSC	CA	Telephone conference with Jeffrey N. Pomerantz regarding case status.	0.10	1050.00	\$105.00
07/29/2021	SSC	CA	Telephone conference with Michael D. Warner regarding case status.	0.10	1050.00	\$105.00
07/29/2021	SSC	CA	Correspond with Michael D. Warner regarding status call.	0.20	1050.00	\$210.00
07/29/2021	MDW	CA	Address issues for calendar matters, with staff attorneys and para.	1.30	1225.00	\$1,592.50
07/29/2021	MDW	CA	Call from Debtors' counsel re pending hearing dates and related issues.	0.30	1225.00	\$367.50
07/29/2021	KLL	CA	Finalize and file notice of appearance	0.50	460.00	\$230.00
07/29/2021	KLL	CA	Finalize and file J. Pomerantz pro hac	0.30	460.00	\$138.00
07/29/2021	KLL	CA	Finalize and file R. Feinstein pro hac	0.30	460.00	\$138.00
07/29/2021	KLL	CA	Finalize and file S. Cho pro hac	0.30	460.00	\$138.00
07/29/2021	KLL	CA	Compile names/info and prepare Committee master contact list	1.40	460.00	\$644.00
07/29/2021	KLL	CA	Prepare and file witness and exhibit list re 8/2 hearing	0.60	460.00	\$276.00
07/29/2021	KLL	CA	Review additional filings and update WIP chart on same	1.40	460.00	\$644.00
07/29/2021	KLL	CA	Update critical dates memo with current filings	0.80	460.00	\$368.00
07/29/2021	KLL	CA	Review various correspondence on run of conflict list	0.40	460.00	\$184.00
07/30/2021	JNP	CA	Email to Michael D. Warner and Robert J. Feinstein regarding group call and professional retentions.	0.10	1295.00	\$129.50
07/30/2021	JNP	CA	Email to and from D. Schaible and others regarding introduction and to set up call.	0.30	1295.00	\$388.50
07/30/2021	SSC	CA	Review and correspond with K. LaBrada regarding edits to critical dates.	0.10	1050.00	\$105.00
07/30/2021	SSC	CA	Telephone conference with K. Krishnan, Conway Mackenzie, regarding case status.	0.10	1050.00	\$105.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2021	SSC	CA	Correspond with Michael D. Warner regarding case status.	0.20	1050.00	\$210.00
07/30/2021	SSC	CA	Review and revise initial diligence list from Conway.	0.30	1050.00	\$315.00
07/30/2021	MDW	CA	General overview review of docket and certain pleadings.	3.10	1225.00	\$3,797.50
07/30/2021	MDW	CA	Communication with Debtors' counsel re pending hearing dates and related issues.	0.40	1225.00	\$490.00
07/30/2021	KLL	CA	Update critical dates memo and docket dates to same	1.40	460.00	\$644.00
07/30/2021	KLL	CA	Download, review and circulate filings to M. Warner on current filings	0.40	460.00	\$184.00
07/30/2021	KLL	CA	Review and revise contact list	0.40	460.00	\$184.00
07/30/2021	KLL	CA	Revisions to WIP List and circulate same to Pachulski team	0.80	460.00	\$368.00
07/30/2021	DLM	CA	Continue working on contact list	1.70	395.00	\$671.50
07/31/2021	JNP	CA	Participate on group WIP call.	1.50	1295.00	\$1,942.50
07/31/2021	RJF	CA	WIP call (partial)	1.00	1395.00	\$1,395.00
07/31/2021	SSC	CA	Call with PSZJ (Robert J. Feinstein, Jeffrey N. Pomerantz, Michael D. Warner, Maxim B. Litvak, Steven W. Golden) regarding case status and pending items.	1.50	1050.00	\$1,575.00
07/31/2021	SWG	CA	Participate in WIP call	1.50	725.00	\$1,087.50
07/31/2021	MDW	CA	Participate in internal PSZJ WIP call.	1.50	1225.00	\$1,837.50
08/01/2021	SSC	CA	Review and analyze Crowley motion.	0.20	1050.00	\$210.00
08/02/2021	SSC	CA	Telephone conference with Michael D. Warner regarding case status.	0.10	1050.00	\$105.00
08/02/2021	KLL	CA	Review various filings and update critical dates memo	0.80	460.00	\$368.00
08/02/2021	KLL	CA	Review wage motion and order to same	0.40	460.00	\$184.00
08/02/2021	KLL	CA	Revise contact list	0.60	460.00	\$276.00
08/02/2021	KLL	CA	Update WIP list	0.80	460.00	\$368.00
08/03/2021	SSC	CA	Correspond with Michael D. Warner regarding case status.	0.10	1050.00	\$105.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2021	KLL	CA	Prepare witness and exhibit list and circulate same	0.60	460.00	\$276.00
08/03/2021	KLL	CA	Listen to audio of 8-4 hearing and provide a summary to M. Warner	0.50	460.00	\$230.00
08/03/2021	KLL	CA	Review current filings and update critical dates memo to same	0.80	460.00	\$368.00
08/03/2021	KLL	CA	Retrieve various documents for M. Warner	0.80	460.00	\$368.00
08/03/2021	KLL	CA	Update WIP list	0.60	460.00	\$276.00
08/03/2021	KLL	CA	Review orders granting pro hac vice's on Pomerantz, Feinstein and Cho	0.30	460.00	\$138.00
08/04/2021	JNP	CA	Internal PSZJ WIP call.	0.50	1295.00	\$647.50
08/04/2021	JNP	CA	PSZJ and Conway weekly WIP call.	0.50	1295.00	\$647.50
08/04/2021	MBL	CA	Update call with PSZJ team re pending issues.	0.50	1125.00	\$562.50
08/04/2021	MBL	CA	Update call with Conway and PSZJ re pending issues.	0.50	1125.00	\$562.50
08/04/2021	MBL	CA	Misc. emails with team re case issues.	0.30	1125.00	\$337.50
08/04/2021	RJF	CA	WIP call.	0.50	1395.00	\$697.50
08/04/2021	RJF	CA	Call with Conway regarding DIP issues.	0.40	1395.00	\$558.00
08/04/2021	SSC	CA	Telephone conference with Michael D. Warner regarding case status.	0.10	1050.00	\$105.00
08/04/2021	SSC	CA	Telephone conference with PSZJ team (Robert J. Feinstein, Michael D. Warner, Jeffrey N. Pomerantz, Maxim B. Litvak, Steven W. Golden, Kerri LaBrada) regarding case status and major pending items.	0.50	1050.00	\$525.00
08/04/2021	SWG	CA	Participate in WIP call with PSZJ team.	0.50	725.00	\$362.50
08/04/2021	SWG	CA	Participate in WIP call with PSZJ and Conway teams	0.60	725.00	\$435.00
08/04/2021	MDW	CA	WIP internal discussion.	0.60	1225.00	\$735.00
08/04/2021	MDW	CA	Professionals call in prep for committee meeting and revise agenda for Committee.	0.60	1225.00	\$735.00
08/04/2021	KLL	CA	Attend WIP conference call	0.50	460.00	\$230.00
08/04/2021	KLL	CA	Finalize witness and exhibit list re 8/6 hearing for filing	0.40	460.00	\$184.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/2021	KLL	CA	Update WIP list	0.80	460.00	\$368.00
08/04/2021	KLL	CA	Update critical dates memo from curretn filings	0.60	460.00	\$276.00
08/04/2021	KLL	CA	Pull documents for circulation to Committee	0.60	460.00	\$276.00
08/05/2021	KLL	CA	Review additional filings and update critical dates memo to same	0.60	460.00	\$276.00
08/06/2021	KLL	CA	Review correspondence on continued hearings and update critical dates memo to same	0.60	460.00	\$276.00
08/08/2021	MBL	CA	Misc. emails with team re case issues.	0.10	1125.00	\$112.50
08/09/2021	KLL	CA	Update critical dates memo re current filings	0.30	460.00	\$138.00
08/11/2021	SSC	CA	Review hearing update.	0.10	1050.00	\$105.00
08/11/2021	KLL	CA	Retrieve filings for B. Wallen	0.30	460.00	\$138.00
08/11/2021	KLL	CA	Review orders entered on DIP and update critical dates memo	0.90	460.00	\$414.00
08/11/2021	KLL	CA	Submit electronic appearances re 8-11 hearing	0.20	460.00	\$92.00
08/12/2021	MBL	CA	Misc. emails with team re pending items.	0.20	1125.00	\$225.00
08/12/2021	MBL	CA	Attend weekly WIP call with PSZJ team.	1.00	1125.00	\$1,125.00
08/12/2021	RJF	CA	WIP call with Conway.	1.00	1395.00	\$1,395.00
08/12/2021	RJF	CA	Call with Conway regarding case issues.	1.00	1395.00	\$1,395.00
08/12/2021	SWG	CA	Participate in weekly professional WIP call	1.00	725.00	\$725.00
08/12/2021	MDW	CA	Outline and lead Internal professionals call in prep for meeting with committee.	1.20	1225.00	\$1,470.00
08/12/2021	KLL	CA	Pull filings for M. Warner from docket	0.30	460.00	\$138.00
08/13/2021	KLL	CA	Pull and circulate various hearing transcripts	0.30	460.00	\$138.00
08/13/2021	KLL	CA	Review filings and update critical dates memo to same	0.60	460.00	\$276.00
08/13/2021	KLL	CA	Update WIP chart	0.30	460.00	\$138.00
08/16/2021	MBL	CA	Call with S. Cho re case status.	0.30	1125.00	\$337.50
08/16/2021	SWG	CA	Call with M. Warner re: case status.	0.20	725.00	\$145.00
08/16/2021	KLL	CA	Review current filings and update critical dates memo to same	0.30	460.00	\$138.00

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08/17/2021	KLL	CA	Update WIP List	0.60	460.00	\$276.00
08/18/2021	JNP	CA	Weekly WIP call with PSZJ.	0.90	1295.00	\$1,165.50
08/18/2021	JNP	CA	Weekly WIP call with PSZJ and Conway.	0.30	1295.00	\$388.50
08/18/2021	RJF	CA	Internal WIP call.	0.90	1395.00	\$1,255.50
08/18/2021	RJF	CA	Call with Conway regarding WIP, DIP.	0.30	1395.00	\$418.50
08/18/2021	SSC	CA	Internal WIP status call internal.	0.90	1050.00	\$945.00
08/18/2021	SWG	CA	Participate in weekly PSZJ WIP call.	0.90	725.00	\$652.50
08/18/2021	SWG	CA	Participate in weekly WIP call with PSZJ and CM teams	0.30	725.00	\$217.50
08/18/2021	MDW	CA	Internal WIP Call.	0.90	1225.00	\$1,102.50
08/18/2021	MDW	CA	Participate in professionals WIP call both team	0.30	1225.00	\$367.50
08/18/2021	BLW	CA	Attend Weekly WIP Call.	0.90	750.00	\$675.00
08/18/2021	KLL	CA	Attend WIP Call	0.90	460.00	\$414.00
08/18/2021	KLL	CA	Update WIP list	0.30	460.00	\$138.00
08/18/2021	KLL	CA	Review docket on sealed filings and circulate list to S. Golden on same	0.30	460.00	\$138.00
08/18/2021	KLL	CA	Update critical dates memo	0.20	460.00	\$92.00
08/19/2021	SWG	CA	Call with D. Fertig re: case issues.	0.20	725.00	\$145.00
08/19/2021	MDW	CA	General Update call with Debtors' professionals and CRO.	0.60	1225.00	\$735.00
08/19/2021	KLL	CA	Review notices on continued dates and docket same	0.40	460.00	\$184.00
08/23/2021	KLL	CA	Prepare and file witness and exhibit list re 8/25 hearing	0.60	460.00	\$276.00
08/23/2021	KLL	CA	Review notice of rescheduled hearing and docket same	0.20	460.00	\$92.00
08/24/2021	KLL	CA	Prepare witness and exhibit list re 8-27 hearing	0.50	460.00	\$230.00
08/24/2021	KLL	CA	Update WIP list	0.30	460.00	\$138.00
08/25/2021	JNP	CA	Participate on weekly PSZJ WIP call.	0.50	1295.00	\$647.50
08/25/2021	JNP	CA	Weekly update call with PSZJ and Conway.	1.00	1295.00	\$1,295.00
08/25/2021	MBL	CA	Weekly update call with PSZJ team re case status.	0.50	1125.00	\$562.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/2021	MBL	CA	Weekly update call with Conway and PSZJ team re case status.	1.00	1125.00	\$1,125.00
08/25/2021	RJF	CA	Weekly call with debtor's professionals.	0.80	1395.00	\$1,116.00
08/25/2021	RJF	CA	PSZJ WIP call.	0.50	1395.00	\$697.50
08/25/2021	SWG	CA	Participate in weekly WIP call with PSZJ team.	0.50	725.00	\$362.50
08/25/2021	SWG	CA	Participate in WIP call with Committe professionals	1.00	725.00	\$725.00
08/25/2021	MDW	CA	Call with Debtors' professionals re operational and sale status update.	1.10	1225.00	\$1,347.50
08/25/2021	MDW	CA	Internal WIP call in prep for all professionals and committee calls.	0.50	1225.00	\$612.50
08/25/2021	MDW	CA	Internal professionals call re prep for committee meeting.	0.80	1225.00	\$980.00
08/25/2021	KLL	CA	Attend WIP call	0.50	460.00	\$230.00
08/25/2021	KLL	CA	Update WIP list and circulate same	0.40	460.00	\$184.00
08/25/2021	DLM	CA	Review and file witness and exhibit list for 8-27-21 hearing.	0.30	395.00	\$118.50
08/26/2021	KLL	CA	Review correspondence on extensions to upcoming deadlines and docket dates relating to same	0.20	460.00	\$92.00
08/27/2021	KLL	CA	Prepare certificate of no objection to Committee confidential motion and modify order to same	0.70	460.00	\$322.00
08/27/2021	KLL	CA	Update critical dates memo with current filings	0.30	460.00	\$138.00
08/30/2021	KLL	CA	Call with court clerk on issues downloading audio from hearing	0.30	460.00	\$138.00
08/31/2021	SWG	CA	Call with counsel to creditor re: case status.	0.40	725.00	\$290.00
08/31/2021	KLL	CA	Update WIP list	0.40	460.00	\$184.00
08/31/2021	KLL	CA	Review current filings and update critical dates memo to same	0.30	460.00	\$138.00
				82.70		\$69,129.50

Comp. of Prof./Others

08/10/2021	SSC	CPO	Correspond with Steven W. Golden regarding interim compensation motion.	0.10	1050.00	\$105.00
08/11/2021	SSC	CPO	Review Steven W. Golden and Baker	0.10	1050.00	\$105.00

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			correspondence regarding interim compensation order edits.			
08/11/2021	SWG	CPO	Review and edit proposed professional compensation procedures motion.	0.20	725.00	\$145.00
				0.40		\$355.00

Executory Contracts [B185]

07/30/2021	SSC	EC	Review and analyze motion to reject Houston Parkway lease.	0.20	1050.00	\$210.00
08/16/2021	JNP	EC	Review and respond to email from Steven W. Golden regarding assumption of contracts.	0.10	1295.00	\$129.50
08/16/2021	SWG	EC	Call with Debtors' counsel re: assumption of consulting agreements (.3); summary email re: same (.1)	0.40	725.00	\$290.00
08/16/2021	SWG	EC	Review consulting agreements proposed to be assumed	0.40	725.00	\$290.00
08/19/2021	KLL	EC	Retrieve various filings related to motions to reject executory contracts for M. Warner	0.30	460.00	\$138.00
				1.40		\$1,057.50

First Day

07/28/2021	SSC	FD	Review and analyze first day Declaration.	0.50	1050.00	\$525.00
07/29/2021	KLL	FD	Review/summarize from a case on judge's comments on bid procedures for M. Warner	0.40	460.00	\$184.00
07/29/2021	KLL	FD	Conference calls with S. Cho on conferring on dates referenced in bid procedures	0.40	460.00	\$184.00
07/31/2021	SSC	FD	Review and analyze cash management motion.	0.10	1050.00	\$105.00
07/31/2021	SSC	FD	Review and analyze interim cash management order.	0.10	1050.00	\$105.00
07/31/2021	SSC	FD	Correspond with E. Greene regarding first day questions.	0.10	1050.00	\$105.00
08/01/2021	SSC	FD	Correspond with M. Delany regarding first day motions.	0.10	1050.00	\$105.00
08/01/2021	SSC	FD	Review and analyze cash management motion.	0.20	1050.00	\$210.00
08/01/2021	SSC	FD	Draft memo to Committee regarding status of pending motions.	1.30	1050.00	\$1,365.00

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08/01/2021	SSC	FD	Review and analyze wages motion.	0.40	1050.00	\$420.00
08/02/2021	SSC	FD	Telephone conference with M. Delaney regarding cash management and wages motion questions.	0.40	1050.00	\$420.00
08/04/2021	SSC	FD	Review and analyze edits to first day summary memo.	0.20	1050.00	\$210.00
08/13/2021	MDW	FD	Respond to email from creditor re Debtors' motion to extend schedules due date.	0.20	1225.00	\$245.00
				4.40		\$4,183.00

Financing [B230]

07/28/2021	JNP	FN	Emails regarding financing hearing and conference with debtor counsel.	0.10	1295.00	\$129.50
07/28/2021	RJF	FN	Emails Warner regarding objection deadlines, etc.	0.20	1395.00	\$279.00
07/29/2021	SSC	FN	Correspond with Maxim B. Litvak regarding DIP financing.	0.30	1050.00	\$315.00
07/30/2021	RJF	FN	Internal emails regarding DIP issues.	0.40	1395.00	\$558.00
07/30/2021	RJF	FN	Review interim DIP order.	0.90	1395.00	\$1,255.50
07/30/2021	RJF	FN	Internal emails regarding interim DIP order.	0.30	1395.00	\$418.50
07/30/2021	SSC	FN	Correspond with Maxim B. Litvak and Robert J. Feinstein regarding interim DIP order.	0.10	1050.00	\$105.00
07/30/2021	SSC	FN	Review and analyze Universal Plant DIP objection.	0.20	1050.00	\$210.00
07/30/2021	SSC	FN	Review and analyze EPA objection to DIP order.	0.10	1050.00	\$105.00
07/30/2021	SSC	FN	Draft reservation of rights language regarding second interim DIP order.	0.50	1050.00	\$525.00
07/30/2021	SSC	FN	Correspond with Maxim B. Litvak regarding reservation of rights language.	0.20	1050.00	\$210.00
07/30/2021	SSC	FN	Review and analyze interim DIP order.	1.50	1050.00	\$1,575.00
07/30/2021	SSC	FN	Review and revise interim DIP order.	1.00	1050.00	\$1,050.00
07/30/2021	SSC	FN	Draft DIP issues list.	0.70	1050.00	\$735.00
07/30/2021	SSC	FN	Review and analyze Altair DIP objection.	0.20	1050.00	\$210.00
07/30/2021	SSC	FN	Review agenda for 8/2 hearing.	0.10	1050.00	\$105.00
07/30/2021	MDW	FN	Review objection to DIP by lien creditor -	0.50	1225.00	\$612.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AltairStrickland.						
07/30/2021	KLL	FN	Review bid procedures filings	0.70	460.00	\$322.00
07/31/2021	JNP	FN	Conference with B. Reilly, Baker, Robert J. Feinstein and Michael D. Warner regarding financing and related case issues.	1.30	1295.00	\$1,683.50
07/31/2021	JNP	FN	Conference with Michael D. Warner after call with debtor professionals regarding financing and case issues.	0.20	1295.00	\$259.00
07/31/2021	RJF	FN	Review DIP budget, interim order, related emails.	1.00	1395.00	\$1,395.00
07/31/2021	RJF	FN	Call with debtors' counsel regarding DIP, case issues.	1.30	1395.00	\$1,813.50
07/31/2021	SSC	FN	Review second interim DIP order.	0.10	1050.00	\$105.00
07/31/2021	SSC	FN	Follow up telephone conference with Maxim B. Litvak regarding DIP order.	0.10	1050.00	\$105.00
07/31/2021	SSC	FN	Review regarding revised DIP issues list.	0.20	1050.00	\$210.00
07/31/2021	SSC	FN	Review and revise DIP order.	0.70	1050.00	\$735.00
07/31/2021	MDW	FN	Conf with B. Reilly and Baker Hostetler, rjf and m. warner re financing and related case issues	1.30	1225.00	\$1,592.50
08/01/2021	JNP	FN	Conference with Conway and M. Warner regarding financing and related issues.	0.50	1295.00	\$647.50
08/01/2021	SSC	FN	Review several emails from J. Young, Maxim B. Litvak, Michael D. Warner regarding 13 week DIP budget.	0.10	1050.00	\$105.00
08/01/2021	SSC	FN	Review and analyze 13 week DIP budget.	0.10	1050.00	\$105.00
08/01/2021	SSC	FN	Review and revise DIP order.	0.60	1050.00	\$630.00
08/01/2021	SSC	FN	Review correspondence from Maxim B. Litvak, Robert J. Feinstein, Michael D. Warner regarding edits to DIP order.	0.10	1050.00	\$105.00
08/01/2021	MDW	FN	Provide comments to insert to DIP Order re conversion issues to C-7.	0.40	1225.00	\$490.00
08/02/2021	JNP	FN	Conference with Michael D. Warner regarding upcoming hearing on financing (2x).	0.30	1295.00	\$388.50
08/02/2021	JNP	FN	Conference with Michael D. Warner regarding results of financing hearing.	0.10	1295.00	\$129.50
08/02/2021	JNP	FN	Conference with Davis Polk and Michael D. Warner	0.50	1295.00	\$647.50

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			regarding financing, sale and Terminals interest in case.			
08/02/2021	JNP	FN	Conference with Michael D. Warner after call with Davis Polk regarding case issues.	0.20	1295.00	\$259.00
08/02/2021	RJF	FN	Review terminal lenders, other objections to DIP.	0.50	1395.00	\$697.50
08/02/2021	RJF	FN	Review markup of DIP order.	0.50	1395.00	\$697.50
08/02/2021	RJF	FN	Prepare for hearing on interim cash collateral and DIP.	0.50	1395.00	\$697.50
08/02/2021	RJF	FN	Attend hearing on interim cash collateral and DIP.	0.60	1395.00	\$837.00
08/02/2021	SSC	FN	Review and revise DIP order.	0.20	1050.00	\$210.00
08/02/2021	SSC	FN	Review and further analysis regarding DIP order edits.	0.30	1050.00	\$315.00
08/02/2021	SSC	FN	Telephone conference with Robert J. Feinstein regarding DIP order edits.	0.10	1050.00	\$105.00
08/02/2021	SSC	FN	Review and revise DIP order.	0.10	1050.00	\$105.00
08/02/2021	SSC	FN	Correspond with Maxim B. Litvak regarding DIP order edits.	0.20	1050.00	\$210.00
08/02/2021	SSC	FN	Further analysis regarding DIP order edits and revise same.	0.30	1050.00	\$315.00
08/02/2021	SSC	FN	Correspond with Jeffrey N. Pomerantz regarding DIP order edits.	0.10	1050.00	\$105.00
08/02/2021	MDW	FN	Review of Transcript from 1st Day Hearings in prep for cont. Hearing on CC Use - outline Committee comments.	1.30	1225.00	\$1,592.50
08/02/2021	MDW	FN	Prep for (outline issues to address with Court), and attend hearing on Interim Bridge use of Cash Collateral.	0.80	1225.00	\$980.00
08/02/2021	KLL	FN	Retrieve and review filings in preparation of today's hearing for M. Warner	0.90	460.00	\$414.00
08/03/2021	HCK	FN	Confer with M. Litvak re priming DIP / adequate protection liens and claims.	0.20	1275.00	\$255.00
08/03/2021	JNP	FN	Conference with J. Brookner and Michael D. Warner regarding financing.	0.50	1295.00	\$647.50
08/03/2021	JNP	FN	Conference with Michael D. Warner regarding case strategy.	0.10	1295.00	\$129.50

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08/03/2021	JNP	FN	Conference with Baker, B. Reilly and Michael D. Warner regarding financing and sale issues.	1.00	1295.00	\$1,295.00
08/03/2021	MBL	FN	Continue drafting DIP objection.	3.70	1125.00	\$4,162.50
08/03/2021	MBL	FN	Emails with team re DIP loan issues and fees.	0.40	1125.00	\$450.00
08/03/2021	MBL	FN	Revise and update DIP issues list; coordinate with team, Conway, and debtor counsel re same.	0.60	1125.00	\$675.00
08/03/2021	MBL	FN	Follow-up with team, Conway, and Debtors' counsel re loan documents.	0.20	1125.00	\$225.00
08/03/2021	MBL	FN	Review UCC search results.	0.20	1125.00	\$225.00
08/03/2021	RJF	FN	Review revised DIP issues list, objection and order markup, related emails with Maxim B. Litvak.	1.30	1395.00	\$1,813.50
08/03/2021	SSC	FN	Correspond with Maxim B. Litvak regarding perfection documents.	0.10	1050.00	\$105.00
08/03/2021	SSC	FN	Correspond with Steven W. Golden regarding DIP materials for Committee call.	0.10	1050.00	\$105.00
08/03/2021	SSC	FN	Review and analyze draft DIP objection.	0.20	1050.00	\$210.00
08/03/2021	MDW	FN	Call with Debtors' professionals re Financing issues.	0.60	1225.00	\$735.00
08/03/2021	MDW	FN	Call with counsel to DIP Lender, and 2nd call re liens on avoidance actions/tort claims.	0.60	1225.00	\$735.00
08/03/2021	MDW	FN	Review of Budgets, changes to same, and DIP Loan Agreement	1.60	1225.00	\$1,960.00
08/04/2021	JNP	FN	Conference with Michael D. Warner regarding various strategy issues.	0.40	1295.00	\$518.00
08/04/2021	JNP	FN	Conference with Michael D. Warner, Robert J. Feinstein and Maxim B. Litvak regarding financing.	0.50	1295.00	\$647.50
08/04/2021	JNP	FN	Conference with Michael D. Warner regarding status of financing and call with L. Greene.	0.10	1295.00	\$129.50
08/04/2021	MBL	FN	Revise DIP objection with comments from team.	2.30	1125.00	\$2,587.50
08/04/2021	MBL	FN	Revise mark-up of interim DIP order.	0.70	1125.00	\$787.50
08/04/2021	MBL	FN	Call with G. Barton of Conway re DIP financing issues.	0.40	1125.00	\$450.00
08/04/2021	MBL	FN	Review M. Warner comments to DIP objection; emails with team re same.	0.40	1125.00	\$450.00

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08/04/2021	MBL	FN	Call with team re DIP loan issues.	0.50	1125.00	\$562.50
08/04/2021	MBL	FN	Coordinate with lender counsel re DIP issues list.	0.20	1125.00	\$225.00
08/04/2021	MBL	FN	Follow-up call with Conway re DIP loan status.	0.10	1125.00	\$112.50
08/04/2021	MBL	FN	Review revised budget.	0.20	1125.00	\$225.00
08/04/2021	RJF	FN	Internal call regarding DIP motion.	0.50	1395.00	\$697.50
08/04/2021	RJF	FN	Telephone conferences with M. Warner regarding DIP.	0.30	1395.00	\$418.50
08/04/2021	SSC	FN	Review Vivot DIP objection.	0.10	1050.00	\$105.00
08/04/2021	SSC	FN	Review and revise first day summary memo.	0.20	1050.00	\$210.00
08/04/2021	MDW	FN	Call with Debtors' counsel re issues with DIP Lender and budget/ timing of interim and amount.	0.40	1225.00	\$490.00
08/04/2021	MDW	FN	Review/Revise draft objection to DIP Financing Motion.	1.10	1225.00	\$1,347.50
08/04/2021	MDW	FN	Call from UST re Committee issues with DIP Motion.	0.30	1225.00	\$367.50
08/04/2021	MDW	FN	Call with Conway re revised DIP budget issues.	0.40	1225.00	\$490.00
08/04/2021	MDW	FN	Cont. review/revise draft objection to DIP Financing and Priming issues.	0.80	1225.00	\$980.00
08/04/2021	MDW	FN	Cont. to review Budget drafts, and DIP Agreement, and priming issues.	1.80	1225.00	\$2,205.00
08/04/2021	KLL	FN	Download additional filings related to DIP motion and circulate same	0.60	460.00	\$276.00
08/04/2021	DLM	FN	Review and file Witness & Exhibit List Re: August 6 hearing.	0.30	395.00	\$118.50
08/05/2021	JNP	FN	Conference with Michael D. Warner and Robert J. Feinstein regarding financing issues.	0.50	1295.00	\$647.50
08/05/2021	JNP	FN	Conference with T. Davidson and Michael D. Warner regarding financing issues.	0.20	1295.00	\$259.00
08/05/2021	JNP	FN	Review and respond to email from Maxim B. Litvak regarding financing status.	0.10	1295.00	\$129.50
08/05/2021	MBL	FN	Revise and finalize DIP objection; coordinate filing.	1.80	1125.00	\$2,025.00
08/05/2021	MBL	FN	Emails with team and Conway re DIP financing status.	0.20	1125.00	\$225.00

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08/05/2021	MBL	FN	Review debtor and J. Aron responses to DIP motion.	0.40	1125.00	\$450.00
08/05/2021	MBL	FN	Call with M. Warner re DIP objection.	0.10	1125.00	\$112.50
08/05/2021	RJF	FN	Telephone conferences with M. Warner regarding DIP issues.	0.30	1395.00	\$418.50
08/05/2021	RJF	FN	Review new budget and related emails.	0.20	1395.00	\$279.00
08/05/2021	RJF	FN	Call with Jeffrey N. Pomerantz, Ryan regarding DIP, case issues.	0.30	1395.00	\$418.50
08/05/2021	RJF	FN	Telephone conference with M. Warner, Parrish regarding DIP issues.	0.30	1395.00	\$418.50
08/05/2021	RJF	FN	Review lenders' markup of order.	0.30	1395.00	\$418.50
08/05/2021	RJF	FN	Emails M. Warner and Maxim B. Litvak regarding lenders' markup of order.	0.30	1395.00	\$418.50
08/05/2021	RJF	FN	Prepare for DIP hearing.	0.80	1395.00	\$1,116.00
08/05/2021	RJF	FN	Review debtor reply to DIP objections.	0.20	1395.00	\$279.00
08/05/2021	RJF	FN	Final review of DIP objections.	0.50	1395.00	\$697.50
08/05/2021	SSC	FN	Review S. Ory email regarding DIP objection.	0.10	1050.00	\$105.00
08/05/2021	SSC	FN	Review revised DIP budget.	0.10	1050.00	\$105.00
08/05/2021	SSC	FN	Review Debtors' DIP reply to construction lien claimants' objection.	0.20	1050.00	\$210.00
08/05/2021	SSC	FN	Review Debtors' DIP reply to Terminal Lenders' objection.	0.20	1050.00	\$210.00
08/05/2021	SSC	FN	Review case docket regarding several filings in adversary and related to 8/6 hearing.	0.20	1050.00	\$210.00
08/05/2021	MDW	FN	Review and revise and address changes to Objection to DIP, based upon discussions with counsel for Debtors and DIP Lender.	1.70	1225.00	\$2,082.50
08/05/2021	MDW	FN	Review 1st day hearing transcript, 1st Day Declaration and Emergency DIP Motion and DIP Agreement re scope of commitment in prep for DIP Financing Hearing.	3.20	1225.00	\$3,920.00
08/05/2021	MDW	FN	Call with Debtors' counsel re issues relating to DIP/Goldman.	0.40	1225.00	\$490.00
08/05/2021	MDW	FN	Review various objections to DIP.	2.20	1225.00	\$2,695.00

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08/05/2021	KLL	FN	Retrieve budget and confirm with CM of any additional budgets available for review	0.40	460.00	\$184.00
08/05/2021	KLL	FN	Retrieve various pleadings for M. Warner for preparation of upcoming hearings	0.40	460.00	\$184.00
08/06/2021	JNP	FN	Conference with Michael D. Warner regarding financing and related issues.	0.20	1295.00	\$259.00
08/06/2021	MBL	FN	Initial review of loan documents and dataroom files.	0.80	1125.00	\$900.00
08/06/2021	MBL	FN	Review revised 6 week budget; emails with team and Conway re same.	0.20	1125.00	\$225.00
08/06/2021	MBL	FN	Attend lender call with team re DIP loan issues.	0.70	1125.00	\$787.50
08/06/2021	MBL	FN	Emails with M. Warner re hearing prep.	0.20	1125.00	\$225.00
08/06/2021	RJF	FN	Call with prepetition lenders regarding DIP financing.	0.80	1395.00	\$1,116.00
08/06/2021	RJF	FN	Telephone conferences with M. Warner regarding DIP issues.	0.30	1395.00	\$418.50
08/06/2021	RJF	FN	Review new budget.	0.10	1395.00	\$139.50
08/06/2021	RJF	FN	Review and comment on DIP objection.	0.70	1395.00	\$976.50
08/06/2021	RJF	FN	Review lenders' DIP pleadings.	0.20	1395.00	\$279.00
08/06/2021	SWG	FN	Review documents related to Debtors' capital structure and summarize same	0.70	725.00	\$507.50
08/06/2021	MDW	FN	Review of Budgets, Loan Documents, and related pleadings for drafting of Opening Presentation to the Court for hearing on 8/9/21.	3.80	1225.00	\$4,655.00
08/06/2021	MDW	FN	Call with Pre-Petition Lenders re DIP issues.	0.80	1225.00	\$980.00
08/07/2021	MBL	FN	Attention to J. Aron loan documents.	0.20	1125.00	\$225.00
08/07/2021	MBL	FN	Emails with team re DIP loan issues.	0.10	1125.00	\$112.50
08/07/2021	MDW	FN	Cont. document and pleading review for drafting of opening statement to the Court for 8/9/21 hearing.	3.60	1225.00	\$4,410.00
08/08/2021	JNP	FN	Review and respond to emails from Michael D. Warner regarding financing hearing.	0.10	1295.00	\$129.50
08/08/2021	JNP	FN	Review emails regarding status of financing order negotiations.	0.10	1295.00	\$129.50
08/08/2021	MBL	FN	Review lender comments to DIP order; prep updated open issues list and emails with team re same.	1.30	1125.00	\$1,462.50

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08/08/2021	MDW	FN	Multiple internal discussions, and discussions with Debtors' counsel re hearings on 8-9-21.	2.80	1225.00	\$3,430.00
08/09/2021	JNP	FN	Conference with Michael D. Warner regarding DIP hearing.	0.10	1295.00	\$129.50
08/09/2021	JNP	FN	Review and respond to emails regarding status of financing, hearing and related issues.	0.20	1295.00	\$259.00
08/09/2021	MBL	FN	Emails with team re DIP loan issues and status; review budget variances.	0.40	1125.00	\$450.00
08/09/2021	MBL	FN	Review proposed third interim DIP order and DIP amendment; review reservation of rights from DIP lender; emails with team and opposing counsel re same.	0.70	1125.00	\$787.50
08/09/2021	MBL	FN	Draft revised issues list and notice for filing purposes; coordinate same with team.	0.90	1125.00	\$1,012.50
08/09/2021	MBL	FN	Emails with S. Golden re continued hearing update.	0.20	1125.00	\$225.00
08/09/2021	MBL	FN	Review further revised budget; emails with team re same and hearing issues.	0.30	1125.00	\$337.50
08/09/2021	MBL	FN	Attend continued DIP hearing by phone.	1.20	1125.00	\$1,350.00
08/09/2021	RJF	FN	Telephone conferences with M. Warner regarding DIP hearing prep.	0.50	1395.00	\$697.50
08/09/2021	RJF	FN	Attend DIP hearing.	2.70	1395.00	\$3,766.50
08/09/2021	SSC	FN	Review notice of default from agent.	0.10	1050.00	\$105.00
08/09/2021	SSC	FN	Review Robert J. Feinstein updates on DIP funding.	0.10	1050.00	\$105.00
08/09/2021	MDW	FN	Prep for hearing and attend hearing on DIP financing.	10.00	1225.00	\$12,250.00
08/09/2021	MDW	FN	Draft E-mail to Debtors' counsel re open issues for cont. DIP hearing (8/10/21).	0.70	1225.00	\$857.50
08/09/2021	MDW	FN	Call from counsel for Terminals (DZ) re Committee issues with Budget.	0.40	1225.00	\$490.00
08/09/2021	KLL	FN	Pull current filings re DIP	0.30	460.00	\$138.00
08/10/2021	JNP	FN	Conference with Michael D. Warner regarding status of DIP financing discussions.	0.10	1295.00	\$129.50
08/10/2021	JNP	FN	Conference with Michael D. Warner regarding issues relating to financing hearing (2x).	0.40	1295.00	\$518.00

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08/10/2021	MBL	FN	Revise DIP issues list with M. Warner comments.	1.00	1125.00	\$1,125.00
08/10/2021	MBL	FN	Further revisions and updates to DIP issues list.	0.70	1125.00	\$787.50
08/10/2021	MBL	FN	Revise proposed third interim DIP order.	1.30	1125.00	\$1,462.50
08/10/2021	MBL	FN	Emails with team and opposing counsel re DIP loan issues.	0.50	1125.00	\$562.50
08/10/2021	MBL	FN	Review revised 12 week DIP budget; emails with team re same.	0.30	1125.00	\$337.50
08/10/2021	MBL	FN	Call with lender and debtor counsel re open DIP loan issues.	1.50	1125.00	\$1,687.50
08/10/2021	MBL	FN	Further revisions to third interim DIP order.	0.50	1125.00	\$562.50
08/10/2021	MBL	FN	Call with R. Feinstein (0.2) and follow-up emails with team and opposing counsel re third interim DIP order (0.2).	0.40	1125.00	\$450.00
08/10/2021	MBL	FN	Review lender and debtor comments to committee version of third interim order; emails with opposing counsel re same.	0.30	1125.00	\$337.50
08/10/2021	RJF	FN	Telephone conference with M. Warner, Brookner regarding DIP.	0.50	1395.00	\$697.50
08/10/2021	RJF	FN	Telephone conference with Jeffrey N. Pomerantz, M. Warner regarding DIP.	0.30	1395.00	\$418.50
08/10/2021	RJF	FN	All hands call regarding DIP.	1.10	1395.00	\$1,534.50
08/10/2021	SSC	FN	Review DIP financing hearing update.	0.10	1050.00	\$105.00
08/10/2021	SWG	FN	Call with D. Fertig re: financing issues.	0.50	725.00	\$362.50
08/10/2021	MDW	FN	Participate in Conf. call with all Pre and DIP Lenders' professionals re Committee issues.	1.00	1225.00	\$1,225.00
08/10/2021	MDW	FN	Multiple calls with DIP Lenders' counsel re open issues.	1.30	1225.00	\$1,592.50
08/10/2021	MDW	FN	Revisions and outlines to supplemental pleading for hearing on DIP (8/11/21), and outline of issues for the Court.	3.30	1225.00	\$4,042.50
08/10/2021	MDW	FN	Multiple calls with counsel for DIP re changes / amendments and collateral issues.	1.40	1225.00	\$1,715.00
08/10/2021	MDW	FN	Participate in all hands call with Prepetition and DIP lenders' professionals.	1.40	1225.00	\$1,715.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/10/2021	MDW	FN	Cont. addressing changes to DIP Order (interim).	0.80	1225.00	\$980.00
08/10/2021	KLL	FN	Review notices of continued DIP hearing and docket same	0.30	460.00	\$138.00
08/11/2021	JNP	FN	Review emails regarding financing hearing results.	0.20	1295.00	\$259.00
08/11/2021	MBL	FN	Call with team and debtors' counsel re DIP loan issues.	1.30	1125.00	\$1,462.50
08/11/2021	MBL	FN	Call with lender and debtor professionals and team re DIP loan issues.	1.00	1125.00	\$1,125.00
08/11/2021	MBL	FN	Review and comment on revisions to Budget, DIP amendment, and third interim DIP order.	0.70	1125.00	\$787.50
08/11/2021	MBL	FN	Numerous emails with team and opposing counsel re DIP loan issues.	0.50	1125.00	\$562.50
08/11/2021	MBL	FN	Review entered DIP interim order; emails with team re same and draft update for committee.	0.40	1125.00	\$450.00
08/11/2021	MBL	FN	Attend continued hearing on DIP financing motion.	1.10	1125.00	\$1,237.50
08/11/2021	RJF	FN	Extensive negotiation of DIP order, budget and amendment in calls with lenders, debtors.	4.00	1395.00	\$5,580.00
08/11/2021	RJF	FN	Attend hearing on interim DIP, bid pro.	2.10	1395.00	\$2,929.50
08/11/2021	SSC	FN	Review updated 12 week DIP budget.	0.10	1050.00	\$105.00
08/11/2021	MDW	FN	All day discussions with Debtors professionals, DIP Lenders' professionals and Pre-Petition Lenders professionals re review/revise draft Budget, draft interim DIP order, all prior to hearing.	5.50	1225.00	\$6,737.50
08/11/2021	MDW	FN	Final Prep for and attend hearing on DIP Interim Hearing & Sale Procedures hearing.	1.80	1225.00	\$2,205.00
08/11/2021	KLL	FN	Review notice of continued hearing on DIP motion and docket same	0.20	460.00	\$92.00
08/12/2021	HCK	FN	Confer with M. Litvak re lien challenge analysis and issues.	0.30	1275.00	\$382.50
08/12/2021	HCK	FN	Research / analyze LTB FD pleadings and briefly review loan and security documents.	1.80	1275.00	\$2,295.00
08/12/2021	HCK	FN	Further review GS / WT financing statements.	0.30	1275.00	\$382.50
08/12/2021	MBL	FN	Confer with HCK re lien review issues (0.3); emails with team re same (0.1).	0.40	1125.00	\$450.00

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08/12/2021	MBL	FN	Attention to DIP order revisions.	0.10	1125.00	\$112.50
08/12/2021	BLW	FN	Research re: Challenge Deadline.	1.60	750.00	\$1,200.00
08/13/2021	HCK	FN	Confer with M. Litvak re lien analysis.	0.20	1275.00	\$255.00
08/13/2021	HCK	FN	Review interim DIP orders re lien review and other loan / security documents.	1.20	1275.00	\$1,530.00
08/13/2021	HCK	FN	Further analysis re term / revolver / Aron lien and security interest.	1.30	1275.00	\$1,657.50
08/13/2021	HCK	FN	Confer with M. Litvak re J. Aron transaction documents and research.	0.20	1275.00	\$255.00
08/13/2021	MBL	FN	Confer with H. Kevane re lien issues; follow-up emails re same.	0.20	1125.00	\$225.00
08/13/2021	MDW	FN	Review Debtors' motion to amended 3rd Interim Order.	0.30	1225.00	\$367.50
08/13/2021	BLW	FN	Research re: Cash Collateral.	0.40	750.00	\$300.00
08/16/2021	HCK	FN	Various memos to / from M. Litvak re LTB lien challenge due diligence re various collateral items.	0.50	1275.00	\$637.50
08/16/2021	HCK	FN	Confer with M. Litvak re J. Aron transactions and conference with Debtor.	0.30	1275.00	\$382.50
08/16/2021	MBL	FN	Review loan documents and mortgage/UCC filings; conduct perfection review.	3.50	1125.00	\$3,937.50
08/16/2021	MBL	FN	Emails with debtor, lender counsel, and team re loan docs/perfection issues.	0.20	1125.00	\$225.00
08/16/2021	MBL	FN	Follow-up with debtors' counsel and team re J. Aron transactions.	0.10	1125.00	\$112.50
08/16/2021	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP status and lien perfection review.	0.20	1050.00	\$210.00
08/17/2021	HCK	FN	Various follow-up with M. Litvak et al. re lien challenge analysis.	0.40	1275.00	\$510.00
08/17/2021	MBL	FN	Emails with Baker Botts re J. Aron transactions.	0.10	1125.00	\$112.50
08/17/2021	MBL	FN	Review J. Aron documents.	0.10	1125.00	\$112.50
08/17/2021	MBL	FN	Review weekly variance reporting.	0.10	1125.00	\$112.50
08/17/2021	MBL	FN	Review DACAs provided by lenders; emails with Goldman counsel re same.	0.30	1125.00	\$337.50

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08/18/2021	HCK	FN	Further prepare for conference call re J. Aron transaction documents and review interim DIP order, other background information.	1.20	1275.00	\$1,530.00
08/18/2021	HCK	FN	Conference call with J. Aron counsel and M. Litvak re overview of commodity / catalyst financing.	1.00	1275.00	\$1,275.00
08/19/2021	HCK	FN	Confer with M. Litvak re J. Aron analysis and yesterday's call.	0.20	1275.00	\$255.00
08/19/2021	HCK	FN	Brief research and follow-up with M. Litvak re make whole claim analysis and further review documents.	0.70	1275.00	\$892.50
08/19/2021	HCK	FN	Memos to / from M. Litvak et al. re collateral issues and J. Aron analysis.	0.20	1275.00	\$255.00
08/19/2021	HCK	FN	Further memos to / from M. Litvak re GS / WT DIP claims and J. Aron recoveries.	0.60	1275.00	\$765.00
08/19/2021	MBL	FN	Emails with team and Conway re J. Aron claims.	0.20	1125.00	\$225.00
08/19/2021	MBL	FN	Call with G. Barton re J. Aron issues.	0.30	1125.00	\$337.50
08/19/2021	MBL	FN	Call with K. Eide of Akin re HoldCo challenge deadline.	0.10	1125.00	\$112.50
08/19/2021	MBL	FN	Continue review of J. Aron documents; update team re initial analysis.	0.80	1125.00	\$900.00
08/19/2021	MBL	FN	Attention to make whole calculations.	0.20	1125.00	\$225.00
08/19/2021	MDW	FN	Communication with Debtors' counsel re DIP Order and Budget.	0.20	1225.00	\$245.00
08/20/2021	HCK	FN	Further review / analyze GS / WT loan and security documents and updated lien search results from P. Jeffries.	1.30	1275.00	\$1,657.50
08/20/2021	HCK	FN	Further review J. Aron documents re make-whole.	0.30	1275.00	\$382.50
08/20/2021	MBL	FN	Review shared services agreement.	0.30	1125.00	\$337.50
08/23/2021	HCK	FN	Prepare for call with Debtor's counsel re J. Aron transactions.	0.40	1275.00	\$510.00
08/23/2021	HCK	FN	Memos to / from D. Richardson re call re J. Aron transactions and review / organize background documents.	1.20	1275.00	\$1,530.00
08/23/2021	JNP	FN	Conference with Quinn (Terminals Counsel) and Robert J. Feinstein regarding status.	0.40	1295.00	\$518.00
08/23/2021	MBL	FN	Review updated DIP budget; emails with team re	0.20	1125.00	\$225.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same.			
08/23/2021	MBL	FN	Review proposed final DIP order; draft issues list and coordinate same with team.	1.00	1125.00	\$1,125.00
08/23/2021	RJF	FN	Review revised draft final DIP order and budget.	1.00	1395.00	\$1,395.00
08/23/2021	RJF	FN	Telephone conference with Terminals' counsel regarding DIP, case issues.	0.30	1395.00	\$418.50
08/24/2021	MBL	FN	Call with R. Feinstein re DIP order issues; prep for lender call.	0.30	1125.00	\$337.50
08/24/2021	MBL	FN	Call with debtors and lenders re final DIP order.	1.40	1125.00	\$1,575.00
08/24/2021	MBL	FN	Call with debtors' counsel and team re Terminals issues (1.0); follow-up calls with team re same (0.3).	1.30	1125.00	\$1,462.50
08/24/2021	MBL	FN	Review and comment on updated final DIP order.	0.30	1125.00	\$337.50
08/24/2021	MBL	FN	Revise notice of DIP issues list.	0.50	1125.00	\$562.50
08/24/2021	RJF	FN	Review further marked up final DIP order.	0.70	1395.00	\$976.50
08/24/2021	RJF	FN	Call with Maxim B. Litvak regarding final DIP order.	0.30	1395.00	\$418.50
08/24/2021	RJF	FN	All hands call regarding DIP order.	1.40	1395.00	\$1,953.00
08/24/2021	MDW	FN	Participate in DIP call with all Lenders.	1.40	1225.00	\$1,715.00
08/25/2021	MBL	FN	Call with lender counsel and team re DIP issues (0.8); follow-up call with team re same (0.2).	1.00	1125.00	\$1,125.00
08/25/2021	MBL	FN	Revise and update DIP issues list for filing.	0.40	1125.00	\$450.00
08/25/2021	RJF	FN	Call with lenders' counsel regarding DIP order.	0.80	1395.00	\$1,116.00
08/25/2021	RJF	FN	Telephone conference with M. Warner, Maxim B. Litvak regarding DIP issues.	0.50	1395.00	\$697.50
08/25/2021	MDW	FN	Prep for and attend call with Pre-Petition Lenders and Debtors re changes to proposed DIP order.	1.20	1225.00	\$1,470.00
08/26/2021	HCK	FN	Further review / analyze GS / WT loan and security documents and J. Aron inventory liens.	1.20	1275.00	\$1,530.00
08/26/2021	JNP	FN	Conference with Michael D. Warner and Robert J. Feinstein regarding status of DIP negotiation.	0.10	1295.00	\$129.50
08/26/2021	MBL	FN	Call with lender counsel and R. Feinstein re final DIP order issues.	0.60	1125.00	\$675.00
08/26/2021	MBL	FN	Review and comment on revised final DIP order;	0.80	1125.00	\$900.00

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			emails with lender counsel and team re same.			
08/26/2021	MBL	FN	Revise and update DIP issues list for filing; coordinate with team re comments and revisions.	0.40	1125.00	\$450.00
08/26/2021	MBL	FN	Call with R. Feinstein re DIP loan status.	0.10	1125.00	\$112.50
08/26/2021	MBL	FN	Review and comment on revised DIP issues list.	0.20	1125.00	\$225.00
08/26/2021	MBL	FN	Emails with team and lender counsel re DIP order issues.	0.90	1125.00	\$1,012.50
08/26/2021	MBL	FN	Review Terminals objection to DIP; debtor response.	0.30	1125.00	\$337.50
08/26/2021	RJF	FN	All hands call regarding final DIP order.	0.60	1395.00	\$837.00
08/26/2021	RJF	FN	Telephone conference with M. Warner regarding DIP.	0.20	1395.00	\$279.00
08/26/2021	RJF	FN	Emails Alberino regarding DIP.	0.30	1395.00	\$418.50
08/26/2021	RJF	FN	Telephone conference with debtors' counsel regarding DIP resolution.	0.20	1395.00	\$279.00
08/26/2021	RJF	FN	Telephone conference with Finestone regarding DIP resolution.	0.30	1395.00	\$418.50
08/26/2021	RJF	FN	Review and comment on DIP resolution language.	0.50	1395.00	\$697.50
08/26/2021	RJF	FN	Review and revise DIP issues list.	0.30	1395.00	\$418.50
08/26/2021	MDW	FN	Review / Revise draft supplemental filing re DIP Objections.	0.60	1225.00	\$735.00
08/26/2021	MDW	FN	Multiple internal discussions re DIP Financing	1.30	1225.00	\$1,592.50
08/26/2021	MDW	FN	Review Terminals and Debtors' pleadings re DIP motion.	2.80	1225.00	\$3,430.00
08/26/2021	BLW	FN	Research re: Challenge Deadline.	1.60	750.00	\$1,200.00
08/26/2021	KLL	FN	Review, revise and file Committee's notice of filing re DIP issues	0.80	460.00	\$368.00
08/27/2021	HCK	FN	Further analyze J. Aron section 561 rights.	0.60	1275.00	\$765.00
08/27/2021	MBL	FN	Further review of final DIP order; emails with lender counsel re same.	0.80	1125.00	\$900.00
08/27/2021	MBL	FN	Call with lenders and R. Feinstein re DIP order issues.	0.40	1125.00	\$450.00
08/27/2021	MBL	FN	Attend DIP hearing.	1.50	1125.00	\$1,687.50

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08/27/2021	RJF	FN	Review revised DIP order and related emails.	0.70	1395.00	\$976.50
08/27/2021	RJF	FN	All hands call regarding final DIP order.	0.30	1395.00	\$418.50
08/27/2021	RJF	FN	Review further revised order.	0.80	1395.00	\$1,116.00
08/27/2021	RJF	FN	Attend hearing on DIP, etc.	2.50	1395.00	\$3,487.50
08/27/2021	MDW	FN	Review and address changes to DIP order with Lenders, et al. - in advance of Hearing.	2.10	1225.00	\$2,572.50
08/27/2021	MDW	FN	Attend hearing on DIP Financing.	2.40	1225.00	\$2,940.00
08/27/2021	BLW	FN	Attend DIP and Insurance mediation motion hearing.	2.60	750.00	\$1,950.00
08/30/2021	RJF	FN	Telephone conference with Steven W. Golden regarding discovery requests.	0.20	1395.00	\$279.00
				204.20		\$243,593.50

General Creditors Comm. [B150]

07/27/2021	JNP	GC	Conference with C. Ryan regarding case issues.	0.10	1295.00	\$129.50
07/27/2021	SSC	GC	Correspond with Michael D. Warner regarding Committee call.	0.10	1050.00	\$105.00
07/27/2021	SSC	GC	Correspond with Committee regarding call.	0.20	1050.00	\$210.00
07/27/2021	MDW	GC	E-Mails to Committee re next meeting, and address retention of FAs in memo.	1.30	1225.00	\$1,592.50
07/27/2021	MDW	GC	Call from Chair of Committee re retention of the firm and next steps.	0.50	1225.00	\$612.50
07/28/2021	JNP	GC	Emails regarding committee administration issues, press inquiries and related matters.	0.20	1295.00	\$259.00
07/28/2021	JNP	GC	Participate on Committee call.	0.70	1295.00	\$906.50
07/28/2021	JNP	GC	Conference with Committee Member in advance of Committee call.	0.10	1295.00	\$129.50
07/28/2021	JNP	GC	Conference with Michael D. Warner in advance of Committee call.	0.10	1295.00	\$129.50
07/28/2021	RJF	GC	Telephonic committee meeting.	0.70	1395.00	\$976.50
07/28/2021	SSC	GC	Correspond with Michael D. Warner regarding by laws.	0.10	1050.00	\$105.00
07/28/2021	SSC	GC	Review and revise expense reimbursement form.	0.10	1050.00	\$105.00

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07/28/2021	SSC	GC	Review and revise bylaws.	0.60	1050.00	\$630.00
07/28/2021	SSC	GC	Correspond with Michael D. Warner regarding bylaws.	0.10	1050.00	\$105.00
07/28/2021	SSC	GC	Telephone conference with Michael D. Warner and K. LaBrada regarding Committee call.	0.20	1050.00	\$210.00
07/28/2021	SSC	GC	Draft Committee agenda.	0.20	1050.00	\$210.00
07/28/2021	SSC	GC	Committee call.	0.60	1050.00	\$630.00
07/28/2021	SSC	GC	Correspond with J. Walker regarding Committee call.	0.10	1050.00	\$105.00
07/28/2021	SSC	GC	Correspond with K. LaBrada regarding bylaws.	0.10	1050.00	\$105.00
07/28/2021	SSC	GC	Telephone conference with K. LaBrada regarding confidential information motion.	0.10	1050.00	\$105.00
07/28/2021	SSC	GC	Correspond with Committee regarding case update.	0.50	1050.00	\$525.00
07/28/2021	MDW	GC	Review/revise agenda, prep for and attend committee meeting.	1.60	1225.00	\$1,960.00
07/28/2021	MDW	GC	Multiple calls from Committee members re issues to address in near term.	3.60	1225.00	\$4,410.00
07/28/2021	KLL	GC	Review and circulate to Committee members Committee Bylaws and Expense Reimbursement Form	0.60	460.00	\$276.00
07/28/2021	KLL	GC	Attend initial Committee members conference call	0.60	460.00	\$276.00
07/28/2021	KLL	GC	Prepare Committee confidential motion	0.80	460.00	\$368.00
07/29/2021	JNP	GC	Conference with Shirley S. Cho regarding Committee call.	0.10	1295.00	\$129.50
07/29/2021	SSC	GC	Correspond with Committee regarding upcoming Committee call and updated materials.	0.30	1050.00	\$315.00
07/29/2021	SSC	GC	Correspond with Committee regarding standing call.	0.20	1050.00	\$210.00
07/29/2021	SSC	GC	Telephone conference with M. Quejada, Sidley, regarding Committee call.	0.20	1050.00	\$210.00
07/29/2021	SSC	GC	Correspond with M. Quejada regarding case status.	0.10	1050.00	\$105.00
07/29/2021	SSC	GC	Correspond with Leslie Forrester regarding confidential information motion.	0.10	1050.00	\$105.00
07/29/2021	SSC	GC	Attend Committee meeting (financial advisor pitches).	2.50	1050.00	\$2,625.00

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07/29/2021	SSC	GC	Review and correspond with K. LaBrada regarding confidential information motion.	0.10	1050.00	\$105.00
07/29/2021	SSC	GC	Draft email to Committee regarding case status.	0.50	1050.00	\$525.00
07/29/2021	MDW	GC	Committee Conf. call re retention of FAs.	2.20	1225.00	\$2,695.00
07/29/2021	MDW	GC	General call with Committee's FA re bid procedures and related issues.	1.20	1225.00	\$1,470.00
07/29/2021	KLL	GC	Review and correspond to various emails by Committee members	0.40	460.00	\$184.00
07/29/2021	KLL	GC	Set up email groups for corresponding with Committee members and counsel to same	0.40	460.00	\$184.00
07/30/2021	SSC	GC	Review confidential information motion.	0.10	1050.00	\$105.00
07/30/2021	SSC	GC	Correspond with K. LaBrada regarding edits to confidential information motion.	0.20	1050.00	\$210.00
07/30/2021	SSC	GC	Review Baker Hughes correspondence regarding case status.	0.10	1050.00	\$105.00
07/30/2021	SSC	GC	Correspond with Michael D. Warner and Steven W. Golden regarding confidential information motion.	0.10	1050.00	\$105.00
07/30/2021	SSC	GC	Correspond with Baker regarding bylaws.	0.10	1050.00	\$105.00
07/30/2021	SSC	GC	Draft email to Committee regarding case status.	0.40	1050.00	\$420.00
07/30/2021	KLL	GC	Revise Committee confidential motion	0.80	460.00	\$368.00
07/31/2021	SSC	GC	Correspond with Committee regarding case status.	0.30	1050.00	\$315.00
08/02/2021	SSC	GC	Draft memo to Committee regarding pending matters.	1.70	1050.00	\$1,785.00
08/02/2021	MDW	GC	Call with Committee member re Hearing on TRO re District Court matter, and continued stay.	0.50	1225.00	\$612.50
08/03/2021	RJF	GC	Review and comment on next UCC meeting agenda.	0.10	1395.00	\$139.50
08/03/2021	SSC	GC	Telephone conference with P. Jennings regarding case status.	0.10	1050.00	\$105.00
08/03/2021	SSC	GC	Correspond with P. Jennings regarding case status.	0.10	1050.00	\$105.00
08/03/2021	SSC	GC	Correspond with K. LaBrada regarding Committee distribution list.	0.10	1050.00	\$105.00
08/03/2021	SSC	GC	Draft agenda to Committee regarding Committee call.	0.40	1050.00	\$420.00

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08/03/2021	SSC	GC	Correspond with Conway regarding Committee materials.	0.10	1050.00	\$105.00
08/03/2021	SSC	GC	Correspond with Steven W. Golden regarding bylaws.	0.10	1050.00	\$105.00
08/03/2021	SWG	GC	Edit Committee Information Motion	0.70	725.00	\$507.50
08/04/2021	JNP	GC	Review Conway materials for Committee call.	0.10	1295.00	\$129.50
08/04/2021	RJF	GC	Internal emails regarding next UCC meeting.	0.20	1395.00	\$279.00
08/04/2021	SSC	GC	Review and revise email to Committee with materials attached.	0.40	1050.00	\$420.00
08/04/2021	SSC	GC	Review and revise Committee agenda.	0.10	1050.00	\$105.00
08/04/2021	SSC	GC	Telephone conference with Conway in preparation for Committee call.	0.40	1050.00	\$420.00
08/04/2021	SSC	GC	Telephone conference with Kerri LaBrada regarding summary memo.	0.10	1050.00	\$105.00
08/04/2021	SWG	GC	Attend to Committee bylaws	0.40	725.00	\$290.00
08/04/2021	SWG	GC	Draft and edit weekly committee meeting agenda	0.60	725.00	\$435.00
08/04/2021	MDW	GC	Review and provide comments to open matters issues for Committee meeting.	0.60	1225.00	\$735.00
08/05/2021	JNP	GC	Conference with Michael D. Warner in preparation for Committee call regarding financing and other issues.	0.20	1295.00	\$259.00
08/05/2021	JNP	GC	Conference with Robert J. Feinstein, Michael D. Warner and C. Ryan regarding various issues in preparation for Committee call.	0.50	1295.00	\$647.50
08/05/2021	JNP	GC	Participate in Committee call.	1.70	1295.00	\$2,201.50
08/05/2021	MBL	GC	Review committee presentation materials; bid procedures objection.	0.40	1125.00	\$450.00
08/05/2021	RJF	GC	Prepare for committee meeting, including review of Conway deck, agenda.	0.40	1395.00	\$558.00
08/05/2021	RJF	GC	Telephonic committee meeting.	1.70	1395.00	\$2,371.50
08/05/2021	RJF	GC	Telephone conference with M. Warner, Jeffrey N. Pomerantz regarding DIP, committee agenda.	0.40	1395.00	\$558.00
08/05/2021	SWG	GC	Draft and send email to Committee in preparation for weekly call	0.30	725.00	\$217.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2021	SWG	GC	Participate in weekly Committee call.	1.70	725.00	\$1,232.50
08/05/2021	MDW	GC	Prep for (outline issues) and attend weekly Committee call.	2.30	1225.00	\$2,817.50
08/06/2021	LAF	GC	Update creditor website.	2.50	475.00	\$1,187.50
08/06/2021	MDW	GC	Calls with Member of Committee and with Debtors' counsel re failure to pay current invoices for outsourced labor.	1.70	1225.00	\$2,082.50
08/06/2021	KLL	GC	Pull together final version of Committee Bylaws and circulate same	0.40	460.00	\$184.00
08/09/2021	LAF	GC	Update creditor website.	0.80	475.00	\$380.00
08/09/2021	SWG	GC	Call with unsecured creditor re: operational and other issues.	0.40	725.00	\$290.00
08/09/2021	MDW	GC	Draft memo to committee re results of 1st day of hearings on DIP, and open issues.	0.60	1225.00	\$735.00
08/10/2021	MBL	GC	Review committee case update; emails with team re same.	0.20	1125.00	\$225.00
08/10/2021	LAF	GC	Creditor website update.	0.50	475.00	\$237.50
08/10/2021	SWG	GC	Draft and send update to Committee re: continued hearing	0.30	725.00	\$217.50
08/10/2021	MDW	GC	Call from Chairperson for Committee re Hearing re DIP issues.	0.80	1225.00	\$980.00
08/11/2021	MBL	GC	Draft update to committee re DIP loan status; coordinate with team re same.	0.40	1125.00	\$450.00
08/11/2021	SSC	GC	Review Committee call agenda.	0.10	1050.00	\$105.00
08/11/2021	SWG	GC	Respond to email from creditor	0.10	725.00	\$72.50
08/11/2021	SWG	GC	Prepare email update, including agenda for committee call and other documents	0.50	725.00	\$362.50
08/12/2021	JNP	GC	Pre-call with PSZJ and Conway regarding upcoming Committee call.	1.00	1295.00	\$1,295.00
08/12/2021	JNP	GC	Participate in Committee call.	1.10	1295.00	\$1,424.50
08/12/2021	JNP	GC	Conference with Michael D. Warner after Committee call.	0.20	1295.00	\$259.00
08/12/2021	RJF	GC	Telephonic committee meeting.	1.00	1395.00	\$1,395.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2021	LAF	GC	Update creditor website.	0.50	475.00	\$237.50
08/12/2021	SWG	GC	Review Conway deck for Committee call.	0.20	725.00	\$145.00
08/12/2021	SWG	GC	Participate in weekly UCC call	1.10	725.00	\$797.50
08/12/2021	MDW	GC	Outline issues for next steps in case to address with committee and other professionals.	1.60	1225.00	\$1,960.00
08/12/2021	MDW	GC	Review CW presentation for Committee meeting this date, and address same with CM.	1.10	1225.00	\$1,347.50
08/12/2021	MDW	GC	Prep for and participate in weekly Committee meeting.	1.10	1225.00	\$1,347.50
08/12/2021	KLL	GC	Finalize and file Committee confidential motion	0.50	460.00	\$230.00
08/13/2021	JNP	GC	Conference with Michael D. Warner and C. Ryan regarding upcoming mediation.	0.20	1295.00	\$259.00
08/13/2021	MDW	GC	Correspondence from member of committee re Mechanic's lien issues, and call to same.	0.30	1225.00	\$367.50
08/13/2021	MDW	GC	Call from counsel for member of committee re admin payment issues.	0.40	1225.00	\$490.00
08/15/2021	JNP	GC	Review and comment on memo regarding schedules for Committee.	0.20	1295.00	\$259.00
08/15/2021	JNP	GC	Review memo regarding 341 meeting and emails regarding same.	0.10	1295.00	\$129.50
08/16/2021	SWG	GC	Draft weekly summary memo to Committee	1.00	725.00	\$725.00
08/16/2021	MDW	GC	Call from counsel for Versa re possible participation on committee as Ex-Officio member.	0.50	1225.00	\$612.50
08/17/2021	SWG	GC	Update weekly pending motions summary memo for committee	0.20	725.00	\$145.00
08/18/2021	JNP	GC	Review Conway weekly Committee presentation materials.	0.20	1295.00	\$259.00
08/18/2021	MDW	GC	Address issues from committee member re ice house and related issues at facility.	0.30	1225.00	\$367.50
08/18/2021	MDW	GC	Review Conway report for presentation to Committee.	0.90	1225.00	\$1,102.50
08/18/2021	BLW	GC	Attend Committee professionals weekly call.	0.20	750.00	\$150.00
08/19/2021	JNP	GC	Conference with Conway and PSZJ in preparation for Committee call.	0.20	1295.00	\$259.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2021	JNP	GC	Participate on Committee call.	1.50	1295.00	\$1,942.50
08/19/2021	JNP	GC	Conference with Michael D. Warner regarding Committee call.	0.10	1295.00	\$129.50
08/19/2021	RJF	GC	Attend committee meeting.	1.50	1395.00	\$2,092.50
08/19/2021	SWG	GC	Draft and send email to Committee prior to weekly call.	0.20	725.00	\$145.00
08/19/2021	SWG	GC	Participate in weekly Committee call (partial)	0.50	725.00	\$362.50
08/19/2021	MDW	GC	Prep for (revise agenda) and participate in weekly Committee call.	1.70	1225.00	\$2,082.50
08/19/2021	MDW	GC	Calls with member of Committee re on property issues and Terminals issues.	0.50	1225.00	\$612.50
08/19/2021	BLW	GC	Attend Weekly Committee Call.	1.50	750.00	\$1,125.00
08/23/2021	JNP	GC	Conference with Committee Member regarding mediation statement.	0.10	1295.00	\$129.50
08/25/2021	SWG	GC	Draft agenda for weekly committee call.	0.10	725.00	\$72.50
08/26/2021	JNP	GC	Participate on Committee call.	1.00	1295.00	\$1,295.00
08/26/2021	RJF	GC	Telephonic committee meeting.	1.00	1395.00	\$1,395.00
08/26/2021	MDW	GC	Prep for and participate in weekly Committee call.	1.20	1225.00	\$1,470.00
08/26/2021	BLW	GC	Attend Weekly Committee Call.	1.00	750.00	\$750.00
				76.00		\$80,669.00

Retention of Prof. [B160]

07/29/2021	SSC	RP	Correspond with Gina F. Brandt regarding PSZJ retention.	0.30	1050.00	\$315.00
08/02/2021	SWG	RP	Draft and edit PSZJ retention application	0.80	725.00	\$580.00
08/02/2021	KLL	RP	Prepare Pachulski retention application and exhibits to same	2.40	460.00	\$1,104.00
08/03/2021	SSC	RP	Correspond with Steven W. Golden regarding PSZJ retention status.	0.10	1050.00	\$105.00
08/03/2021	SWG	RP	Edit PSZJ retention application	0.40	725.00	\$290.00
08/03/2021	BLW	RP	Review and Revise Retention Application.	0.70	750.00	\$525.00
08/03/2021	KLL	RP	Revise Pachulski retention application	0.60	460.00	\$276.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2021	MDW	RP	Communication with UST retention applications.	0.20	1225.00	\$245.00
08/06/2021	MDW	RP	Address PSZJ retention issues.	0.20	1225.00	\$245.00
08/10/2021	SSC	RP	Correspond with Steven W. Golden regarding email from D. Merola regarding additional interested parties.	0.10	1050.00	\$105.00
08/12/2021	SWG	RP	Review filed interim compensation procedures motion and order.	0.10	725.00	\$72.50
08/12/2021	MDW	RP	Correspondence with UST re retention applications.	0.20	1225.00	\$245.00
08/12/2021	KLL	RP	Finalize and file PSZJ retention application	0.60	460.00	\$276.00
08/24/2021	JNP	RP	Review and respond to Steven W. Golden email regarding no need for additional disclosures.	0.10	1295.00	\$129.50
08/27/2021	KLL	RP	Prepare certificate of no objection to Pachulski retention application and modify order to same	0.70	460.00	\$322.00
08/31/2021	MDW	RP	Review UST comments to Committee's professionals' applications, and email to same.	0.30	1225.00	\$367.50
08/31/2021	BLW	RP	Call with Mr. Golden re: UST Comments to PSZJ and Conway Retention Applications.	0.30	750.00	\$225.00
				8.10		\$5,427.50

Ret. of Prof./Other

07/27/2021	JNP	RPO	Emails with Michael D. Warner and Robert J. Feinstein regarding retention of financial advisors.	0.10	1295.00	\$129.50
07/27/2021	JNP	RPO	Conference with financial advisor regarding presentation to Committee.	0.10	1295.00	\$129.50
07/27/2021	MDW	RPO	Multiple calls from potential FAs re presentations to Committee.	1.60	1225.00	\$1,960.00
07/28/2021	JNP	RPO	Emails regarding financial advisor retention.	0.20	1295.00	\$259.00
07/28/2021	RJF	RPO	Telephone conference with Jeffrey N. Pomerantz, M. Warner regarding FA's.	0.30	1395.00	\$418.50
07/28/2021	RJF	RPO	Telephone conference with FA candidate.	0.50	1395.00	\$697.50
07/28/2021	SSC	RPO	Review and respond to potential FA regarding pitch.	0.10	1050.00	\$105.00
07/28/2021	SSC	RPO	Telephone conference with potential FA regarding case status.	0.20	1050.00	\$210.00
07/28/2021	SSC	RPO	Correspond with Committee chair, C. Pinac,	0.20	1050.00	\$210.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding FA interviews.			
07/28/2021	SSC	RPO	Telephone conference with FA candidate regarding interview.	0.20	1050.00	\$210.00
07/28/2021	SSC	RPO	Further correspond with Committee chair, C. Pinac, regarding FA interviews.	0.10	1050.00	\$105.00
07/28/2021	SSC	RPO	Correspond with Michael D. Warner regarding FA interviews.	0.10	1050.00	\$105.00
07/28/2021	SSC	RPO	Telephone conference with FA candidate regarding pitch.	0.10	1050.00	\$105.00
07/28/2021	SSC	RPO	Correspond with FA candidates regarding Committee call.	1.00	1050.00	\$1,050.00
07/28/2021	SSC	RPO	Correspond with FA candidates regarding Committee decision.	0.80	1050.00	\$840.00
07/28/2021	SSC	RPO	Review and analyze FA presentations.	0.60	1050.00	\$630.00
07/29/2021	JNP	RPO	Participate in committee interviews of financial advisors.	2.20	1295.00	\$2,849.00
07/29/2021	JNP	RPO	Conference with Michael D. Warner regarding retention of financial advisor issues and other related issues (several).	0.30	1295.00	\$388.50
07/29/2021	JNP	RPO	Conference with financial advisors regarding retention issues (2x).	0.20	1295.00	\$259.00
07/29/2021	RJF	RPO	Call with FA candidate, Warner regarding case issues.	0.40	1395.00	\$558.00
07/29/2021	SSC	RPO	Follow up with financial advisor candidates after Committee meeting.	0.50	1050.00	\$525.00
07/29/2021	MDW	RPO	Call from RJ re presentation to Committee for FA Role.	0.50	1225.00	\$612.50
07/29/2021	MDW	RPO	Call from J. Young (CW) re presentation to Committee re FA role.	0.50	1225.00	\$612.50
07/30/2021	KLL	RPO	Review and circulate conflict list to Conway	0.30	460.00	\$138.00
08/03/2021	SSC	RPO	Correspond with Steven W. Golden regarding Conway retention status.	0.10	1050.00	\$105.00
08/04/2021	SSC	RPO	Review and analyze Jefferies retention application.	0.50	1050.00	\$525.00
08/04/2021	SSC	RPO	Mark up Jefferies order	0.20	1050.00	\$210.00
08/10/2021	KLL	RPO	Run additional conflicts received from Debtors for	0.60	460.00	\$276.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			retention application			
08/11/2021	KLL	RPO	Correspond with Conway McKenzie on status of retention application for filing	0.20	460.00	\$92.00
08/12/2021	RJF	RPO	Review BH retention application.	0.20	1395.00	\$279.00
08/12/2021	KLL	RPO	Finalize and file Conway retention application	0.70	460.00	\$322.00
08/16/2021	SSC	RPO	Telephone conference with Michael D. Warner regarding Jefferies retention order.	0.20	1050.00	\$210.00
08/16/2021	SSC	RPO	Correspond with Baker regarding Jefferies retention order edits.	0.10	1050.00	\$105.00
08/27/2021	KLL	RPO	Prepare certificate of no objection to Conway retention application and modify order to same	0.70	460.00	\$322.00
08/30/2021	RJF	RPO	Emails regarding Jefferies retention.	0.10	1395.00	\$139.50
08/31/2021	MDW	RPO	Call from UST re comments to Jefferies retention application.	0.30	1225.00	\$367.50
				15.00		\$16,059.50

Terminals

08/01/2021	SSC	TE	Review and analyze two motions to reject terminal agreements.	0.40	1050.00	\$420.00
08/06/2021	MDW	TE	Review notice of reconstituted Board at Terminals in light of relationship to Debtors. Terminals	0.20	1225.00	\$245.00
08/19/2021	MBL	TE	Review motions to reject terminals agreements and related pleadings and documents; draft summary for team re same.	2.00	1125.00	\$2,250.00
08/19/2021	MDW	TE	Correspondence with Debtors' counsel re Terminals admin and rejection issues.	0.20	1225.00	\$245.00
08/20/2021	MBL	TE	Review Terminals tank analysis; emails with team re same.	0.20	1125.00	\$225.00
08/24/2021	MDW	TE	Internal professional call re prep for call with Debtors' re Terminals contract issues.	0.20	1225.00	\$245.00
08/24/2021	MDW	TE	Committee - Debtors professionals' call re Terminals.	1.00	1225.00	\$1,225.00
08/24/2021	MDW	TE	Internal memo re Terminals issues.	0.70	1225.00	\$857.50
08/25/2021	KLL	TE	Review notice of filing sealed exhibits by Terminals, request copies of same from counsel Terminals	0.30	460.00	\$138.00

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5.20

\$5,850.50

TOTAL SERVICES FOR THIS MATTER:

\$530,315.50

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Expenses

07/29/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	185.01
07/31/2021	CC	Conference Call [E105] AT&T Conference Call, SSC	22.45
08/12/2021	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60
08/12/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2021	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
08/13/2021	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
08/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
08/13/2021	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
08/13/2021	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
08/13/2021	RE2	SCAN/COPY (23 @0.10 PER PG)	2.30
08/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2021	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
08/13/2021	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/13/2021	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
08/18/2021	LN	52622.00002 Lexis Charges for 08-18-21	31.45
08/18/2021	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
08/31/2021	PAC	Pacer - Court Research	14.70

Total Expenses for this Matter

\$279.71

Pachulski Stang Ziehl & Jones LLP
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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 08/31/2021

Total Fees \$530,315.50

Total Expenses 279.71

Total Due on Current Invoice \$530,595.21

Outstanding Balance from prior invoices as of 08/31/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$530,595.21
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Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

September 30, 2021

Invoice 128691

Client 52622

Matter 00002

JNP

JNP

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2021

FEES	\$267,404.00
EXPENSES	\$4,389.47
TOTAL CURRENT CHARGES	\$271,793.47
BALANCE FORWARD	\$530,595.21
TOTAL BALANCE DUE	\$802,388.68

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AAH	Hassell, Ayala A.	Counsel	725.00	0.70	\$507.50
BLW	Wallen , Ben L	Associate	750.00	46.40	\$34,800.00
DLM	Mendoza, Denise L.	Other	395.00	0.40	\$158.00
HCK	Kevane, Henry C.	Partner	1275.00	4.70	\$5,992.50
JJK	Kim, Jonathan J.	Counsel	995.00	7.70	\$7,661.50
JNP	Pomerantz, Jeffrey N.	Partner	1295.00	19.30	\$24,993.50
KLL	LaBrada, Kerri L.	Paralegal	460.00	27.30	\$12,558.00
LAF	Forrester, Leslie A.	Other	475.00	1.60	\$760.00
MBL	Litvak, Maxim B.	Partner	1125.00	37.10	\$41,737.50
MDW	Warner, Michael D.	Partner	1225.00	62.80	\$76,930.00
RJF	Feinstein, Robert J.	Partner	1395.00	24.50	\$34,177.50
SWG	Golden, Steven W.	Associate	725.00	37.20	\$26,970.00
VLD	Downing, Virginia L.	Other	395.00	0.40	\$158.00
				270.10	\$267,404.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	48.60	\$55,681.50
BL	Bankruptcy Litigation [L430]	41.10	\$34,530.50
CA	Case Administration [B110]	34.30	\$31,755.00
CO	Claims Admin/Objections[B310]	7.00	\$6,616.50
CP	Compensation Prof. [B160]	1.20	\$1,554.00
FF	Financial Filings [B110]	9.50	\$5,139.50
FN	Financing [B230]	68.20	\$68,326.50
GC	General Creditors Comm. [B150]	27.20	\$29,861.00
LN	Litigation (Non-Bankruptcy)	23.50	\$27,896.50
MC	Meeting of Creditors [B150]	1.10	\$1,047.50
RP	Retention of Prof. [B160]	4.60	\$2,809.50
RPO	Ret. of Prof./Other	3.80	\$2,186.00
		270.10	<hr/> \$267,404.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$560.71
Lexis/Nexis- Legal Research [E	\$349.46
Pacer - Court Research	\$9.60
Reproduction/ Scan Copy	\$3.20
Research [E106]	\$3,466.50
	<hr/>
	\$4,389.47

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
09/01/2021	JNP	AD	Conference with Baker, B Reilly, Conway and PSZJ regarding weekly professionals status call.	0.90	1295.00	\$1,165.50
09/01/2021	RJF	AD	Weekly call with debtors' professionals.	0.80	1395.00	\$1,116.00
09/02/2021	MDW	AD	Call with member of Committee, and FA for Committee re sale process issues.	0.70	1225.00	\$857.50
09/03/2021	MDW	AD	Internal professional discussion re potential interested parties.	0.50	1225.00	\$612.50
09/07/2021	MDW	AD	Call with Debtors' counsel re Terminals status.	0.40	1225.00	\$490.00
09/08/2021	JNP	AD	Conference with G. Richards regarding potential opportunity.	0.10	1295.00	\$129.50
09/08/2021	JNP	AD	Conference with Robert J. Feinstein, Michael D. Warner, Conway and Debtor professionals.	0.50	1295.00	\$647.50
09/08/2021	JNP	AD	Conference with Robert J. Feinstein, Michael D. Warner and G. Barton after call with Debtor's professionals.	0.50	1295.00	\$647.50
09/08/2021	RJF	AD	Internal emails regarding possible buyer.	0.10	1395.00	\$139.50
09/08/2021	RJF	AD	Weekly call with debtors' professionals.	0.40	1395.00	\$558.00
09/08/2021	MDW	AD	Internal professional call re strategy for dealing with St. Croix Energy.	0.60	1225.00	\$735.00
09/08/2021	MDW	AD	Communication with Counsel for St. Croix Energy.	0.20	1225.00	\$245.00
09/08/2021	MDW	AD	Committee and Debtors professional call.	0.60	1225.00	\$735.00
09/09/2021	JNP	AD	Conference with G. Galardi, G Barton and Michael D. Warner regarding potential transaction.	0.80	1295.00	\$1,036.00
09/09/2021	JNP	AD	Conference with Michael D. Warner after call with G. Galardi.	0.10	1295.00	\$129.50
09/09/2021	JNP	AD	Conference with Robert J. Feinstein regarding call with Michael D. Warner and G. Galardi regarding potential sale.	0.10	1295.00	\$129.50
09/09/2021	RJF	AD	Telephone conferences with Michael D. Warner and Jeffrey N. Pomerantz regarding sale process.	0.30	1395.00	\$418.50
09/09/2021	MDW	AD	Call with counsel for St. Croix Energy.	0.70	1225.00	\$857.50
09/10/2021	JNP	AD	Conference with various professionals of stakeholders regarding sale process.	0.50	1295.00	\$647.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2021	JNP	AD	Conference with Michael D. Warner after call with stakeholders regarding sale process and related.	0.20	1295.00	\$259.00
09/10/2021	MBL	AD	Review draft debtors' motion to extend sale milestones.	0.20	1125.00	\$225.00
09/10/2021	MBL	AD	Call with debtor and lender counsel re sale milestones.	0.40	1125.00	\$450.00
09/10/2021	MDW	AD	Internal discussion re Teaser and call from potential interested party.	0.30	1225.00	\$367.50
09/10/2021	MDW	AD	Prep for and call with Debtors re liquidation of inventory/equipment and parts, and follow up correspondence.	0.70	1225.00	\$857.50
09/11/2021	MBL	AD	Review filed Debtor motion to extend sale milestones.	0.10	1125.00	\$112.50
09/13/2021	JNP	AD	Conference with Michael D. Warner regarding sale status.	0.10	1295.00	\$129.50
09/13/2021	MDW	AD	Internal discussion with CW re Debtors' liquidation of inventory/parts/equipment.	0.30	1225.00	\$367.50
09/14/2021	MDW	AD	Call with Debtors' professionals re sale of spare parts.	0.30	1225.00	\$367.50
09/15/2021	MBL	AD	Attend hearing re bid milestones and status conference.	0.40	1125.00	\$450.00
09/15/2021	RJF	AD	Weekly call with debtors' professionals.	0.90	1395.00	\$1,255.50
09/15/2021	MDW	AD	Attend hearing re extension of sale milestones.	0.40	1225.00	\$490.00
09/15/2021	MDW	AD	Weekly all professionals call.	0.90	1225.00	\$1,102.50
09/15/2021	MDW	AD	Weekly call with Debtors' professionals re sale and related issues.	1.00	1225.00	\$1,225.00
09/16/2021	MDW	AD	Call from UST re status of sale process.	0.70	1225.00	\$857.50
09/16/2021	MDW	AD	Call with GB re asset sales, and call with committee member J. Nations, re same.	1.40	1225.00	\$1,715.00
09/16/2021	BLW	AD	Review and comment on NRI Consignment Agreement.	0.50	750.00	\$375.00
09/17/2021	MDW	AD	Prep for and attend conf. call with Lenders, Debtors and counsel for EPA re sale and other related issues.	1.10	1225.00	\$1,347.50
09/17/2021	MDW	AD	Multiple internal professional calls re sale of non-essential assets, and review materials for	1.40	1225.00	\$1,715.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			committee re same.			
09/17/2021	BLW	AD	Review Debtor report re: restart of refinery/ next steps/ etc.	0.80	750.00	\$600.00
09/17/2021	BLW	AD	Review EPA/USVI Consent Decree and Modifications thereto.	3.20	750.00	\$2,400.00
09/20/2021	BLW	AD	Review Additional Stipulation and related materials re: Consent Decree.	0.40	750.00	\$300.00
09/20/2021	BLW	AD	Review Documents re: NRI Consignment.	0.20	750.00	\$150.00
09/21/2021	MDW	AD	Internal discussion re NRI consignment issues for response to Committee.	1.10	1225.00	\$1,347.50
09/21/2021	BLW	AD	Call with Mr. Warner re: NRI Consignment arrangement.	0.60	750.00	\$450.00
09/21/2021	BLW	AD	Review NRI Agreement and draft issues list re: same.	0.90	750.00	\$675.00
09/22/2021	JNP	AD	Weekly call with Debtor and professionals, Conway, Robert J. Feinstein and Michael D. Warner regarding call case status issues.	1.50	1295.00	\$1,942.50
09/22/2021	RJF	AD	Weekly call with debtors' professionals.	1.50	1395.00	\$2,092.50
09/22/2021	MDW	AD	Review EPA 303 Agreement in connection with restart sale issues.	1.10	1225.00	\$1,347.50
09/22/2021	MDW	AD	Internal discussion with FA re consent decree, L/C, and sale status issues.	0.80	1225.00	\$980.00
09/22/2021	MDW	AD	Review LOI from Monarch Oil.	0.40	1225.00	\$490.00
09/22/2021	MDW	AD	Weekly update call with Debtors.	1.50	1225.00	\$1,837.50
09/22/2021	BLW	AD	Call with Mr. Warner re: Restart Issues.	0.10	750.00	\$75.00
09/22/2021	BLW	AD	Call with Committee FA re: Start Up Issues.	0.80	750.00	\$600.00
09/22/2021	BLW	AD	Correspond with Debtors' Counsel re: Start Up Issues/ Information Requests.	0.30	750.00	\$225.00
09/23/2021	MDW	AD	Call with Debtors and counsel for EPA re letter to interested buyers.	0.50	1225.00	\$612.50
09/23/2021	MDW	AD	Participate in all hands call with US Attorney re EPA issues.	1.10	1225.00	\$1,347.50
09/24/2021	JNP	AD	Review of bid proposals; Conference with Michael D. Warner regarding same.	0.40	1295.00	\$518.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2021	MDW	AD	Multiple calls with Debtors' and EPA's professionals.	1.90	1225.00	\$2,327.50
09/24/2021	MDW	AD	Review L/C and communicate with Debtors re same.	0.60	1225.00	\$735.00
09/24/2021	BLW	AD	Research re: Consignment arrangement.	2.30	750.00	\$1,725.00
09/25/2021	MDW	AD	Review expressions of interest rec'd from Debtors.	1.10	1225.00	\$1,347.50
09/27/2021	JNP	AD	Conference with Michael D. Warner regarding status of sale process.	0.10	1295.00	\$129.50
09/27/2021	JNP	AD	Conference with Michael D. Warner regarding call with Debtor's counsel regarding sale process; Review proposed email to Committee regarding same.	0.20	1295.00	\$259.00
09/27/2021	MBL	AD	Review and sale and process update to committee.	0.20	1125.00	\$225.00
09/27/2021	RJF	AD	Review summary of bids.	0.30	1395.00	\$418.50
09/27/2021	RJF	AD	Review final EPA letter.	0.10	1395.00	\$139.50
09/27/2021	MDW	AD	Review final letter from EPA to potential buyers.	1.10	1225.00	\$1,347.50
09/27/2021	MDW	AD	Outline memo to Committee re offer from St. Croix energy.	0.80	1225.00	\$980.00
09/27/2021	BLW	AD	Calls with Mr. Warner and Ms. Labrada re: NRI Consignment Agreement.	0.30	750.00	\$225.00
09/27/2021	BLW	AD	Correspond with Conway re: Consignment.	0.10	750.00	\$75.00
09/29/2021	JNP	AD	Conference with Michael D. Warner regarding status of sale efforts and call with debtor professionals.	0.10	1295.00	\$129.50
09/29/2021	JNP	AD	Review emails and information about sale status.	0.10	1295.00	\$129.50
09/29/2021	RJF	AD	Weekly call with debtors' professionals (partial).	0.40	1395.00	\$558.00
09/29/2021	MDW	AD	Call with Debtors' professionals re status of case/sale/operations.	1.40	1225.00	\$1,715.00
09/30/2021	JNP	AD	Conference with G. Barton regarding St. Croix offer status.	0.20	1295.00	\$259.00
				48.60		\$55,681.50

Bankruptcy Litigation [L430]

09/01/2021	RJF	BL	Review lender comments to confidentiality order and related emails.	0.20	1395.00	\$279.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/01/2021	SWG	BL	Continue drafting and editing discovery requests re: Committee investigation	1.70	725.00	\$1,232.50
09/02/2021	SWG	BL	Edit document requests to various parties for Committee investigation.	0.90	725.00	\$652.50
09/03/2021	MBL	BL	Emails with team re 2004 requests.	0.10	1125.00	\$112.50
09/03/2021	SWG	BL	Call with G. Barton re: discovery requests for Committee investigation.	0.20	725.00	\$145.00
09/07/2021	SWG	BL	Update investigation discovery requests and send same to PSZJ group.	0.20	725.00	\$145.00
09/08/2021	JNP	BL	Conference with PSZJ & Conway regarding mediation and related issues.	0.80	1295.00	\$1,036.00
09/08/2021	RJF	BL	Calls with Michael D. Warner, Jeffrey N. Pomerantz regarding mediation.	0.80	1395.00	\$1,116.00
09/08/2021	RJF	BL	Review and comment on draft 2004 requests.	0.50	1395.00	\$697.50
09/08/2021	RJF	BL	Emails Steven W. Golden regarding 2004 requests.	0.30	1395.00	\$418.50
09/08/2021	RJF	BL	Telephone conference with Steven W. Golden regarding 2004's.	0.10	1395.00	\$139.50
09/08/2021	SWG	BL	Edit discovery requests directed toward certain parties re: Committee investigation	1.20	725.00	\$870.00
09/08/2021	SWG	BL	Finalize 2004 notices and send to parties to begin meet and confer process.	0.60	725.00	\$435.00
09/08/2021	BLW	BL	Call re: status of H&S Mediation and next steps re: same.	0.90	750.00	\$675.00
09/08/2021	BLW	BL	Correspond re: H&S Mediation	0.20	750.00	\$150.00
09/08/2021	KLL	BL	Review and revise various 2004 notices	0.80	460.00	\$368.00
09/09/2021	JNP	BL	Conference with Michael D. Warner regarding mediation.	0.10	1295.00	\$129.50
09/09/2021	RJF	BL	Review and comment on Michael D. Warner email regarding mediation issues.	0.10	1395.00	\$139.50
09/09/2021	RJF	BL	Review draft settlement term sheet.	0.30	1395.00	\$418.50
09/09/2021	RJF	BL	Review insurance summaries.	0.40	1395.00	\$558.00
09/09/2021	RJF	BL	Meet and confer with Freepoint.	0.20	1395.00	\$279.00
09/09/2021	SWG	BL	Research issues re: substantive consolidation	0.30	725.00	\$217.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2021	SWG	BL	Meet and confer with counsel to Freepoint.	0.30	725.00	\$217.50
09/09/2021	KLL	BL	Attend meet and confer call re Freepoint	0.30	460.00	\$138.00
09/10/2021	JNP	BL	Review emails regarding discovery.	0.10	1295.00	\$129.50
09/10/2021	RJF	BL	Meet and confer call with Terminals' counsel, Steven W. Golden.	0.40	1395.00	\$558.00
09/10/2021	SWG	BL	Respond to voicemails re: meet and confer.	0.10	725.00	\$72.50
09/10/2021	SWG	BL	Prepare for and participate in meet and confer with counsel to Terminals.	0.40	725.00	\$290.00
09/10/2021	SWG	BL	Call with counsel to Wilmington Trust re: discovery requests.	0.20	725.00	\$145.00
09/10/2021	SWG	BL	Call with Debtors' counsel re: document discovery matters.	0.40	725.00	\$290.00
09/10/2021	BLW	BL	Call with Mr. Warner re: Insurance/ H&S issues.	0.20	750.00	\$150.00
09/10/2021	BLW	BL	Review H&S Mediation Term Sheet and Correspond re: same.	0.20	750.00	\$150.00
09/13/2021	RJF	BL	Telephone conference with Golden regarding discovery requests.	0.20	1395.00	\$279.00
09/13/2021	RJF	BL	Meet and confer with Goldman's counsel.	0.30	1395.00	\$418.50
09/13/2021	RJF	BL	Meet and confer with Arclight's counsel.	0.40	1395.00	\$558.00
09/13/2021	RJF	BL	Meet and confer with EIG's counsel.	0.60	1395.00	\$837.00
09/13/2021	RJF	BL	Review Ad Hoc document request.	0.10	1395.00	\$139.50
09/13/2021	SWG	BL	Call with R. Feinstein re: committee investigation	0.30	725.00	\$217.50
09/13/2021	SWG	BL	Draft protective order for case discovery	0.90	725.00	\$652.50
09/13/2021	SWG	BL	Draft comprehensive email to Debtors' counsel re: informal discovery in connection with committee investigation	0.40	725.00	\$290.00
09/13/2021	SWG	BL	Meet and confer with counsel to Goldman Sachs	0.30	725.00	\$217.50
09/13/2021	SWG	BL	Draft 2004 notice to Term Lenders	0.30	725.00	\$217.50
09/13/2021	SWG	BL	Meet and confer with counsel to ArcLight.	0.50	725.00	\$362.50
09/13/2021	SWG	BL	Meet and confer with counsel to EIG	0.60	725.00	\$435.00
09/13/2021	KLL	BL	Attend meet and confer conference call with Goldman Sachs counsel	0.40	460.00	\$184.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2021	KLL	BL	Attend meet and confer conference call with ArcLight counsel	0.50	460.00	\$230.00
09/13/2021	KLL	BL	Attend meet and confer conference call with EIG counsel	0.70	460.00	\$322.00
09/14/2021	RJF	BL	Review 2004 to ad hoc group, related emails.	0.20	1395.00	\$279.00
09/14/2021	RJF	BL	Review and comment on email to debtors regarding discovery.	0.10	1395.00	\$139.50
09/14/2021	SWG	BL	Update term lender discovery request	0.10	725.00	\$72.50
09/14/2021	SWG	BL	Respond to email from counsel to Wilmington Trust re: discovery.	0.10	725.00	\$72.50
09/14/2021	SWG	BL	Draft and send email to counsel for ad hoc term lender group re: discovery and investigation	0.20	725.00	\$145.00
09/14/2021	SWG	BL	Call with L. Green re: Committee investigation.	0.20	725.00	\$145.00
09/14/2021	SWG	BL	Continue drafting comprehensive research memo re: substantive consolidation	1.70	725.00	\$1,232.50
09/15/2021	RJF	BL	Meet and confer with ad hoc lender counsel regarding 2004 request.	0.50	1395.00	\$697.50
09/15/2021	SWG	BL	Meet and confer with counsel to Ad Hoc Term Lenders	0.70	725.00	\$507.50
09/15/2021	SWG	BL	Continue drafting comprehensive memo re: substantive consolidation.	3.00	725.00	\$2,175.00
09/15/2021	KLL	BL	Attend meet/confer conference with Ad Hoc Lenders counsel	0.50	460.00	\$230.00
09/16/2021	MBL	BL	Review filed debtor objection to Terminals admin claim motion; follow-up with team and debtor counsel re same.	0.20	1125.00	\$225.00
09/16/2021	SWG	BL	Continue researching and drafting comprehensive memo re: substantive consolidation.	2.30	725.00	\$1,667.50
09/16/2021	BLW	BL	Review and draft Summary re: certain insurance information re: H&S Mediation.	0.90	750.00	\$675.00
09/17/2021	JNP	BL	Conference with Michael D. Warner regarding mediation and EPA issues.	0.20	1295.00	\$259.00
09/17/2021	JNP	BL	Review emails regarding mediation; Conference with Michael D. Warner regarding same.	0.20	1295.00	\$259.00
09/17/2021	RJF	BL	Call with debtors' counsel regarding document	0.40	1395.00	\$558.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			production.			
09/17/2021	RJF	BL	Review draft confidentiality order.	0.20	1395.00	\$279.00
09/17/2021	SWG	BL	Discussion with Debtors' counsel re: document productions in connection with investigation.	0.80	725.00	\$580.00
09/17/2021	SWG	BL	Draft and send email to Debtors' counsel following up on investigation discussion.	0.20	725.00	\$145.00
09/17/2021	SWG	BL	Continue research and writing memo on substantive consolidation issues.	2.80	725.00	\$2,030.00
09/17/2021	BLW	BL	Review Revised Mediation Settlement and various parties' comments to same.	0.60	750.00	\$450.00
09/20/2021	SWG	BL	Meet and confer with Terminals counsel re: discovery for UCC investigation.	0.20	725.00	\$145.00
09/20/2021	BLW	BL	Attend Mediation Session.	1.10	750.00	\$825.00
09/21/2021	SWG	BL	Continue drafting comprehensive substantive consolidation memo.	2.40	725.00	\$1,740.00
09/23/2021	SWG	BL	Call with Debtors counsel re: confi	0.30	725.00	\$217.50
09/24/2021	JNP	BL	Conference with Michael D. Warner regarding EPA issues and then call with Baker regarding same.	0.50	1295.00	\$647.50
09/27/2021	RJF	BL	Review markup of confidentiality order and related emails.	0.20	1395.00	\$279.00
09/30/2021	KLL	BL	Review and revise protective order	0.30	460.00	\$138.00
				41.10		\$34,530.50

Case Administration [B110]

09/01/2021	JNP	CA	Weekly PSZJ WIP call.	0.90	1295.00	\$1,165.50
09/01/2021	JNP	CA	Conference with Conway and PSZJ regarding weekly status call.	0.50	1295.00	\$647.50
09/01/2021	MBL	CA	Weekly update call with PSZJ team re pending matters.	0.90	1125.00	\$1,012.50
09/01/2021	MBL	CA	Listen to conclusion of 8/27 hearing transcript.	0.50	1125.00	\$562.50
09/01/2021	RJF	CA	PSZJ WIP call.	0.90	1395.00	\$1,255.50
09/01/2021	RJF	CA	WIP call with Conway.	0.50	1395.00	\$697.50
09/01/2021	SWG	CA	Participate in weekly PSZJ WIP call.	0.90	725.00	\$652.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/01/2021	SWG	CA	Participate in weekly WIP call with Committee professionals	0.50	725.00	\$362.50
09/01/2021	MDW	CA	Participate in weekly WIP call with Committee Professionals.	0.50	1225.00	\$612.50
09/01/2021	MDW	CA	Participate in Weekly PSZJ WIP Call.	0.90	1225.00	\$1,102.50
09/01/2021	MDW	CA	Weekly call with Debtors' business and professionals.	0.90	1225.00	\$1,102.50
09/01/2021	BLW	CA	Attend Weekly WIP Call.	0.90	750.00	\$675.00
09/01/2021	BLW	CA	Attend Weekly Committee Professionals Call.	0.50	750.00	\$375.00
09/01/2021	KLL	CA	Attend WIP call	0.50	460.00	\$230.00
09/01/2021	KLL	CA	Update WIP list and critical dates memo to same	0.70	460.00	\$322.00
09/01/2021	KLL	CA	Download current pleadings for M. Warner	0.30	460.00	\$138.00
09/02/2021	KLL	CA	Submit electronic appearances re 9-2 hearing	0.20	460.00	\$92.00
09/03/2021	JNP	CA	Conference with Michael D. Warner regarding status.	0.20	1295.00	\$259.00
09/03/2021	KLL	CA	Review filings and update WIP List	0.40	460.00	\$184.00
09/07/2021	VLD	CA	Review docket and pleadings in main case and adversary and circulate same to attorneys.	0.40	395.00	\$158.00
09/07/2021	SWG	CA	Call with M. Warner re: various case workflows	0.20	725.00	\$145.00
09/08/2021	JNP	CA	Weekly PSZJ WIP call.	0.70	1295.00	\$906.50
09/08/2021	JNP	CA	Weekly call with PSZJ and Conway.	0.20	1295.00	\$259.00
09/08/2021	MBL	CA	Weekly update call with PSZJ team.	0.70	1125.00	\$787.50
09/08/2021	RJF	CA	WIP call.	0.70	1395.00	\$976.50
09/08/2021	RJF	CA	WIP call with Conway.	0.50	1395.00	\$697.50
09/08/2021	LAF	CA	Update creditor site.	0.50	475.00	\$237.50
09/08/2021	SWG	CA	Participate in weekly PSZJ WIP call.	0.70	725.00	\$507.50
09/08/2021	SWG	CA	Participate in weekly conference call with all Committee professionals.	0.50	725.00	\$362.50
09/08/2021	MDW	CA	Committee Professional WIP Call.	0.50	1225.00	\$612.50
09/08/2021	BLW	CA	Attend Weekly WIP Call.	0.70	750.00	\$525.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2021	BLW	CA	Attend Weekly Committee Professionals Call.	0.50	750.00	\$375.00
09/08/2021	KLL	CA	Attend WIP call	0.70	460.00	\$322.00
09/08/2021	KLL	CA	Update WIP list	0.30	460.00	\$138.00
09/08/2021	KLL	CA	Review current filing and update dates re credit bids deadlines	0.20	460.00	\$92.00
09/09/2021	KLL	CA	Prepare witness and exhibit list for 9/14 hearing	0.40	460.00	\$184.00
09/09/2021	KLL	CA	Prepare witness and exhibit list	0.40	460.00	\$184.00
09/10/2021	KLL	CA	Finalize and file witness and exhibit list re 9-14 hearing	0.40	460.00	\$184.00
09/10/2021	KLL	CA	Review current filings and update critical dates memo	0.40	460.00	\$184.00
09/13/2021	SWG	CA	Update meeting calendar for case	0.10	725.00	\$72.50
09/14/2021	JNP	CA	Conference with Michael D. Warner regarding miscellaneous issues.	0.20	1295.00	\$259.00
09/14/2021	KLL	CA	Submit electronic appearance re 9/15 hearing	0.20	460.00	\$92.00
09/14/2021	KLL	CA	Review docket and update WIP list	0.30	460.00	\$138.00
09/15/2021	JNP	CA	Weekly WIP call with PSZJ.	0.40	1295.00	\$518.00
09/15/2021	JNP	CA	Weekly WIP call with PSZJ and Conway.	0.50	1295.00	\$647.50
09/15/2021	MBL	CA	Emails with team re pending items in lieu of weekly update call.	0.20	1125.00	\$225.00
09/15/2021	RJF	CA	WIP call.	0.50	1395.00	\$697.50
09/15/2021	SWG	CA	Review WIP list and send update to PSZJ team	0.20	725.00	\$145.00
09/15/2021	MDW	CA	Weekly internal professionals' call.	0.50	1225.00	\$612.50
09/15/2021	BLW	CA	Attend Weekly WIP Call.	0.50	750.00	\$375.00
09/15/2021	BLW	CA	Attend Weekly Professionals Call.	0.50	750.00	\$375.00
09/15/2021	KLL	CA	Attend WIP call	0.50	460.00	\$230.00
09/15/2021	KLL	CA	Update WIP list	0.20	460.00	\$92.00
09/22/2021	JNP	CA	Participate on PSZJ WIP call.	0.50	1295.00	\$647.50
09/22/2021	MBL	CA	Attend weekly update call with PSZJ and Conway re case issues.	0.30	1125.00	\$337.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2021	RJF	CA	WIP call.	0.50	1395.00	\$697.50
09/22/2021	RJF	CA	WIP call with Conway.	0.30	1395.00	\$418.50
09/22/2021	SWG	CA	Participate in internal WIP call.	0.50	725.00	\$362.50
09/22/2021	MDW	CA	Internal WIP with all Committee professionals.	0.40	1225.00	\$490.00
09/22/2021	MDW	CA	Internal WIP call following call with Debtors.	0.50	1225.00	\$612.50
09/22/2021	BLW	CA	Attend Weekly WIP Call.	0.70	750.00	\$525.00
09/22/2021	KLL	CA	Update WIP list for preparation of WIP call	0.20	460.00	\$92.00
09/22/2021	KLL	CA	Attend WIP call with PSZJ	0.50	460.00	\$230.00
09/24/2021	KLL	CA	Prepare lien and case filing searches re NRI Industrial and correspond with B. Wallen on same	0.60	460.00	\$276.00
09/24/2021	KLL	CA	Review filings and update critical dates memo	0.30	460.00	\$138.00
09/29/2021	JNP	CA	Conference with Conway and PSZJ regarding weekly status WIP call.	0.70	1295.00	\$906.50
09/29/2021	MBL	CA	Attend weekly WIP call with professionals.	0.50	1125.00	\$562.50
09/29/2021	RJF	CA	WIP call.	0.40	1395.00	\$558.00
09/29/2021	AAH	CA	Attend WIP meeting with PSZJ professionals	0.70	725.00	\$507.50
09/29/2021	MDW	CA	Internal WIP Call.	0.40	1225.00	\$490.00
09/29/2021	KLL	CA	Update WIP List	0.30	460.00	\$138.00
				34.30		\$31,755.00

Claims Admin/Objections[B310]

09/01/2021	MBL	CO	Emails with opposing counsel re Terminals admin claim motion.	0.10	1125.00	\$112.50
09/07/2021	MDW	CO	Call from Debtors' CRO re update.	0.30	1225.00	\$367.50
09/08/2021	MDW	CO	Call with counsel for Terminals and CW re cross motions, and follow up call with CW.	0.70	1225.00	\$857.50
09/14/2021	MBL	CO	Follow-up with Debtors' counsel and team re Terminals' admin claim motion; call with B. Wallen re same.	0.20	1125.00	\$225.00
09/14/2021	BLW	CO	Call with Mr. Litvak re: Joinder to Objection to Terminals Admin Claim Motion.	0.10	750.00	\$75.00

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09/15/2021	MBL	CO	Review and comment on draft Debtors' objection to Terminals' admin claim motion.	1.30	1125.00	\$1,462.50
09/15/2021	MBL	CO	Review draft joinder to Debtors' objection to Terminals' admin motion; coordinate filing with team.	0.20	1125.00	\$225.00
09/15/2021	RJF	CO	Review objection to Terminals motion and joinder.	0.20	1395.00	\$279.00
09/15/2021	BLW	CO	Review Terminals admin claim motion and draft debtor response re: same, draft joinder to same, and coordinate filing re: same.	1.30	750.00	\$975.00
09/15/2021	KLL	CO	Review, revise and file Committee joinder to Debtor objection to terminals admin motion	1.10	460.00	\$506.00
09/16/2021	KLL	CO	Download and circulate filings related to terminal motions and responses to same	0.40	460.00	\$184.00
09/22/2021	MDW	CO	Review Debtors' seal objection to Terminals Motion for Admin Claim re contract issues.	1.10	1225.00	\$1,347.50
				7.00		\$6,616.50

Compensation Prof. [B160]

09/10/2021	JNP	CP	Review August bill.	0.30	1295.00	\$388.50
09/20/2021	JNP	CP	Review August bill.	0.50	1295.00	\$647.50
09/21/2021	JNP	CP	Review and revise August bill.	0.40	1295.00	\$518.00
				1.20		\$1,554.00

Financial Filings [B110]

09/08/2021	MBL	FF	Review filed schedules and SOFAs.	0.40	1125.00	\$450.00
09/08/2021	KLL	FF	Download Debtors schedules and SOFAs and circulate same	1.10	460.00	\$506.00
09/08/2021	KLL	FF	Pull schedules and sofa's for S. Golden	0.30	460.00	\$138.00
09/10/2021	SWG	FF	Call with K. LaBrada re: schedules/SOFA summary memo.	0.50	725.00	\$362.50
09/10/2021	KLL	FF	Conference call with S. Golden on reviewing schedules/SOFAs for preparation of memo	0.30	460.00	\$138.00
09/10/2021	KLL	FF	Review schedules/SOFAs and prepare memo to same	0.90	460.00	\$414.00

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09/11/2021	SWG	FF	Review schedules and summarize same in memo.	1.40	725.00	\$1,015.00
09/13/2021	KLL	FF	Review various schedules for preparation of memo	1.10	460.00	\$506.00
09/14/2021	KLL	FF	Continue review of schedules/SOFAs and prepare memo on same	2.40	460.00	\$1,104.00
09/15/2021	KLL	FF	Continue review of schedules/sofa's and update memo to same	1.10	460.00	\$506.00
				9.50		\$5,139.50

Financing [B230]

09/03/2021	MBL	FN	Follow-up with debtor counsel and team re J. Aron transactions.	0.20	1125.00	\$225.00
09/03/2021	MBL	FN	Call with G. Barton re make whole issues.	0.20	1125.00	\$225.00
09/03/2021	MBL	FN	Continue perfection review and analysis of loan documents; draft memo to client re same.	3.20	1125.00	\$3,600.00
09/03/2021	MBL	FN	Attention to make whole issues; research re same.	0.70	1125.00	\$787.50
09/07/2021	HCK	FN	Memos to / from M. Litvak and D. Richardson re J. Aron transactions.	0.10	1275.00	\$127.50
09/07/2021	HCK	FN	Memos to / from M. Litvak re J. Aron makewhole analysis and confer with M. Litvak re same and review agreements.	0.70	1275.00	\$892.50
09/07/2021	MBL	FN	Address J. Aron make whole issues; emails with team and opposing counsel re same.	0.40	1125.00	\$450.00
09/07/2021	MBL	FN	Confer with H. Kevane re J. Aron make whole.	0.10	1125.00	\$112.50
09/07/2021	MBL	FN	Continue drafting perfection memo; review of applicable loan and transaction documents.	4.80	1125.00	\$5,400.00
09/07/2021	MBL	FN	Call with R. Spiegel re J. Aron claims (0.2); update team re same (0.1).	0.30	1125.00	\$337.50
09/07/2021	BLW	FN	Research re: Make Whole.	0.70	750.00	\$525.00
09/08/2021	HCK	FN	Prepare for call with Debtor's counsel re J. Aron challenge issues.	0.60	1275.00	\$765.00
09/08/2021	HCK	FN	Confer with M. Litvak re outcome of call re J. Aron makewhole, other issues.	0.30	1275.00	\$382.50
09/08/2021	MBL	FN	Emails with team re make whole issues.	0.20	1125.00	\$225.00
09/08/2021	MBL	FN	Call with Debtors' counsel re J. Aron transactions.	0.40	1125.00	\$450.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2021	MBL	FN	Confer with H. Kevane re J. Aron issues.	0.20	1125.00	\$225.00
09/08/2021	RJF	FN	Call with Michael D. Warner regarding Terminals.	0.40	1395.00	\$558.00
09/08/2021	BLW	FN	Research re: Make Whole.	5.00	750.00	\$3,750.00
09/09/2021	JJK	FN	Emails Litvak and research re: postpetition liens.	4.10	995.00	\$4,079.50
09/09/2021	MBL	FN	Continue lien review and drafting perfection memo; review applicable loan and J. Aron documents.	3.50	1125.00	\$3,937.50
09/09/2021	MBL	FN	Emails with team re lien research and make whole issues; review results.	0.80	1125.00	\$900.00
09/09/2021	MBL	FN	Draft proposed challenge stipulation with lenders.	1.80	1125.00	\$2,025.00
09/09/2021	MBL	FN	Continue review of schedules re lien perfection issues.	0.30	1125.00	\$337.50
09/09/2021	LAF	FN	Legal research re: Springing liens.	1.10	475.00	\$522.50
09/09/2021	BLW	FN	Research re: Make Whole and correspondence re: same.	3.40	750.00	\$2,550.00
09/10/2021	HCK	FN	Review, revise and edit M. Litvak draft memo re J. Aron / Term / Revolver lien challenge analysis.	2.20	1275.00	\$2,805.00
09/10/2021	HCK	FN	Review memos re J. Aron make whole claims.	0.20	1275.00	\$255.00
09/10/2021	JJK	FN	Research re: postpetition liens for Litvak.	3.60	995.00	\$3,582.00
09/10/2021	MBL	FN	Review and update draft challenge stipulation with lenders; coordinate with team re same.	0.40	1125.00	\$450.00
09/10/2021	MBL	FN	Review revised budget and milestones.	0.30	1125.00	\$337.50
09/10/2021	MBL	FN	Emails with team re DIP loan and challenge issues; review applicable documents.	0.40	1125.00	\$450.00
09/10/2021	MBL	FN	Revise challenge stip with comments from M. Warner; address M. Warner inquiries re same.	0.30	1125.00	\$337.50
09/10/2021	MBL	FN	Confer with H. Kevane re lien perfection issues.	0.20	1125.00	\$225.00
09/10/2021	MBL	FN	Emails with J. Aron counsel and team re make whole.	0.20	1125.00	\$225.00
09/10/2021	RJF	FN	Review revised budget and timeline and related emails.	0.30	1395.00	\$418.50
09/10/2021	RJF	FN	Emails Maxim B. Litvak regarding lender stipulation.	0.20	1395.00	\$279.00
09/10/2021	MDW	FN	Review proposed new budget and timeline in prep	0.80	1225.00	\$980.00

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			for call with Debtors.			
09/10/2021	MDW	FN	Review/revise draft stipulation re challenge deadlines.	0.30	1225.00	\$367.50
09/10/2021	MDW	FN	Reviewed revising sale process timing and participate in call with Debtors and Lenders.	0.60	1225.00	\$735.00
09/10/2021	MDW	FN	Internal discussion re financing changes.	0.40	1225.00	\$490.00
09/10/2021	BLW	FN	Begin Drafting Memorandum re: Make-Whole research.	0.80	750.00	\$600.00
09/11/2021	MBL	FN	Emails with team re misc lien issues and pending matters.	0.10	1125.00	\$112.50
09/13/2021	HCK	FN	Review / edit draft stipulation re Committee lien challenge rights and confer with M. Litvak re same and review memo to Lender counsel.	0.60	1275.00	\$765.00
09/13/2021	MBL	FN	Follow-up with team re lender challenge stipulation; emails with lender counsel re same.	0.30	1125.00	\$337.50
09/13/2021	MBL	FN	Review and incorporate H. Kevane comments to lender challenge stipulation.	0.40	1125.00	\$450.00
09/13/2021	RJF	FN	Internal emails regarding challenge stipulation.	0.10	1395.00	\$139.50
09/13/2021	BLW	FN	Draft Memorandum re: Make Whole Research.	3.80	750.00	\$2,850.00
09/14/2021	MBL	FN	Emails with lender counsel re challenge stipulation.	0.10	1125.00	\$112.50
09/14/2021	BLW	FN	Draft Memorandum re: Make Whole Research.	2.80	750.00	\$2,100.00
09/15/2021	JNP	FN	Conference with Michael D. Warner regarding potential motion to modify financing.	0.20	1295.00	\$259.00
09/15/2021	MBL	FN	Review latest budget; emails with team and Conway re same.	0.20	1125.00	\$225.00
09/15/2021	MDW	FN	Review revised budget and address with FA.	0.70	1225.00	\$857.50
09/15/2021	MDW	FN	Call from US Attorney re possible motion to set aside DIP Order, and letter from same.	0.70	1225.00	\$857.50
09/15/2021	BLW	FN	Revise Memo re: Make Whole Research.	0.90	750.00	\$675.00
09/16/2021	MBL	FN	Review and revise memo re J. Aron make whole.	1.50	1125.00	\$1,687.50
09/16/2021	MBL	FN	Continue work on perfection memo and finalize same; review applicable loan docs and address comments to memo from H. Kevane.	3.50	1125.00	\$3,937.50
09/16/2021	MBL	FN	Emails with team re lien issues.	0.20	1125.00	\$225.00

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09/16/2021	RJF	FN	Review perfection memo and related internal emails.	0.40	1395.00	\$558.00
09/16/2021	MDW	FN	Communication with Debtors' counsel re US Attorney issues, and review budgets in prep for call.	0.50	1225.00	\$612.50
09/16/2021	BLW	FN	Revise Make Whole Memorandum.	0.40	750.00	\$300.00
09/17/2021	MBL	FN	Review lender comments to challenge stip; emails with team re same.	0.40	1125.00	\$450.00
09/17/2021	KLL	FN	Review interim order on DIP and update dates to critical dates memo on same	0.80	460.00	\$368.00
09/20/2021	MBL	FN	Review lender comments to challenge stipulation; revise same and coordinate with lender counsel.	1.20	1125.00	\$1,350.00
09/21/2021	MBL	FN	Call with Baker Botts re J. Aron lien issues (0.2); update team re same (0.1).	0.30	1125.00	\$337.50
09/21/2021	RJF	FN	Review emails regarding J Aron status.	0.10	1395.00	\$139.50
09/22/2021	MBL	FN	Review revised challenge stipulation from lenders; emails with opposing counsel and team re same.	0.40	1125.00	\$450.00
09/22/2021	MBL	FN	Call with Akin re challenge stip.	0.10	1125.00	\$112.50
09/22/2021	MBL	FN	Emails with G. Barton and team re J. Aron inventory issues.	0.10	1125.00	\$112.50
09/22/2021	BLW	FN	Review/Research re: USVI Letter of Credit.	1.30	750.00	\$975.00
09/23/2021	MBL	FN	Finalize challenge stipulation with lenders; emails with lender counsel re same and coordinate filing.	0.40	1125.00	\$450.00
09/23/2021	MBL	FN	Emails with J. Aron counsel and call with S. Golden re confidentiality issues.	0.20	1125.00	\$225.00
09/23/2021	KLL	FN	Review and file Challenge Stipulation	0.40	460.00	\$184.00
09/29/2021	KLL	FN	Review searches re UCC's and litigation on NRI Industrial	0.40	460.00	\$184.00
				68.20		\$68,326.50

General Creditors Comm. [B150]

09/01/2021	SWG	GC	Draft agenda for weekly committee meeting.	0.10	725.00	\$72.50
09/01/2021	MDW	GC	Communication with member re sale process.	0.20	1225.00	\$245.00
09/01/2021	MDW	GC	Review CW materials for Weekly Committee call.	0.40	1225.00	\$490.00
09/01/2021	MDW	GC	E-mail from Counsel for Committee member re	0.20	1225.00	\$245.00

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Terminals issues.						
09/02/2021	JNP	GC	Conference with Steven W. Golden and then Maxim B. Litvak regarding Committee call.	0.10	1295.00	\$129.50
09/02/2021	JNP	GC	Participate on Committee call.	1.10	1295.00	\$1,424.50
09/02/2021	MBL	GC	Attend committee weekly update call.	1.00	1125.00	\$1,125.00
09/02/2021	RJF	GC	Telephonic committee meeting (partial).	0.70	1395.00	\$976.50
09/02/2021	SWG	GC	Participate in weekly Committee meeting.	1.10	725.00	\$797.50
09/02/2021	SWG	GC	Receive and respond to email from Prepetition Secured Parties re: Committee Information Motion.	0.20	725.00	\$145.00
09/02/2021	SWG	GC	Call with counsel to prepetition secured lenders re: committee information motion (.2); edit committee information order consistent with conversation (.2)	0.40	725.00	\$290.00
09/02/2021	SWG	GC	Call with Debtors' counsel re Confidential Information Motion (.4); edit motion and send same to PSZJ team (.4)	0.80	725.00	\$580.00
09/02/2021	MDW	GC	Provide input to committee information motion re Debtors' and Lenders' comments.	0.30	1225.00	\$367.50
09/02/2021	KLL	GC	Review and update certificate of no objection re Committee confi motion	0.60	460.00	\$276.00
09/03/2021	MDW	GC	Internal committee communication re former officers.	0.20	1225.00	\$245.00
09/08/2021	JNP	GC	Review Conway Committee materials.	0.10	1295.00	\$129.50
09/08/2021	MDW	GC	Review CM materials for Committee meeting.	0.30	1225.00	\$367.50
09/08/2021	MDW	GC	Call with Committee member re sale process.	0.20	1225.00	\$245.00
09/09/2021	JNP	GC	Participate on Committee call.	1.10	1295.00	\$1,424.50
09/09/2021	JNP	GC	Conference with G. Barton and Michael D. Warner after Committee call.	0.10	1295.00	\$129.50
09/09/2021	RJF	GC	Telephonic committee meeting.	0.20	1395.00	\$279.00
09/09/2021	SWG	GC	Draft and send email to Committee re: weekly call.	0.10	725.00	\$72.50
09/09/2021	SWG	GC	Participate in weekly Committee call.	1.10	725.00	\$797.50
09/09/2021	MDW	GC	Call from member of Committee re scrap sales at facility.	0.40	1225.00	\$490.00
09/09/2021	MDW	GC	Prep for and participate in weekly Committee call.	1.50	1225.00	\$1,837.50

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09/10/2021	MDW	GC	Call with CW re bonus payments to officers and 1099 people.	0.30	1225.00	\$367.50
09/13/2021	MDW	GC	Call with member of Committee (and CW) re possible priority/admin issues.	0.80	1225.00	\$980.00
09/15/2021	RJF	GC	Review and comment on weekly memo.	0.10	1395.00	\$139.50
09/16/2021	RJF	GC	Review and comment on committee agenda and weekly memo.	0.30	1395.00	\$418.50
09/16/2021	SWG	GC	Draft weekly call agenda	0.10	725.00	\$72.50
09/16/2021	SWG	GC	Draft weekly summary memo.	0.30	725.00	\$217.50
09/16/2021	MDW	GC	Review draft agenda for Committee meeting.	0.20	1225.00	\$245.00
09/16/2021	BLW	GC	Draft RAK Retention Application Analysis and Summary re: Weekly Committee Meeting.	0.60	750.00	\$450.00
09/17/2021	JNP	GC	Conference with .J. Young, G. Barton, Michael D. Warner and C. Ryan regarding Committee call.	0.30	1295.00	\$388.50
09/17/2021	JNP	GC	Participate on Committee call.	0.90	1295.00	\$1,165.50
09/17/2021	RJF	GC	Telephonic committee meeting.	0.90	1395.00	\$1,255.50
09/17/2021	SWG	GC	Participate in weekly Committee call.	0.90	725.00	\$652.50
09/17/2021	MDW	GC	Prep for and attend Committee weekly meeting.	1.30	1225.00	\$1,592.50
09/20/2021	MDW	GC	Call from Counsel for Creditor re case status.	0.30	1225.00	\$367.50
09/20/2021	KLL	GC	Email court clerk re update on pending order to Committee confi motion	0.20	460.00	\$92.00
09/22/2021	JNP	GC	Conference with C. Ryan and Michael D. Warner regarding status.	0.20	1295.00	\$259.00
09/22/2021	SWG	GC	Draft weekly Committee call agenda	0.20	725.00	\$145.00
09/22/2021	KLL	GC	Download and circulate order approving Committee confi motion	0.20	460.00	\$92.00
09/23/2021	JNP	GC	Participate in Committee call.	0.90	1295.00	\$1,165.50
09/23/2021	MBL	GC	Attend weekly update call with committee; present lien review summary.	0.90	1125.00	\$1,012.50
09/23/2021	RJF	GC	Prepare for committee meeting.	0.20	1395.00	\$279.00
09/23/2021	RJF	GC	Telephonic committee meeting.	1.00	1395.00	\$1,395.00
09/23/2021	SWG	GC	Draft and send email to Committee for weekly call	0.10	725.00	\$72.50

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09/23/2021	SWG	GC	Participate in weekly Committee call.	0.90	725.00	\$652.50
09/23/2021	MDW	GC	Prep for (call with FA) and participate in weekly committee call.	1.20	1225.00	\$1,470.00
09/23/2021	MDW	GC	Call from Committee member re equipment leased by Debtors or NRI.	0.20	1225.00	\$245.00
09/24/2021	MDW	GC	Review internal consolidation memo.	0.70	1225.00	\$857.50
09/29/2021	MDW	GC	Review and provide FA comments on draft sale presentation to Committee.	0.40	1225.00	\$490.00
09/30/2021	RJF	GC	Review agenda for next meeting.	0.10	1395.00	\$139.50
				27.20		\$29,861.00

Litigation (Non-Bankruptcy)

09/01/2021	MDW	LN	Review Debtors' emergency motion re compelling turnover of materials for Mediation.	0.30	1225.00	\$367.50
09/02/2021	MDW	LN	Call with Debtors' counsel re Sedgwick, review draft order, and participate in hearing re same.	0.80	1225.00	\$980.00
09/08/2021	MDW	LN	Call with Judge Isgur re mediation and call with Debtors' counsel re same.	1.60	1225.00	\$1,960.00
09/08/2021	MDW	LN	internal discussion re Mediation.	0.90	1225.00	\$1,102.50
09/09/2021	MDW	LN	Review draft Settlement Agreement and respond to Debtors' counsel re same.	1.60	1225.00	\$1,960.00
09/10/2021	MDW	LN	Review current relined version of mediation settlement agreement.	0.60	1225.00	\$735.00
09/10/2021	MDW	LN	Review insurance summaries from the Debtors re various towers.	1.10	1225.00	\$1,347.50
09/15/2021	RJF	LN	Telephone conference with Michael D. Warner regarding mediation.	0.30	1395.00	\$418.50
09/17/2021	RJF	LN	Telephone conferences and emails with Michael D. Warner regarding mediation issues.	0.30	1395.00	\$418.50
09/17/2021	MDW	LN	Review current version of Mediation Settlement, provide comments to Debtors and multiple emails with Debtors re same.	4.80	1225.00	\$5,880.00
09/20/2021	RJF	LN	Attend mediation session with Judge Isgur.	1.10	1395.00	\$1,534.50
09/20/2021	MDW	LN	Prep for and attend mediation sessions with Court.	1.50	1225.00	\$1,837.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/21/2021	BLW	LN	Call with Mr. Warner re: Insurance Issues/ H&S Mediation.	0.10	750.00	\$75.00
09/22/2021	RJF	LN	Call with Michael D. Warner, Ben regarding insurance issues.	0.80	1395.00	\$1,116.00
09/22/2021	MDW	LN	Internal strategy discussion re mediation issues as a result of call with Mediator.	0.80	1225.00	\$980.00
09/22/2021	BLW	LN	Call re: H&S Mediation Issues.	0.80	750.00	\$600.00
09/22/2021	BLW	LN	Call re: H&S Mediation/Litigation Costs and Calculation of Same.	0.20	750.00	\$150.00
09/22/2021	BLW	LN	Review Fees/ Expenses re: H&S Issues/Mediation re: SIR Costs.	0.70	750.00	\$525.00
09/23/2021	RJF	LN	Telephone conference with Michael D. Warner regarding mediation.	0.10	1395.00	\$139.50
09/23/2021	RJF	LN	Call with Claro regarding insurance.	0.50	1395.00	\$697.50
09/23/2021	RJF	LN	Call with Claro, BH regarding insurance policies.	0.60	1395.00	\$837.00
09/23/2021	MDW	LN	Review Summary of Schedules re GUCs with potential exposure re PI litigation.	1.10	1225.00	\$1,347.50
09/23/2021	BLW	LN	Draft email re: Issues to be discussed with Claro re: Insurance/H&S Mediation.	0.20	750.00	\$150.00
09/23/2021	BLW	LN	Complete July August Calculation re: H&S related time re: SIR satisfaction.	0.20	750.00	\$150.00
09/23/2021	BLW	LN	Attend Claro call re: Insurance/H&S issues.	0.60	750.00	\$450.00
09/23/2021	BLW	LN	Correspond with Mr. Warner re: H&S Insurance Issues and Claro Call.	0.10	750.00	\$75.00
09/23/2021	BLW	LN	Retrieve and circulate Insurance Documents posted by Claro re: Mediation.	0.20	750.00	\$150.00
09/24/2021	MDW	LN	Review internal memo re insurance issues for mediation and address SIR issues.	0.90	1225.00	\$1,102.50
09/24/2021	MDW	LN	Review Water Proposal Stipulation rec'd from Plaintiffs and correspondence with Debtors' counsel re same.	0.30	1225.00	\$367.50
09/24/2021	BLW	LN	Correspond re: Fees attributable to H&S/ District Court litigation.	0.10	750.00	\$75.00
09/29/2021	MDW	LN	Review draft Stipulation re water supply issues.	0.30	1225.00	\$367.50

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				23.50		\$27,896.50
Meeting of Creditors [B150]						
09/13/2021	SWG	MC	Telephonically attend section 341 meeting.	0.60	725.00	\$435.00
09/13/2021	MDW	MC	Participate in 341(a).	0.50	1225.00	\$612.50
				1.10		\$1,047.50

Retention of Prof. [B160]						
09/01/2021	MDW	RP	Review UST comments to Committee professional retention.	0.30	1225.00	\$367.50
09/01/2021	BLW	RP	Coordinate review of UST Comments to Conway and PSZJ Retention orders and revise same.	1.10	750.00	\$825.00
09/01/2021	BLW	RP	Call with UST re: UST Comments to PSZJ and Conway Retention Order.	0.30	750.00	\$225.00
09/02/2021	BLW	RP	Correspond re: Conway and PSZJ Retention Orders.	0.20	750.00	\$150.00
09/03/2021	KLL	RP	Revise, finalize and file certificate of counsel to PSZJ retention application	0.60	460.00	\$276.00
09/07/2021	KLL	RP	Download and circulate order approving PSZJ retention application	0.20	460.00	\$92.00
09/21/2021	KLL	RP	Prepare PSZJ July/August monthly fee statement	1.30	460.00	\$598.00
09/22/2021	KLL	RP	Finalize and file PSZJ July/August combined monthly fee statement	0.60	460.00	\$276.00
				4.60		\$2,809.50

Ret. of Prof./Other						
09/01/2021	BLW	RPO	Review and Comment on HAK Retention Application.	0.40	750.00	\$300.00
09/01/2021	BLW	RPO	Call with Mr. Barton re: UST Comments to Conway Retention Order.	0.20	750.00	\$150.00
09/03/2021	BLW	RPO	Review and comment on Draft CNO's re: Committee professional retention applications.	0.20	750.00	\$150.00
09/03/2021	KLL	RPO	Revise, finalize and file certificate of counsel to Conway retention application	0.60	460.00	\$276.00
09/07/2021	KLL	RPO	Review order approving interim comp procedures and docket dates to same	0.30	460.00	\$138.00
09/09/2021	KLL	RPO	Download and circulate proposed and redline orders	0.20	460.00	\$92.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			ro Jefferies retention application			
09/17/2021	BLW	RPO	Review Conway/Riveron supplemental declaration and coordinate filing re: same.	0.30	750.00	\$225.00
09/17/2021	DLM	RPO	Review and file supplemental declaration of John T. Young, Jr. in support of committee's application to employ Riveron.	0.40	395.00	\$158.00
09/22/2021	KLL	RPO	Review, finalize and file Riveron July/August combined monthly fee statement	0.70	460.00	\$322.00
09/27/2021	BLW	RPO	Review Claro Retention Application.	0.50	750.00	\$375.00
				3.80		\$2,186.00
TOTAL SERVICES FOR THIS MATTER:						\$267,404.00

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Expenses

08/02/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	8.16
08/04/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	11.88
08/05/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	6.49
08/05/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	0.06
08/05/2021	CC	Conference Call [E105] Loop Up Conference Call, JNP	136.22
08/12/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	114.10
08/18/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	23.54
08/18/2021	RS	Research [E106] Cl@s Information Services, Inv. 4818781-0000,LAF	3,466.50
08/19/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	116.92
08/24/2021	CC	Conference Call [E105] Loop Up Conference Call, MDW	2.16
08/24/2021	CC	Conference Call [E105] Loop Up Conference Call, MDW	20.80
08/24/2021	CC	Conference Call [E105] Loop Up Conference Call, MDW	1.54
08/25/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	14.52
08/25/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	8.27
08/25/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	2.59
08/25/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	19.55
08/25/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	0.99
08/26/2021	CC	Conference Call [E105] Loop Up Conference Call, MDW	9.39
08/26/2021	CC	Conference Call [E105] Loop Up Conference Call, SWG	63.53
09/07/2021	LN	52622.00002 Lexis Charges for 09-07-21	12.16
09/07/2021	LN	52622.00002 Lexis Charges for 09-07-21	11.52
09/08/2021	LN	52622.00002 Lexis Charges for 09-08-21	23.02
09/09/2021	LN	52622.00002 Lexis Charges for 09-09-21	24.30
09/09/2021	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
09/10/2021	LN	52622.00002 Lexis Charges for 09-10-21	11.52
09/10/2021	RE2	SCAN/COPY (13 @0.10 PER PG)	1.30
09/13/2021	LN	52622.00002 Lexis Charges for 09-13-21	60.75
09/13/2021	LN	52622.00002 Lexis Charges for 09-13-21	19.54
09/15/2021	LN	52622.00002 Lexis Charges for 09-15-21	23.33
09/16/2021	LN	52622.00002 Lexis Charges for 09-16-21	24.30
09/16/2021	LN	52622.00002 Lexis Charges for 09-16-21	6.51

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09/16/2021	LN	52622.00002 Lexis Charges for 09-16-21	23.33
09/17/2021	LN	52622.00002 Lexis Charges for 09-17-21	12.16
09/21/2021	LN	52622.00002 Lexis Charges for 09-21-21	36.45
09/21/2021	LN	52622.00002 Lexis Charges for 09-21-21	26.04
09/24/2021	LN	52622.00002 Lexis Charges for 09-24-21	34.53
09/30/2021	PAC	Pacer - Court Research	9.60

Total Expenses for this Matter

\$4,389.47

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 09/30/2021

Total Fees **\$267,404.00**

Total Expenses **4,389.47**

Total Due on Current Invoice **\$271,793.47**

Outstanding Balance from prior invoices as of 09/30/2021 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
128565	08/31/2021	\$530,315.50	\$279.71	\$530,595.21

Total Amount Due on Current and Prior Invoices: **\$802,388.68**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

LIMETREE BAY SERVICES, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 21-32351 (DRJ)

(Jointly Administered)

**ORDER ALLOWING INTERIM COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES, LLP
FOR THE PERIOD OF JULY 27, 2021 THROUGH SEPTEMBER 30, 2021**

(Related Docket No. _____)

The Court has considered the First Interim Application for Compensation and Reimbursement of Expenses filed by Pachulski Stang Ziehl & Jones LLP (“Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$802,388.68 for the period set forth in the application.
2. The Debtors are authorized to disperse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2021

THE HONORABLE DAVID R. JONES
CHIEF UNITED STATES
BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.