

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

LIMETREE BAY SERVICES, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 21-32351 (DRJ)

(Jointly Administered)

**COVER SHEET OF THE FIRST INTERIM
APPLICATION OF RIVERON RTS, LLC² FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF JULY 29, 2021 THROUGH SEPTEMBER 30, 2021**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Limetree Bay Services (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9076); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is: Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Conway MacKenzie, LLC changed its name to Riveron RTS, LLC effective September 1, 2021.

Name of Applicant:	Riveron RTS, LLC f/k/a Conway MacKenzie, LLC ²	
Applicant's Role in Case:	Financial Advisor to Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	[Docket No. 539]	
Interim Application (X) No. <u>1st</u> Final Application ()	This is the first interim fee application.	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	07/29/2021	09/30/2021
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:	\$721,267.00	
Total professional hours covered by this Application:	1,130.8	
Average hourly rate for professionals:	\$637.84	
Total paraprofessional fees requested in this Application:	\$2,350.00	
Total paraprofessional hours covered by this Application:	10.0	
Average hourly rate for paraprofessionals:	\$235.00	
Total fees requested in this Application:	\$723,617.00	
Total expense reimbursements requested in this Application:	\$7,102.66	
Total fees and expenses requested in this Application:	\$730,719.66	
Total fees and expenses awarded in all prior Applications:	\$0.00	

Plan Status: A plan has not been agreed to at this time. The sales process continues to move forward either as a going concern or a liquidation sale, forthcoming in the following months.

Primary Benefits: RTS performed various analyses on behalf of the Official Committee of Unsecured Creditors. RTS has advocated for unsecured creditors rights as a part of a going concern and/or a liquidation sale.

Dated: October 21, 2021

Riveron RTS, LLC

/s/ John T. Young, Jr.

John T. Young, Jr.

909 Fannin Street, Suite 4000

Houston, Texas 77010

Phone: (713) 650-0500

john.young@riveron.com

*Financial Advisor to the Official Committee of
Unsecured Creditors*

Time and Expense Detail for Riveron RTS
First Interim Fee Application

Professional	Title	Hourly Rate	Hours	Fees
John T. Young, Jr.	Senior Managing Director	\$1,285.00	82.8	\$111,780.00
Paul F. Jansen	Managing Director	\$1,025.00	1.6	\$1,720.00
Gary R. Barton	Managing Director	\$885.00	126.0	\$111,510.00
Campbell C. Hughes	Director	\$780.00	2.1	\$1,638.00
Dan W. Fertig	Director	\$760.00	193.1	\$146,756.00
Keshav Krishnan	Senior Associate	\$570.00	294.3	\$167,751.00
Keshav Krishnan (travel)	Senior Associate	\$285.00	20.0	\$5,700.00
Matthew A. Sonnier	Associate	\$440.00	198.1	\$87,164.00
Ethan J. Stanley	Associate	\$410.00	212.8	\$87,248.00
Natalie J. Klein	Administrative Assistant	\$235.00	10.0	\$2,350.00
Total Hours and Fees			1,140.8	\$723,617.00
Blended Rate		\$634.31		

Task Code	Hours	Amount
Asset Analysis and Recovery	94.9	\$59,810.00
Asset Disposition	117.1	\$84,255.50
Business Analysis	173.5	\$117,738.50
Case Administration	12.4	\$3,376.00
Cash Flow Analysis/Reporting	430.7	\$254,802.00
Claims Analysis	4.3	\$3,730.50
Employee Matters	13.1	\$9,378.00
Fee/Employment Applications	61.1	\$35,175.00
Fee/Employment Objections	29.4	\$15,420.00
Hearing Attendance/Preparation	37.2	\$27,293.00
Meetings and Communications	94.5	\$74,742.50
Non-Working Travel	20.0	\$5,700.00
Schedules and Statement of Financial Affairs	52.6	\$32,196.00
Total Fees	1,140.8	\$723,617.00

Date	Professional	Task Code	Description	Hours	Amount
7/29/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review of motion to reject terminal services agreement and draft findings regarding same	0.4	\$176.00
7/30/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analysis of J. Aron UCC financing statements	0.6	\$264.00
7/31/2021	Keshav Krishnan	Asset Analysis and Recovery	Review and analyze financing statements provided by Debtors	1.1	\$627.00
7/31/2021	Keshav Krishnan	Asset Analysis and Recovery	Summarize environmental response trust and liabilities for UCC presentation	1.4	\$798.00
8/2/2021	Ethan J. Stanley	Asset Analysis and Recovery	Prepare uniform formatting for weekly UCC slide deck	1.3	\$533.00
8/3/2021	Ethan J. Stanley	Asset Analysis and Recovery	Review PSZJ redline of the bid procedures order and reconcile changes in UCC slide deck	1.2	\$492.00
8/3/2021	Campbell C. Hughes	Asset Analysis and Recovery	Research and analyze process of saving a refinery facility and extraction of hydrocarbons; research and summarize environmental and financial impact of the same	2.1	\$1,638.00
8/4/2021	Gary R. Barton	Asset Analysis and Recovery	Continued review of wind down plan from Debtor in prep for UCC weekly meeting	0.8	\$708.00
8/4/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analyze virtual data room for insurance policy information	0.4	\$304.00
8/9/2021	Keshav Krishnan	Asset Analysis and Recovery	Drafting of Debtors' remediation plan summary for UCC presentation	1.4	\$798.00
8/10/2021	Ethan J. Stanley	Asset Analysis and Recovery	Review operating agreements for potential liens on operating land	0.5	\$205.00
8/10/2021	Gary R. Barton	Asset Analysis and Recovery	Research refinery ownership real property questions received from the Committee	0.8	\$708.00
8/10/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the real estate that is owned or mortgaged by the Debtors	0.7	\$532.00
8/10/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the operating agreements and references to the ownership of land	1.4	\$1,064.00
8/10/2021	Keshav Krishnan	Asset Analysis and Recovery	Review of June 2021 flare systems audit provided by Debtors	1.8	\$1,026.00
8/10/2021	Keshav Krishnan	Asset Analysis and Recovery	Review of June 2021 refinery coker audit provided by Debtors	1.5	\$855.00
8/11/2021	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of analysis regarding real estate owned or mortgaged by the Debtors in weekly UCC slide deck and draft commentary to same	1.2	\$1,620.00
8/11/2021	Ethan J. Stanley	Asset Analysis and Recovery	Prepare map of mortgaged properties in regards to the refinery for weekly UCC slide deck	1.7	\$697.00
8/11/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze Hovenssa asset purchase agreement for information related to land parcels owned	0.9	\$396.00
8/11/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Research USVI office of the lieutenant governor deed records for 2018 Memorandum of Shared Services, Utilities and Facilities agreement	0.8	\$352.00
8/11/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Analysis of property maps uploaded to data room showing all mortgaged properties and mapping of right of use easements	1.8	\$792.00
8/11/2021	Ethan J. Stanley	Asset Analysis and Recovery	Final review of and revisions to UCC presentation after comments from D. Fertig (RTS) with focus on mortgaged properties	0.7	\$287.00
8/11/2021	Keshav Krishnan	Asset Analysis and Recovery	Review and edit demonstrative on mortgaged properties dedicated to the refinery and terminals	1.7	\$969.00
8/11/2021	Keshav Krishnan	Asset Analysis and Recovery	Edit mortgage properties demonstrative to incorporate Managing Director (G. Barton) comments	1.4	\$798.00
8/16/2021	Gary R. Barton	Asset Analysis and Recovery	Research and analysis of LBT capital stack and potential bidders	0.4	\$354.00

Date	Professional	Task Code	Description	Hours	Amount
8/16/2021	Gary R. Barton	Asset Analysis and Recovery	Review and correspond to PSZJ's questions regarding rolling stock and liens	0.3	\$265.50
8/16/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analysis of inventory spare parts and rolling stock listing	0.9	\$684.00
8/18/2021	Keshav Krishnan	Asset Analysis and Recovery	Review of insurance policies and policy schedules provided by Debtors	1.8	\$1,026.00
8/18/2021	Gary R. Barton	Asset Analysis and Recovery	Review and analysis of terminals motion for administrative claim	0.3	\$265.50
8/19/2021	Ethan J. Stanley	Asset Analysis and Recovery	Review and analyze insurance documents for expiration and renewal of properties per UCC request	0.3	\$123.00
8/19/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analysis of the insurance documents with focus on property damage coverage	1.2	\$912.00
8/19/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Analysis of rolling stock asset value file received from B. Riley prior to sharing with counsel	0.6	\$264.00
8/19/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Email correspondence with M. Litvak (PSZJ) regarding rolling stock inventory	0.1	\$44.00
8/20/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) regarding follow up questions from UCC call with focus on environmental issues	1.0	\$885.00
8/20/2021	Gary R. Barton	Asset Analysis and Recovery	Call with J. Pomerantz and M. Warner (PSZJ) to discuss next steps on environmental litigation	0.2	\$177.00
8/20/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Analysis of maps received in data room and comparison with RTS understanding of ownership by land parcel	1.3	\$572.00
8/20/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Prepare summary of BP Terminal agreement, defined terms, and calculation of CMS rate	2.3	\$1,012.00
8/20/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and draft correspondence regarding the storage cost analysis	0.4	\$304.00
8/20/2021	Keshav Krishnan	Asset Analysis and Recovery	Analyze rolling stock vehicle list data provided by Debtors	1.3	\$741.00
8/20/2021	Keshav Krishnan	Asset Analysis and Recovery	Review rolling stock vehicle demonstrative for UCC presentation	0.9	\$513.00
8/20/2021	Gary R. Barton	Asset Analysis and Recovery	Review and analysis of inventory administrative claim for LBT, and provide commentary thereon	0.7	\$619.50
8/23/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the new data in the virtual data room regarding ownership of the land	0.7	\$532.00
8/23/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze new data received in data room with focus on insurance related items	0.3	\$132.00
8/24/2021	Ethan J. Stanley	Asset Analysis and Recovery	Internal call (M. Sonnier, E. Stanley) to discuss research on letters of credit and work streams	0.1	\$41.00
8/24/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Internal call (M. Sonnier, E. Stanley) to discuss research on letters of credit and work streams	0.1	\$44.00
8/24/2021	Ethan J. Stanley	Asset Analysis and Recovery	Internal follow up call (M. Sonnier, E. Stanley) to discuss results of research on letters of credit and next steps of analysis	0.2	\$82.00
8/24/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Internal follow up call (M. Sonnier, E. Stanley) to discuss results of research on letters of credit and next steps of analysis	0.2	\$88.00
8/24/2021	Ethan J. Stanley	Asset Analysis and Recovery	Internal call (M. Sonnier, E. Stanley) to address operating agreement of the refinery in regard to letters of credit covenants	0.2	\$82.00
8/24/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Internal call (M. Sonnier, E. Stanley) to address operating agreement of the refinery in regard to letters of credit covenants	0.2	\$88.00
8/24/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) to discuss and prepare for call with Debtor on tank admin claim	0.1	\$88.50

Date	Professional	Task Code	Description	Hours	Amount
8/24/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) regarding Terminal Service Agreement rejection arguments put forth by Debtor	0.2	\$177.00
8/24/2021	Gary R. Barton	Asset Analysis and Recovery	Review several Terminal Service Agreement's in connection with Terminal Service Agreement rejection arguments put forth by the Debtors	0.8	\$708.00
8/24/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the data room and draft correspondence regarding the insurance policies	1.1	\$836.00
8/24/2021	Ethan J. Stanley	Asset Analysis and Recovery	Search documents in data room for detail regarding \$50MM Letters of Credit and covenants for same	1.0	\$410.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze independent engineering report received in data room	0.2	\$88.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review of UCC mediation statement	0.2	\$88.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze insurance policy detail received with focus on property damage insurance	1.1	\$484.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze new documents received in data room related to insurance	0.3	\$132.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Prepare summary of property insurance policies expiring September 1 and total coverage amount through December	1.8	\$792.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and revise budget variance analysis based on discussions with B. Riley	0.7	\$308.00
8/25/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Draft revisions to UCC presentation prior to finalizing and sharing with PSZJ	0.5	\$220.00
8/25/2021	John T. Young, Jr.	Asset Analysis and Recovery	Review PSZJ's mediation statement for Committee	0.6	\$810.00
8/25/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analysis of the letters of credit covenants	0.9	\$684.00
8/25/2021	Ethan J. Stanley	Asset Analysis and Recovery	Review USVI and LBR agreement for letters of credit default and termination covenants	1.5	\$615.00
8/25/2021	Gary R. Barton	Asset Analysis and Recovery	Review and analyze the USVI letters of credit draw default provisions and draft commentary thereon	0.5	\$442.50
8/26/2021	Gary R. Barton	Asset Analysis and Recovery	Call with PW Partners regarding update on call discussing various issues including letters of credit and shared services agreement	0.5	\$442.50
8/26/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analysis of insurance binders received from the Debtors in regards to the upcoming expiration of a portion of property damage insurance	1.8	\$792.00
8/26/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Research Project Coconut data room for information regarding property deeds	0.7	\$308.00
8/26/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analysis of the property insurance coverage through November	1.0	\$760.00
8/26/2021	Ethan J. Stanley	Asset Analysis and Recovery	Review insurance policies to assess what policies roll off in the short term	2.0	\$820.00
8/26/2021	Ethan J. Stanley	Asset Analysis and Recovery	Prepare summary of insurance policies for expirations on 9/1 and 12/1	1.7	\$697.00
8/27/2021	John T. Young, Jr.	Asset Analysis and Recovery	Supervisory review of insurance policy analysis and draft commentary to same	1.3	\$1,755.00
8/31/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze J. Aron report received summarizing volumes sold to BP	0.7	\$308.00
9/7/2021	Gary R. Barton	Asset Analysis and Recovery	Research secured debt structure for call with potential purchaser	0.2	\$177.00
9/10/2021	Gary R. Barton	Asset Analysis and Recovery	Review Schedule F liabilities and draft commentary	0.3	\$265.50
9/13/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) to discuss vendor requests on inventory	0.1	\$88.50

Date	Professional	Task Code	Description	Hours	Amount
9/15/2021	Gary R. Barton	Asset Analysis and Recovery	Call with S. Van Meter (B. Riley) regarding questions on Turner Mason and Refinery/Terminals	0.4	\$354.00
9/15/2021	Gary R. Barton	Asset Analysis and Recovery	Review misc. docs for consent decree and Turner Mason report to determine next steps with bidders	0.3	\$265.50
9/15/2021	Gary R. Barton	Asset Analysis and Recovery	Review new information received from M. Shapiro (B. Riley) regarding inventory sales and liquidator contract	0.5	\$442.50
9/15/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the Turner Mason report and the various refinery configurations	1.5	\$1,140.00
9/16/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) and Committee member to further discuss sale of excess inventory	0.7	\$619.50
9/16/2021	Gary R. Barton	Asset Analysis and Recovery	Call with M. Warner (PSZJ) to discuss sale of excess inventory	0.5	\$442.50
9/16/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analyze the supply chain analysis of the excess inventory	0.7	\$532.00
9/20/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Analyze Turner Mason strategic options report	0.6	\$264.00
9/20/2021	John T. Young, Jr.	Asset Analysis and Recovery	Draft feedback to G. Barton and K. Krishnan (RTS) on inventory issues to be investigated at LBR to further RTS analysis for Committee	0.8	\$1,080.00
9/20/2021	Matthew A. Sonnier	Asset Analysis and Recovery	Review and analyze Turner Mason cost build up analysis at request of G. Barton and D. Fertig (RTS)	1.9	\$836.00
9/20/2021	Gary R. Barton	Asset Analysis and Recovery	Review Turner Mason capex summary of various start up scenarios and analyze feasibility	0.5	\$442.50
9/21/2021	Dan W. Fertig	Asset Analysis and Recovery	Internal call (J. Young, D. Fertig) to discuss Turner Mason report and analysis of cost build up	0.3	\$228.00
9/21/2021	John T. Young, Jr.	Asset Analysis and Recovery	Internal call (J. Young, D. Fertig) to discuss Turner Mason report and analysis of cost build up	0.3	\$405.00
9/21/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analyze the liquidation images and documents received from Committee member	0.5	\$380.00
9/22/2021	Gary R. Barton	Asset Analysis and Recovery	Call and email correspondence with S. Van Meter (B. Riley) regarding Terminals intercompany questions received from Committee	0.2	\$177.00
9/23/2021	Keshav Krishnan	Asset Analysis and Recovery	Begin in-person walkthrough of inventory warehouse/site visit on St. Croix	3.3	\$1,881.00
9/23/2021	Keshav Krishnan	Asset Analysis and Recovery	In-person walkthrough of coker unit and inventory to be shipped for consignment	2.7	\$1,539.00
9/24/2021	Keshav Krishnan	Asset Analysis and Recovery	In-person walkthrough of savage warehouse and refinery	2.3	\$1,311.00
9/26/2021	Keshav Krishnan	Asset Analysis and Recovery	Draft summary of findings from in-person inventory and warehouse walkthrough, including items noted on consignment	1.6	\$912.00
9/26/2021	Keshav Krishnan	Asset Analysis and Recovery	Draft summary of findings from refinery walkthrough, including updates on the hydrocarbon removal process	1.4	\$798.00
9/27/2021	Keshav Krishnan	Asset Analysis and Recovery	Draft inventory analysis summary for weekly UCC presentation based on site visit	1.7	\$969.00
9/27/2021	Gary R. Barton	Asset Analysis and Recovery	Review and draft commentary on summary of inventory visit from K. Krishnan (RTS) and reconcile analysis to LBR	0.4	\$354.00
9/27/2021	Keshav Krishnan	Asset Analysis and Recovery	Review listing of postpetition LBR/LBT shared inventory	1.5	\$855.00
9/28/2021	Keshav Krishnan	Asset Analysis and Recovery	Incorporate comments from director and managing director on inventory analysis for UCC presentation	1.0	\$570.00
9/29/2021	Gary R. Barton	Asset Analysis and Recovery	Review and respond to emails received from B. Riley regarding NRI asset sales and excess inventory liquidation	0.6	\$531.00

Date	Professional	Task Code	Description	Hours	Amount
9/29/2021	Dan W. Fertig	Asset Analysis and Recovery	Review the outstanding questions regarding inventory and liquidation process and draft commentary	0.7	\$532.00
9/30/2021	Gary R. Barton	Asset Analysis and Recovery	Call with B. Riley (F. Cottrell, S. Van Meter) and M. Magill (LBR) to discuss excess inventory liquidation questions	0.3	\$265.50
9/30/2021	Gary R. Barton	Asset Analysis and Recovery	Continue review and analysis of excess inventory liquidation issues	0.7	\$619.50
9/30/2021	Gary R. Barton	Asset Analysis and Recovery	Follow up call with S. Van Meter (B. Riley) to discuss excess inventory liquidation process	0.5	\$442.50
9/30/2021	Dan W. Fertig	Asset Analysis and Recovery	Review and analysis of the updated inventory storage analysis and status of the liquidation	1.1	\$836.00
7/30/2021	Matthew A. Sonnier	Asset Disposition	Draft demonstrative summarizing bid procedures motion and key deadlines	1.2	\$528.00
7/30/2021	Matthew A. Sonnier	Asset Disposition	Prepare demonstrative comparing sales process timeline with PES refinery and RTS opinions on same	0.9	\$396.00
7/30/2021	Ethan J. Stanley	Asset Disposition	Prepare summary and timeline of bidding procedures in weekly UCC slide deck	0.5	\$205.00
7/30/2021	Matthew A. Sonnier	Asset Disposition	Draft slide on bid procedures motion and observations for same	1.7	\$748.00
7/31/2021	Gary R. Barton	Asset Disposition	Internal call (G. Barton, M. Sonnier) regarding PES and Limetree sales process timelines	0.1	\$88.50
7/31/2021	Matthew A. Sonnier	Asset Disposition	Internal call (G. Barton, M. Sonnier) regarding PES and Limetree sales process timelines	0.1	\$44.00
7/31/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze B. Riley's liquidation scenario presentation	1.1	\$484.00
7/31/2021	John T. Young, Jr.	Asset Disposition	Review and analyze B. Riley's liquidation scenario deck and draft commentary to same	1.6	\$2,160.00
7/31/2021	Matthew A. Sonnier	Asset Disposition	Continue to prepare slide summarizing PES and Limetree sales process timeline and send to G. Barton (RTS)	1.0	\$440.00
8/1/2021	Keshav Krishnan	Asset Disposition	Draft demonstrative comparing timeline of sale process to other historical cases	1.7	\$969.00
8/1/2021	Keshav Krishnan	Asset Disposition	Incorporate Director (D. Fertig) and Managing Director (G. Barton) comments into sale timeline demonstrative	1.1	\$627.00
8/2/2021	Gary R. Barton	Asset Disposition	Call between RTS (J. Young, G. Barton) and M. O'Hara (Jefferies) to discuss the current status and process of the asset sales	0.7	\$619.50
8/2/2021	Gary R. Barton	Asset Disposition	Call between RTS (J. Young, G. Barton) and M. O'Hara (Jefferies) to discuss the current status and process of the asset sales	0.7	\$619.50
8/2/2021	Ethan J. Stanley	Asset Disposition	Review B. Riley liquidation plan report to understand feasibility	0.7	\$287.00
8/2/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze motion to reject sublease	0.3	\$132.00
8/2/2021	Matthew A. Sonnier	Asset Disposition	Draft summary slide and demonstrative related to rejected sublease motion	0.6	\$264.00
8/2/2021	Matthew A. Sonnier	Asset Disposition	Prepare demonstrative slide summarizing B. Riley liquidation plan report with focus on liquidation proceeds/costs and timeline	1.4	\$616.00
8/2/2021	Matthew A. Sonnier	Asset Disposition	Draft observations related to B. Riley liquidation report	0.7	\$308.00
8/2/2021	Dan W. Fertig	Asset Disposition	Review and analysis of the liquidation / wind down operational plan from B. Riley	1.4	\$1,064.00
8/2/2021	Keshav Krishnan	Asset Disposition	Drafting of UCC presentation materials to summarize the bid procedures motion	1.5	\$855.00
8/2/2021	Keshav Krishnan	Asset Disposition	Drafting of sales process timeline comparison for UCC presentation	1.2	\$684.00

Date	Professional	Task Code	Description	Hours	Amount
8/3/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) regarding RTS's response to bid questions received from PSZJ	0.1	\$88.50
8/3/2021	Matthew A. Sonnier	Asset Disposition	Finalize observations on B. Riley Liquidation Plan slide as part of weekly UCC presentation	0.5	\$220.00
8/3/2021	Gary R. Barton	Asset Disposition	Review of PSZJ comments to the bid procedures and draft correspondence	0.6	\$531.00
8/3/2021	Gary R. Barton	Asset Disposition	Prepare email to M. Warner (PSZJ) regarding bid questions received from Committee	0.5	\$442.50
8/3/2021	Keshav Krishnan	Asset Disposition	Drafting of UCC presentation materials regarding Debtors Liquidation Report	2.3	\$1,311.00
8/4/2021	Ethan J. Stanley	Asset Disposition	Continue review of B. Riley's liquidation plan report to understand feasibility	1.5	\$615.00
8/4/2021	Matthew A. Sonnier	Asset Disposition	Prepare slide summarizing remediation overview and process breakdown from B. Riley Liquidation report	0.8	\$352.00
8/4/2021	Dan W. Fertig	Asset Disposition	Review and analysis of the weekly UCC slide deck with focus on the liquidation plan	1.8	\$1,368.00
8/11/2021	Keshav Krishnan	Asset Disposition	Draft pre-demolition liquidation plan demonstrative for UCC presentation	1.9	\$1,083.00
8/12/2021	Gary R. Barton	Asset Disposition	Email correspondence with Jefferies regarding the status update on marketing process	0.2	\$177.00
8/14/2021	Matthew A. Sonnier	Asset Disposition	Analysis of proposed asset purchase agreement and potential executory contracts	0.6	\$264.00
8/16/2021	Dan W. Fertig	Asset Disposition	Call update with RTS (G. Barton, D. Fertig), Jefferies and B. Riley to discuss the asset sale process	0.6	\$456.00
8/16/2021	Gary R. Barton	Asset Disposition	Call update with RTS (G. Barton, D. Fertig), Jefferies and B. Riley to discuss the asset sale process	0.6	\$531.00
8/16/2021	Dan W. Fertig	Asset Disposition	Incorporate updates received from Jefferies and incorporate into the weekly UCC slide deck	0.9	\$684.00
8/16/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze LBR asset list as of 6/28/21	0.7	\$308.00
8/16/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze LBR Asset lists with focus on asset values with respect to potential de minimis asset sale motion	0.9	\$396.00
8/16/2021	Matthew A. Sonnier	Asset Disposition	Analysis of de minimis asset sale motions in similar sized cases for reference point in setting minimum asset sale value threshold for Limetree	0.7	\$308.00
8/16/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze data room files related to rolling stock inventory at request of counsel	0.8	\$352.00
8/16/2021	Matthew A. Sonnier	Asset Disposition	Draft email to S. Van Meter (B. Riley) related to rolling stock inventory	0.2	\$88.00
8/16/2021	Dan W. Fertig	Asset Disposition	Review the virtual data room for other asset listings	0.4	\$304.00
8/17/2021	Keshav Krishnan	Asset Disposition	Review investment banking process overview demonstrative for UCC presentation	1.1	\$627.00
8/17/2021	Keshav Krishnan	Asset Disposition	Review of Jefferies teaser demonstrative within UCC presentation	0.8	\$456.00
8/17/2021	Keshav Krishnan	Asset Disposition	Incorporate sales process timeline into forecast overview demonstrative	1.1	\$627.00
8/18/2021	Dan W. Fertig	Asset Disposition	Update and refine observations in the investment banking summary in the weekly UCC slide deck	0.4	\$304.00
8/18/2021	Gary R. Barton	Asset Disposition	Review draft of investment banking slide in weekly UCC slide deck, and provide commentary thereon	0.3	\$265.50
8/18/2021	John T. Young, Jr.	Asset Disposition	Supervisory review of investment banking marketing process analysis in weekly UCC slide deck	0.7	\$945.00
8/25/2021	Dan W. Fertig	Asset Disposition	Weekly professionals call among RTS (J. Young, G. Barton, D. Fertig), PSZJ, BakerHostetler, Jefferies, and	0.8	\$608.00

Date	Professional	Task Code	Description	Hours	Amount
			B. Riley to discuss updates regarding the asset sale process and provide an operational update		
8/25/2021	John T. Young, Jr.	Asset Disposition	Weekly professionals call among RTS (J. Young, G. Barton, D. Fertig), PSZJ, BakerHostetler, Jefferies, and B. Riley to discuss updates regarding the asset sale process and provide an operational update	0.8	\$1,080.00
8/25/2021	Gary R. Barton	Asset Disposition	Weekly professionals call among RTS (J. Young, G. Barton, D. Fertig), PSZJ, BakerHostetler, Jefferies, and B. Riley to discuss updates regarding the asset sale process and provide an operational update	0.8	\$708.00
8/25/2021	Matthew A. Sonnier	Asset Disposition	Review and analysis of Stout valuation report and value of tangible assets	0.5	\$220.00
8/25/2021	Matthew A. Sonnier	Asset Disposition	Email correspondence with G. Barton (RTS) regarding stout valuation report	0.2	\$88.00
8/25/2021	Dan W. Fertig	Asset Disposition	Review and analysis of the Jefferies confidential information memorandum	1.3	\$988.00
8/25/2021	Dan W. Fertig	Asset Disposition	Review the sales process tracker and update the associated commentary	0.6	\$456.00
8/25/2021	Ethan J. Stanley	Asset Disposition	Review Jeffries M&A marketing log (08/25) to assess changes week over week	0.2	\$82.00
8/25/2021	Ethan J. Stanley	Asset Disposition	Prepare illustrative table for weekly UCC slide deck of Jeffries M&A marketing log (08/25) to reconcile weekly changes	0.8	\$328.00
8/25/2021	Ethan J. Stanley	Asset Disposition	Draft summary of Jefferies M&A marketing log (08/25) for weekly changes for UCC slide deck	0.4	\$164.00
8/25/2021	Gary R. Barton	Asset Disposition	Email correspondence to PSZJ's questions regarding the investment banking marketing process	0.2	\$177.00
8/25/2021	Gary R. Barton	Asset Disposition	Review and analyze Jefferies Confidential Information memorandum	0.7	\$619.50
8/26/2021	Gary R. Barton	Asset Disposition	Call with S. Van Meter (B. Riley) regarding sale of hydro carbons received from Committee and email regarding same	0.2	\$177.00
8/31/2021	Gary R. Barton	Asset Disposition	Call with S. Van Meter (B. Riley) regarding updates to the sale of hydrocarbon inventory and shared services agreement allocations	0.8	\$708.00
8/31/2021	Gary R. Barton	Asset Disposition	Multiple calls with M. Warner (PSZJ) regarding fuel swaps for generators	0.7	\$619.50
8/31/2021	Gary R. Barton	Asset Disposition	Call with S. Van Meter (PSZJ) regarding fuel swaps for generators	0.1	\$88.50
8/31/2021	Gary R. Barton	Asset Disposition	Email correspondence to M. Warner (PSZJ) regarding fuel swaps for flares	0.1	\$88.50
9/1/2021	Ethan J. Stanley	Asset Disposition	Prepare investment banking marketing analysis in UCC slide deck	0.4	\$164.00
9/1/2021	Dan W. Fertig	Asset Disposition	Review and analyze the investment banking tracker analysis and update the summary observations	0.8	\$608.00
9/1/2021	Ethan J. Stanley	Asset Disposition	Review Jefferies marketing log for week 8/30	0.1	\$41.00
9/1/2021	Ethan J. Stanley	Asset Disposition	Update investment banking marketing tracker for week 8/30 and variance analysis	0.6	\$246.00
9/2/2021	Dan W. Fertig	Asset Disposition	Call between RTS (G. Barton, D. Fertig) and potential bidding group to discuss the buyer consortium and process	0.8	\$608.00
9/2/2021	Gary R. Barton	Asset Disposition	Call between RTS (G. Barton, D. Fertig) and potential bidding group to discuss the buyer consortium and process	0.8	\$708.00
9/2/2021	Gary R. Barton	Asset Disposition	Call with vendor and M. Warner (PSZJ) regarding status update on sales process and vendor issues	0.9	\$796.50

Date	Professional	Task Code	Description	Hours	Amount
9/2/2021	Gary R. Barton	Asset Disposition	Research issues/opportunities with potential bidding group	0.7	\$619.50
9/2/2021	Gary R. Barton	Asset Disposition	Respond to asset sale inquiry and other misc. questions to UCC member	0.4	\$354.00
9/3/2021	Gary R. Barton	Asset Disposition	Call with M. Ohara (Jefferies) regarding the potential bidding party and interest to Limetree Bay Refinery assets	0.2	\$177.00
9/3/2021	Matthew A. Sonnier	Asset Disposition	Evaluate Refining Terminal General Plot Land and compare ownership of each plot to RTS analysis of same	1.1	\$484.00
9/3/2021	Gary R. Barton	Asset Disposition	Follow up call with potential bidding group member to discuss questions regarding the buyer consortium and process	0.3	\$265.50
9/3/2021	Matthew A. Sonnier	Asset Disposition	Prepare demonstrative showing ownership of land by plot	2.2	\$968.00
9/3/2021	Gary R. Barton	Asset Disposition	Research issues and opportunities with potential bidding group	0.4	\$354.00
9/3/2021	Matthew A. Sonnier	Asset Disposition	Review and analyze new documents received in data room with focus on asset maps	1.8	\$792.00
9/7/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) regarding prospective purchaser of refinery and next steps	0.5	\$442.50
9/8/2021	Gary R. Barton	Asset Disposition	Call and email correspondence with potential investment bank to align with potential investor	0.3	\$265.50
9/8/2021	Gary R. Barton	Asset Disposition	Call with PSZJ to discuss questions regarding potential local bidder strategy	0.4	\$354.00
9/8/2021	Gary R. Barton	Asset Disposition	Email correspondence with potential investment bank info to potential investor group	0.1	\$88.50
9/8/2021	Ethan J. Stanley	Asset Disposition	Prepare investment banking marketing analysis and draft observations in UCC slide deck	0.5	\$205.00
9/8/2021	Dan W. Fertig	Asset Disposition	Review and analyze the latest sale process tracker and draft commentary	0.5	\$380.00
9/8/2021	Ethan J. Stanley	Asset Disposition	Review Jefferies marketing log for week 9/8	0.1	\$41.00
9/8/2021	Ethan J. Stanley	Asset Disposition	Update investment banking marketing tracker for week 9/8 and variance analysis	0.4	\$164.00
9/9/2021	Gary R. Barton	Asset Disposition	Call with PSZJ and potential bidder attorney to discuss bidding options	0.7	\$619.50
9/9/2021	Gary R. Barton	Asset Disposition	Call with S. Van Meter (B. Riley) regarding excess asset sales and inventory	0.3	\$265.50
9/9/2021	Gary R. Barton	Asset Disposition	Call with vendor regarding asset sale questions on equipment	0.3	\$265.50
9/9/2021	Gary R. Barton	Asset Disposition	Follow up call with PSZJ to discuss questions received from Committee members with a focus on equipment sales	0.1	\$88.50
9/10/2021	Gary R. Barton	Asset Disposition	Call with M. Shapiro (B. Riley) and M. Warner (PSZJ) to discuss excess equipment sales	0.3	\$265.50
9/10/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) to discuss strategy on investigating equipment sales, and misc. Committee requests	0.4	\$354.00
9/10/2021	Gary R. Barton	Asset Disposition	Call with PSZJ, debtor professionals and lender group regarding sale push back discussions	0.5	\$442.50
9/13/2021	Gary R. Barton	Asset Disposition	Call with Committee member to discuss questions concerning inventory sales	0.2	\$177.00
9/13/2021	Gary R. Barton	Asset Disposition	Call with Limetree Bay Refinery employee to discuss questions regarding inventory sales and subcontractor/vendor requests	0.3	\$265.50
9/13/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) to discuss call with LBR employee and next steps	0.2	\$177.00

Date	Professional	Task Code	Description	Hours	Amount
9/13/2021	Gary R. Barton	Asset Disposition	Draft email to M. Shapiro (B. Riley) and BakerHostetler regarding call with Limetree Bay Refinery employee and inventory sales	0.5	\$442.50
9/13/2021	Dan W. Fertig	Asset Disposition	Review and analyze the updated sale process timeline	0.3	\$228.00
9/14/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ), BakerHostetler and M. Shapiro (B. Riley) regarding inventory sale questions and responses	0.3	\$265.50
9/14/2021	John T. Young, Jr.	Asset Disposition	Supervisory review and analysis of Jefferies updated sale timeline proposal and draft commentary to same	1.6	\$2,160.00
9/15/2021	Gary R. Barton	Asset Disposition	Call with potential bidder regarding status of due diligence and potential bid	0.5	\$442.50
9/15/2021	Dan W. Fertig	Asset Disposition	Call with RTS (J. Young, G. Barton, D. Fertig), B. Riley, and a Limetree supply chain professional to discuss inventory sales	0.6	\$456.00
9/15/2021	John T. Young, Jr.	Asset Disposition	Call with RTS (J. Young, G. Barton, D. Fertig), B. Riley, and a Limetree supply chain professional to discuss inventory sales	0.6	\$810.00
9/15/2021	Gary R. Barton	Asset Disposition	Call with RTS (J. Young, G. Barton, D. Fertig), B. Riley, and a Limetree supply chain professional to discuss inventory sales	0.6	\$531.00
9/15/2021	Keshav Krishnan	Asset Disposition	Finalize demonstrative for update on sales process timeline	1.6	\$912.00
9/15/2021	Dan W. Fertig	Asset Disposition	Review and analysis of the environmental consent decree and associated requirements	1.1	\$836.00
9/15/2021	Ethan J. Stanley	Asset Disposition	Review Jefferies marketing log for week of 9/15	0.1	\$41.00
9/15/2021	Ethan J. Stanley	Asset Disposition	Update investment banking marketing tracker for week 9/15 and variance analysis	0.5	\$205.00
9/16/2021	Gary R. Barton	Asset Disposition	Further review of NRI contract for sale of excess inventory	0.4	\$354.00
9/16/2021	Gary R. Barton	Asset Disposition	Initial review of EPA mandated audits	0.5	\$442.50
9/16/2021	Ethan J. Stanley	Asset Disposition	Prepare investment banking marketing analysis and draft observations in UCC slide deck	0.3	\$123.00
9/16/2021	Ethan J. Stanley	Asset Disposition	Revisions to investment banking marketing analysis table per K. Krishnan feedback	0.1	\$41.00
9/21/2021	Keshav Krishnan	Asset Disposition	Draft demonstrative summarizing consignment agreement between Debtors and NRI	1.8	\$1,026.00
9/21/2021	Keshav Krishnan	Asset Disposition	Finalize demonstrative for update on sales process timeline	1.2	\$684.00
9/22/2021	Gary R. Barton	Asset Disposition	Call with PSZJ (M. Warner, B. Wallen) regarding 303 EPA issues and NRI inventory questions	0.8	\$708.00
9/22/2021	Gary R. Barton	Asset Disposition	Draft letter to Debtor for more information on refinery restart and EPA issues	0.3	\$265.50
9/22/2021	Gary R. Barton	Asset Disposition	Email correspondence with PSZJ regarding EPA issues at refinery and next steps	0.2	\$177.00
9/22/2021	Ethan J. Stanley	Asset Disposition	Prepare investment banking marketing analysis and draft observations in UCC slide deck	0.7	\$287.00
9/22/2021	Gary R. Barton	Asset Disposition	Research and analysis for 3 process audits required and 1 environmental compliance audit in regards to EPA requirements	0.4	\$354.00
9/22/2021	Gary R. Barton	Asset Disposition	Review and analyze EPA 303 documents received from counsel	0.5	\$442.50
9/22/2021	Gary R. Barton	Asset Disposition	Review and analyze preliminary bid received by Debtor and draft commentary	0.2	\$177.00
9/22/2021	Dan W. Fertig	Asset Disposition	Review and update the investment banking summary report	0.5	\$380.00
9/22/2021	Ethan J. Stanley	Asset Disposition	Review Jefferies marketing log for week of 9/22	0.1	\$41.00
9/22/2021	Dan W. Fertig	Asset Disposition	Review the data room for the EPA audit reports	0.7	\$532.00

Date	Professional	Task Code	Description	Hours	Amount
9/22/2021	John T. Young, Jr.	Asset Disposition	Supervisory review of investment banking marketing process analysis in weekly UCC slide deck	0.7	\$945.00
9/22/2021	Ethan J. Stanley	Asset Disposition	Update investment banking marketing tracker for week 9/22 and variance analysis	0.4	\$164.00
9/23/2021	Gary R. Barton	Asset Disposition	Call with Jefferies to discuss status update on marketing process	0.2	\$177.00
9/23/2021	Gary R. Barton	Asset Disposition	Call with potential purchaser regarding status of LOI	0.2	\$177.00
9/23/2021	John T. Young, Jr.	Asset Disposition	Review and analyze EPA issues and restart requirements to assess feasibility of potential bidders	1.7	\$2,295.00
9/24/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) regarding LOI's received	0.1	\$88.50
9/24/2021	Gary R. Barton	Asset Disposition	Review and analyze various LOI's received	0.8	\$708.00
9/24/2021	Gary R. Barton	Asset Disposition	Review EPA letter received and draft commentary	0.7	\$619.50
9/27/2021	Gary R. Barton	Asset Disposition	Call with M. Warner (PSZJ) to discuss EPA open issues and bids received to date	0.2	\$177.00
9/27/2021	Gary R. Barton	Asset Disposition	Follow up call with M. Warner (PSZJ) to request summary of bids received to date	0.1	\$88.50
9/27/2021	Dan W. Fertig	Asset Disposition	Internal call (J. Young, D. Fertig) to discuss initial review regarding IOIs received for LBR assets	0.3	\$228.00
9/27/2021	John T. Young, Jr.	Asset Disposition	Internal call (J. Young, D. Fertig) to discuss initial review regarding IOIs received for LBR assets	0.3	\$405.00
9/27/2021	Dan W. Fertig	Asset Disposition	Review and analysis of the IOIs received	1.8	\$1,368.00
9/27/2021	Ethan J. Stanley	Asset Disposition	Review and analyze Mansaco Limited bid offer and feasibility of liquidation plan	0.6	\$246.00
9/27/2021	Ethan J. Stanley	Asset Disposition	Review and analyze Monarch Oil & Gas Co. bid offer letter	0.6	\$246.00
9/27/2021	Ethan J. Stanley	Asset Disposition	Review and analyze Monarch Oil & Gas Co. bid offer slide deck	0.3	\$123.00
9/27/2021	Ethan J. Stanley	Asset Disposition	Review and analyze St. Croix Energy bid offer, focusing on the refinery restart plan	0.8	\$328.00
9/27/2021	Ethan J. Stanley	Asset Disposition	Review and analyze Virgin Islands Oil and Transportation Company bid offer	0.4	\$164.00
9/27/2021	Gary R. Barton	Asset Disposition	Review and draft commentary of bid summary received from Debtor and cross reference to IOI's received; Draft email to Committee regarding same	1.3	\$1,150.50
9/27/2021	Keshav Krishnan	Asset Disposition	Review indications of interest from multiple parties for the sale of refinery assets	1.1	\$627.00
9/27/2021	Gary R. Barton	Asset Disposition	Review status of NRI contract investigation	0.2	\$177.00
9/28/2021	John T. Young, Jr.	Asset Disposition	Further review of St. Croix Energy bid offer and draft commentary	1.2	\$1,620.00
9/28/2021	Dan W. Fertig	Asset Disposition	Review the EPA letter sent to the bidders	0.4	\$304.00
9/28/2021	John T. Young, Jr.	Asset Disposition	Supervisory review of analysis regarding IOI's received and draft commentary	2.1	\$2,835.00
9/29/2021	Keshav Krishnan	Asset Disposition	Begin drafting summary of indications of interest to liquidate assets for UCC presentation	0.7	\$399.00
9/29/2021	Gary R. Barton	Asset Disposition	Correspond with potential bidder to discuss their continued interest in LBR assets	0.2	\$177.00
9/29/2021	Keshav Krishnan	Asset Disposition	Draft demonstrative for update on sales process timeline for UCC presentation	1.2	\$684.00
9/29/2021	Ethan J. Stanley	Asset Disposition	Draft observations of IOIs received for weekly UCC slide deck	0.6	\$246.00
9/29/2021	Keshav Krishnan	Asset Disposition	Draft summary of indications of interest on a going concern basis for UCC presentation	1.7	\$969.00
9/29/2021	Ethan J. Stanley	Asset Disposition	Prepare investment banking marketing analysis and draft observations in UCC slide deck	0.7	\$287.00
9/29/2021	Ethan J. Stanley	Asset Disposition	Prepare table of top 3 bidders and summarize IOIs for weekly UCC slide deck	1.1	\$451.00

Date	Professional	Task Code	Description	Hours	Amount
9/29/2021	Dan W. Fertig	Asset Disposition	Review and analyze the Jefferies sales process updated materials and draft commentary	1.1	\$836.00
9/29/2021	Ethan J. Stanley	Asset Disposition	Review Jefferies marketing log for week of 9/29	0.1	\$41.00
9/29/2021	Gary R. Barton	Asset Disposition	Review sales process overview slide in weekly UCC slide deck and draft commentary	0.5	\$442.50
9/29/2021	John T. Young, Jr.	Asset Disposition	Supervisory review and analysis of the Jefferies preliminary IOI summary and draft commentary	1.4	\$1,890.00
9/29/2021	Ethan J. Stanley	Asset Disposition	Update investment banking marketing tracker for week 9/29 and variance analysis	0.4	\$164.00
9/30/2021	Gary R. Barton	Asset Disposition	Call with J. Pomerantz (PSZJ) regarding bidder questions received	0.1	\$88.50
9/30/2021	Gary R. Barton	Asset Disposition	Call with potential bidder to discuss their continued interest in LBR assets	0.4	\$354.00
9/30/2021	Keshav Krishnan	Asset Disposition	Finalize drafting summary of indications of interest to liquidate assets for UCC presentation	1.4	\$798.00
9/30/2021	Keshav Krishnan	Asset Disposition	Incorporate D. Fertig (RTS) comments into indications of interest summaries	0.9	\$513.00
9/30/2021	Keshav Krishnan	Asset Disposition	Incorporate G. Barton (RTS) comments into indications of interest summaries	1.2	\$684.00
9/30/2021	Gary R. Barton	Asset Disposition	Review and analyze Jefferies summary of bids received	0.2	\$177.00
9/30/2021	Dan W. Fertig	Asset Disposition	Review the latest sales process tracker from Jefferies and reconcile week-over-week changes	0.6	\$456.00
9/30/2021	John T. Young, Jr.	Asset Disposition	Supervisory review of RTS updated analysis regarding IOIs in weekly UCC slide deck	1.1	\$1,485.00
7/29/2021	Matthew A. Sonnier	Business Analysis	Internal working session (M. Sonnier, K. Krishnan, E. Stanley) to discuss work plan and division of labor related to first day motion analysis	0.3	\$132.00
7/29/2021	Keshav Krishnan	Business Analysis	Internal working session (M. Sonnier, K. Krishnan, E. Stanley) to discuss work plan and division of labor related to first day motion analysis	0.3	\$171.00
7/29/2021	Ethan J. Stanley	Business Analysis	Internal working session (M. Sonnier, K. Krishnan, E. Stanley) to discuss work plan and division of labor related to first day motion analysis	0.3	\$123.00
7/29/2021	Matthew A. Sonnier	Business Analysis	Begin to draft data request list with focus on high priority items	0.9	\$396.00
7/29/2021	Keshav Krishnan	Business Analysis	Drafting of working group list template	0.2	\$114.00
7/29/2021	Keshav Krishnan	Business Analysis	Review and analyze Employee Wages Motion filed as part of First Day Motions	0.8	\$456.00
7/29/2021	Keshav Krishnan	Business Analysis	Review and analyze Utilities Motion filed as part of First Day Motions	0.9	\$513.00
7/29/2021	Keshav Krishnan	Business Analysis	Review and analyze FDM related to rejection of shared services agreement	1.2	\$684.00
7/30/2021	Ethan J. Stanley	Business Analysis	Internal working session (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss case updates, diligence document request and workstreams	0.3	\$123.00
7/30/2021	Dan W. Fertig	Business Analysis	Internal working session (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss case updates, diligence document request and workstreams	0.3	\$228.00
7/30/2021	Matthew A. Sonnier	Business Analysis	Internal working session (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss case updates, diligence document request and workstreams	0.3	\$132.00
7/30/2021	Keshav Krishnan	Business Analysis	Internal working session (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss case updates, diligence document request and workstreams	0.3	\$171.00
7/30/2021	Ethan J. Stanley	Business Analysis	Internal meeting (G. Barton, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of diligence document request list for debtors	0.5	\$205.00

Date	Professional	Task Code	Description	Hours	Amount
7/30/2021	Gary R. Barton	Business Analysis	Internal meeting (G. Barton, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of diligence document request list for debtors	0.5	\$442.50
7/30/2021	Matthew A. Sonnier	Business Analysis	Internal meeting (G. Barton, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of diligence document request list for debtors	0.5	\$220.00
7/30/2021	Keshav Krishnan	Business Analysis	Internal meeting (G. Barton, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of diligence document request list for debtors	0.5	\$285.00
7/30/2021	Ethan J. Stanley	Business Analysis	Review first day declaration filing to understand key issues of case	1.3	\$533.00
7/30/2021	Dan W. Fertig	Business Analysis	Review and draft updates to data request list	0.4	\$304.00
7/30/2021	Matthew A. Sonnier	Business Analysis	Review and analyze first day declaration for case summary and key issues of case	0.7	\$308.00
7/30/2021	Keshav Krishnan	Business Analysis	Draft company overview demonstrative for UCC presentation	1.8	\$1,026.00
7/30/2021	Keshav Krishnan	Business Analysis	Establish workflows in correlation with objection deadlines for first day motions	0.7	\$399.00
7/30/2021	Keshav Krishnan	Business Analysis	Draft demonstrative summarizing collateral packages and case milestones for UCC presentation	1.4	\$798.00
8/1/2021	Ethan J. Stanley	Business Analysis	Update diligence request list per feedback from PSZJ to include additional documents	0.4	\$164.00
8/1/2021	Dan W. Fertig	Business Analysis	Review correspondence from counsel regarding information flow from the Debtors and meetings	0.4	\$304.00
8/1/2021	Dan W. Fertig	Business Analysis	Review the first day hearing transcript and identify key parties and motives	0.6	\$456.00
8/1/2021	Keshav Krishnan	Business Analysis	Draft demonstrative summarizing the Debtors relationship with Terminals and USVI for UCC	2.1	\$1,197.00
8/1/2021	Keshav Krishnan	Business Analysis	Incorporate Director (D. Fertig) comments into demonstrative for Debtors relationships with Terminals and USVI	0.8	\$456.00
8/2/2021	Keshav Krishnan	Business Analysis	Initial drafting of presentation for upcoming UCC meeting regarding utilities, cash management, and employee wages first day motions	2.7	\$1,539.00
8/2/2021	Keshav Krishnan	Business Analysis	Editing of weekly UCC presentation to include Director (D. Fertig) comments	1.2	\$684.00
8/3/2021	Ethan J. Stanley	Business Analysis	Review case timeline and milestones to incorporate in weekly UCC slide deck	0.9	\$369.00
8/3/2021	Dan W. Fertig	Business Analysis	Review and update the operational materials in UCC slide deck	1.8	\$1,368.00
8/3/2021	Dan W. Fertig	Business Analysis	Review and update the first day motions summaries in UCC slide deck	0.9	\$684.00
8/3/2021	Dan W. Fertig	Business Analysis	Review and provide comments for the updated data request list	1.1	\$836.00
8/3/2021	Matthew A. Sonnier	Business Analysis	Prepare Committee presentation with focus on case updates and timeline and first day motions summary	1.1	\$484.00
8/3/2021	Keshav Krishnan	Business Analysis	Drafting of summary of operational phases for the Debtors' plan for UCC presentation	1.4	\$798.00
8/4/2021	Ethan J. Stanley	Business Analysis	Prepare demonstratives in UCC presentation based on comments from G. Barton (RTS)	1.7	\$697.00
8/4/2021	Ethan J. Stanley	Business Analysis	Revisions to weekly UCC slide deck per G. Barton (RTS) feedback	1.3	\$533.00
8/4/2021	Ethan J. Stanley	Business Analysis	Download documents in Project Coconut data room from B. Riley	1.0	\$410.00
8/4/2021	John T. Young, Jr.	Business Analysis	Review of UCC slides relating to first day motions and draft commentary for same	1.5	\$2,025.00

Date	Professional	Task Code	Description	Hours	Amount
8/4/2021	Matthew A. Sonnier	Business Analysis	Revisions to UCC presentation based on comments from D. Fertig and K. Krishnan (RTS)	0.5	\$220.00
8/4/2021	Matthew A. Sonnier	Business Analysis	Download all Project Coconut documents received from B. Riley	1.5	\$660.00
8/4/2021	Matthew A. Sonnier	Business Analysis	Revisions to UCC presentation to include comments from D. Fertig and G. Barton (RTS)	1.1	\$484.00
8/4/2021	Keshav Krishnan	Business Analysis	Update final draft of UCC presentation materials for Director (D. Fertig) and Managing Director (G. Barton) comments	1.8	\$1,026.00
8/4/2021	Gary R. Barton	Business Analysis	Review and draft commentary on various drafts of weekly UCC materials	0.8	\$708.00
8/5/2021	Dan W. Fertig	Business Analysis	Final updates to the weekly UCC slide deck ahead of weekly call	0.4	\$304.00
8/5/2021	Matthew A. Sonnier	Business Analysis	Preparation for UCC Call	0.3	\$132.00
8/5/2021	Gary R. Barton	Business Analysis	Prepare for weekly UCC call	1.1	\$973.50
8/6/2021	Dan W. Fertig	Business Analysis	Review and analyze several of the class action complaints in regards to the Debtors' Ch. 11 Bankruptcy	1.1	\$836.00
8/9/2021	Dan W. Fertig	Business Analysis	Review and analysis of the EPA audit from IOMosiac	1.1	\$836.00
8/9/2021	Dan W. Fertig	Business Analysis	Review and analysis of the EPA audit from coking.com	1.4	\$1,064.00
8/9/2021	Dan W. Fertig	Business Analysis	Review and update the latest diligence tracker	0.7	\$532.00
8/10/2021	Ethan J. Stanley	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of weekly UCC slide deck	0.5	\$205.00
8/10/2021	Dan W. Fertig	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of weekly UCC slide deck	0.5	\$380.00
8/10/2021	Matthew A. Sonnier	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of weekly UCC slide deck	0.5	\$220.00
8/10/2021	Keshav Krishnan	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss draft of weekly UCC slide deck	0.5	\$285.00
8/10/2021	Dan W. Fertig	Business Analysis	Call with S. Golden (PSZJ) regarding data received in the virtual data rooms	0.4	\$304.00
8/10/2021	Dan W. Fertig	Business Analysis	Review other operational EPA audit related materials in the virtual data room	0.6	\$456.00
8/10/2021	Dan W. Fertig	Business Analysis	Review and analysis of the weekly UCC slide deck draft	0.9	\$684.00
8/10/2021	Keshav Krishnan	Business Analysis	Begin drafting demonstrative summarizing refinery audits for UCC presentation	1.7	\$969.00
8/11/2021	Dan W. Fertig	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss changes to UCC presentation after comments from G. Barton (RTS)	0.2	\$152.00
8/11/2021	Matthew A. Sonnier	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss changes to UCC presentation after comments from G. Barton (RTS)	0.2	\$88.00
8/11/2021	Keshav Krishnan	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss changes to UCC presentation after comments from G. Barton (RTS)	0.2	\$114.00
8/11/2021	Matthew A. Sonnier	Business Analysis	Internal call (G. Barton, K. Krishnan, M. Sonnier) to discuss updates and final review of UCC presentation prior to sharing with PSZJ	0.2	\$88.00
8/11/2021	Keshav Krishnan	Business Analysis	Internal call (G. Barton, K. Krishnan, M. Sonnier) to discuss updates and final review of UCC presentation prior to sharing with PSZJ	0.2	\$114.00
8/11/2021	Gary R. Barton	Business Analysis	Internal call (G. Barton, K. Krishnan, M. Sonnier) to discuss updates and final review of UCC presentation prior to sharing with PSZJ	0.2	\$177.00
8/11/2021	Ethan J. Stanley	Business Analysis	Revisions to observations as part of UCC slide deck	0.8	\$328.00

Date	Professional	Task Code	Description	Hours	Amount
8/11/2021	Ethan J. Stanley	Business Analysis	Review Reorg case summaries and headline reports prior to 8/11 hearing to understand events leading up to bankruptcy	1.9	\$779.00
8/11/2021	Dan W. Fertig	Business Analysis	Draft updates to the latest draft of the weekly UCC slide deck	2.3	\$1,748.00
8/11/2021	Dan W. Fertig	Business Analysis	Review and analysis of the capital invested since 2019	1.3	\$988.00
8/11/2021	Dan W. Fertig	Business Analysis	Review and draft updates to the EPA mandated audit results	0.9	\$684.00
8/11/2021	Matthew A. Sonnier	Business Analysis	Revisions to UCC deck after comments from D. Fertig and G. Barton (RTS) prior to circulating to PSZJ	1.9	\$836.00
8/11/2021	Keshav Krishnan	Business Analysis	Finalize demonstrative summarizing refinery audits for UCC presentation	1.9	\$1,083.00
8/11/2021	Keshav Krishnan	Business Analysis	Revisions of refinery audits demonstrative analysis per Managing Director (G. Barton) comments	1.4	\$798.00
8/11/2021	Keshav Krishnan	Business Analysis	Perform final review and finalize weekly UCC presentation	0.8	\$456.00
8/11/2021	Gary R. Barton	Business Analysis	Review and update work plan for weekly UCC deck for RTS team	0.5	\$442.50
8/11/2021	Gary R. Barton	Business Analysis	Review and draft commentary on draft of weekly UCC slide deck	1.2	\$1,062.00
8/11/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	1.6	\$2,160.00
8/12/2021	Gary R. Barton	Business Analysis	Call with M. Warner (PSZJ) regarding updates to UCC deck	0.2	\$177.00
8/12/2021	Dan W. Fertig	Business Analysis	Review and final updates to the Committee presentation prior to sharing with PSZJ	0.6	\$456.00
8/12/2021	Dan W. Fertig	Business Analysis	Review the refinery restart third party reports in the Jefferies virtual data room	1.4	\$1,064.00
8/12/2021	Matthew A. Sonnier	Business Analysis	Review and analysis of new files uploaded to Project Coconut data room	1.3	\$572.00
8/12/2021	Gary R. Barton	Business Analysis	Prepare for UCC weekly call update	0.9	\$796.50
8/13/2021	Gary R. Barton	Business Analysis	Draft email to Debtor regarding supply sales and weekly call	0.2	\$177.00
8/14/2021	Matthew A. Sonnier	Business Analysis	Review and analyze new data room items uploaded	0.9	\$396.00
8/16/2021	Ethan J. Stanley	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss workflows and deliverable plan for week	0.3	\$123.00
8/16/2021	Dan W. Fertig	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss workflows and deliverable plan for week	0.3	\$228.00
8/16/2021	Matthew A. Sonnier	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss workflows and deliverable plan for week	0.3	\$132.00
8/16/2021	Keshav Krishnan	Business Analysis	Internal meeting (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss workflows and deliverable plan for week	0.3	\$171.00
8/16/2021	Gary R. Barton	Business Analysis	Call with M. Warner (PSZJ) regarding case updates	0.4	\$354.00
8/16/2021	Gary R. Barton	Business Analysis	Call with S. Van Meter (B. Riley) to discuss misc. UCC questions received from prior week and case updates	0.5	\$442.50
8/16/2021	Dan W. Fertig	Business Analysis	Review the materials in the Jefferies virtual data room in advance of call with Debtor professionals	0.7	\$532.00
8/16/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.6	\$531.00
8/16/2021	Gary R. Barton	Business Analysis	Review various updated files in the data room from Debtor	0.3	\$265.50

Date	Professional	Task Code	Description	Hours	Amount
8/17/2021	Ethan J. Stanley	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss weekly UCC slide deck and workstreams	0.4	\$164.00
8/17/2021	Dan W. Fertig	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss weekly UCC slide deck and workstreams	0.4	\$304.00
8/17/2021	Matthew A. Sonnier	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss weekly UCC slide deck and workstreams	0.4	\$176.00
8/17/2021	Keshav Krishnan	Business Analysis	Internal call (D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss weekly UCC slide deck and workstreams	0.4	\$228.00
8/17/2021	Matthew A. Sonnier	Business Analysis	Research related to all contracts/agreements between terminals and the Debtors	0.3	\$132.00
8/17/2021	Matthew A. Sonnier	Business Analysis	Draft email to S. Van Meter and F. Cottrell (B. Riley) related to additional agreements with terminals	0.1	\$44.00
8/17/2021	Dan W. Fertig	Business Analysis	Review the refinery and terminal agreements and analyze the associated fees	1.4	\$1,064.00
8/17/2021	Gary R. Barton	Business Analysis	Research LBR and LBT agreements and analyze shared services	0.6	\$531.00
8/17/2021	Gary R. Barton	Business Analysis	Review various updated files in the data room from Debtor	0.2	\$177.00
8/17/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.3	\$265.50
8/17/2021	John T. Young, Jr.	Business Analysis	Review Jefferies teaser and draft commentary for RTS team to expand analysis	0.8	\$1,080.00
8/18/2021	Ethan J. Stanley	Business Analysis	Final review of UCC slide deck prior to sending to PSZJ	0.6	\$246.00
8/18/2021	Dan W. Fertig	Business Analysis	Final review of UCC slide deck and distribute the weekly Committee call materials ahead of meeting	1.9	\$1,444.00
8/18/2021	Matthew A. Sonnier	Business Analysis	Review and analysis of new files received in data room and save onto RTS shared drive	0.9	\$396.00
8/18/2021	Matthew A. Sonnier	Business Analysis	Email correspondence with G. Barton (RTS) regarding new data received and terminals objection to the proposed rejection of terminal services agreement	0.2	\$88.00
8/18/2021	Matthew A. Sonnier	Business Analysis	Review and analyze terminals objection to rejection of the terminal services agreements	0.6	\$264.00
8/18/2021	Keshav Krishnan	Business Analysis	Finalize UCC presentation for weekly UCC call	0.7	\$399.00
8/18/2021	John T. Young, Jr.	Business Analysis	Research and analysis of LBT and LBR shared services agreement	1.4	\$1,890.00
8/18/2021	Gary R. Barton	Business Analysis	Review status of various information and documents requested to Debtors from RTS team	0.4	\$354.00
8/18/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.2	\$177.00
8/18/2021	Gary R. Barton	Business Analysis	Email correspondence to Mark Shapiro (B. Riley) regarding operations update	0.1	\$88.50
8/18/2021	Gary R. Barton	Business Analysis	Review and provide commentary on draft of weekly UCC deck	0.9	\$796.50
8/18/2021	Gary R. Barton	Business Analysis	Review terminals objection to rejection of TSA's and research issues raised regarding same	0.6	\$531.00
8/19/2021	Gary R. Barton	Business Analysis	Call with S. Van Meter (B. Riley) regarding answers to various questions received from UCC meeting	0.3	\$265.50
8/19/2021	Ethan J. Stanley	Business Analysis	Download and review new documents in Project Coconut data room from B. Riley	0.9	\$369.00
8/19/2021	Dan W. Fertig	Business Analysis	Review and analysis of the terminal storage costs and contracts	2.1	\$1,596.00
8/19/2021	Matthew A. Sonnier	Business Analysis	Review and analyze new data received in data room	0.9	\$396.00

Date	Professional	Task Code	Description	Hours	Amount
8/19/2021	Keshav Krishnan	Business Analysis	Analyze new documents added to VDR, with emphasis on new AP and operational data	1.7	\$969.00
8/19/2021	Gary R. Barton	Business Analysis	Prepare for call with M. Shapiro (B. Riley) regarding operations update	0.3	\$265.50
8/19/2021	Gary R. Barton	Business Analysis	Email correspondence to S. Van Meter (B. Riley) regarding questions inbound from the Committee and set up a call to discuss	0.4	\$354.00
8/19/2021	Gary R. Barton	Business Analysis	Prepare for weekly UCC call	0.9	\$796.50
8/20/2021	Gary R. Barton	Business Analysis	Review and draft correspondence to RTS team on various updates to VDR	0.4	\$354.00
8/22/2021	Gary R. Barton	Business Analysis	Review PSZJ's mediation statement to Judge Isgur and draft commentary for same	1.0	\$885.00
8/23/2021	Gary R. Barton	Business Analysis	Call with PW Partners regarding term loan holders thoughts on case strategy	0.6	\$531.00
8/23/2021	Ethan J. Stanley	Business Analysis	Download new documents from Debtors' data room to RTS's share drive	1.0	\$410.00
8/23/2021	Matthew A. Sonnier	Business Analysis	Read and analyze Marsh Underwriting Report dated May 2020	0.5	\$220.00
8/23/2021	Gary R. Barton	Business Analysis	Follow up correspondence on various data requests with Debtor	0.2	\$177.00
8/24/2021	Ethan J. Stanley	Business Analysis	Review and analysis of PSZJ mediation statement to Judge Isgur	0.9	\$369.00
8/24/2021	Dan W. Fertig	Business Analysis	Correspondence with B. Riley regarding operational matters and the tolling agreements	0.4	\$304.00
8/24/2021	Dan W. Fertig	Business Analysis	Review the latest weekly UCC slide deck and provide structure for additional sections	0.6	\$456.00
8/24/2021	Dan W. Fertig	Business Analysis	Review and summarize the latest mediation statement for the Committee	0.3	\$228.00
8/24/2021	Keshav Krishnan	Business Analysis	Analysis of USVI and Refining operating agreement provided by Debtors	1.8	\$1,026.00
8/24/2021	Keshav Krishnan	Business Analysis	Analysis of USVI and Terminals operating agreement provided by Debtors	1.6	\$912.00
8/25/2021	Ethan J. Stanley	Business Analysis	Internal working session (G. Barton, K. Krishnan, E. Stanley) to finalize draft of weekly UCC slide deck	0.3	\$123.00
8/25/2021	Keshav Krishnan	Business Analysis	Internal working session (G. Barton, K. Krishnan, E. Stanley) to finalize draft of weekly UCC slide deck	0.3	\$171.00
8/25/2021	Gary R. Barton	Business Analysis	Internal working session (G. Barton, K. Krishnan, E. Stanley) to finalize draft of weekly UCC slide deck	0.3	\$265.50
8/25/2021	Ethan J. Stanley	Business Analysis	Final review of spelling, content revisions, and formatting uniformity prior to sending to PSZJ for review of weekly UCC slide deck	0.4	\$164.00
8/25/2021	Dan W. Fertig	Business Analysis	Review and update the latest draft of the weekly UCC slide deck	1.7	\$1,292.00
8/25/2021	Dan W. Fertig	Business Analysis	Review and draft commentary related to operational updates	0.5	\$380.00
8/25/2021	Dan W. Fertig	Business Analysis	Analyze the shared services splits by cost line item	1.3	\$988.00
8/25/2021	Dan W. Fertig	Business Analysis	Correspondence with B. Riley regarding the shared services and insurance	0.4	\$304.00
8/25/2021	Keshav Krishnan	Business Analysis	Drafting of operational update demonstrative for UCC presentation	1.6	\$912.00
8/25/2021	Keshav Krishnan	Business Analysis	Finalize UCC presentation for weekly UCC call	0.9	\$513.00
8/25/2021	Gary R. Barton	Business Analysis	Review and draft correspondence to RTS team on various updates to VDR	0.3	\$265.50
8/25/2021	Gary R. Barton	Business Analysis	Review and provide commentary on draft of weekly UCC deck	0.7	\$619.50
8/25/2021	Gary R. Barton	Business Analysis	Follow up email correspondence on various outstanding documents requested	0.2	\$177.00

Date	Professional	Task Code	Description	Hours	Amount
8/26/2021	Dan W. Fertig	Business Analysis	Call with RTS (G. Barton, D. Fertig), S. Van Meter (PSZJ) and B. Riley to discuss updates on the investigation regarding both the Terminals shared services and BP receivable	0.5	\$380.00
8/26/2021	Gary R. Barton	Business Analysis	Call with RTS (G. Barton, D. Fertig), S. Van Meter (PSZJ) and B. Riley to discuss updates on the investigation regarding both the Terminals shared services and BP receivable	0.5	\$442.50
8/26/2021	Dan W. Fertig	Business Analysis	Final review of UCC slide deck and distribute the weekly Committee call materials ahead of meeting	1.1	\$836.00
8/26/2021	Matthew A. Sonnier	Business Analysis	Draft revisions to UCC presentation with focus on sales process and DIP slides	1.6	\$704.00
8/26/2021	Gary R. Barton	Business Analysis	Prepare for weekly UCC call	0.9	\$796.50
8/27/2021	Keshav Krishnan	Business Analysis	Summarize notes from continued hearing of DIP motion	0.2	\$114.00
8/30/2021	Ethan J. Stanley	Business Analysis	Upload new documents from Debtors' data room to RTS's share drive	0.8	\$328.00
8/30/2021	Keshav Krishnan	Business Analysis	Update operational update demonstrative based on discussions with Managing Director (G. Barton)	1.2	\$684.00
8/31/2021	Ethan J. Stanley	Business Analysis	Upload new documents from Debtors' data room to RTS's share drive	0.2	\$82.00
8/31/2021	Ethan J. Stanley	Business Analysis	Email correspondence to update RTS team of relevant new documents from Debtor's data room	0.2	\$82.00
8/31/2021	Ethan J. Stanley	Business Analysis	Review and analyze USVI Budget Director, Jennifer O'Neal, testimony of Limetree Refinery closure impact on public finances in 2022 for inclusion in UCC presentation	0.3	\$123.00
8/31/2021	Dan W. Fertig	Business Analysis	Review and analyze summary regarding the refinery's impact on the USVI budgets	0.7	\$532.00
9/1/2021	Gary R. Barton	Business Analysis	Call with S. Golden (PSZJ) regarding draft 2004 documents	0.2	\$177.00
9/1/2021	Dan W. Fertig	Business Analysis	Final review of the weekly Committee materials and draft email to distribute regarding same	1.2	\$912.00
9/1/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.3	\$265.50
9/1/2021	Gary R. Barton	Business Analysis	Review Rule 2004 documents from PSZJ and draft commentary	0.3	\$265.50
9/1/2021	Gary R. Barton	Business Analysis	Review weekly UCC slide deck and draft commentary	0.3	\$265.50
9/1/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	0.9	\$1,215.00
9/2/2021	Gary R. Barton	Business Analysis	Prepare for UCC weekly call update	0.5	\$442.50
9/3/2021	Gary R. Barton	Business Analysis	Call with S. Golden (PSZJ) regarding updated draft 2004 documents and draft commentary	0.2	\$177.00
9/3/2021	Gary R. Barton	Business Analysis	Continued review of Rule 2004 requests, comment thereon.	0.4	\$354.00
9/3/2021	Gary R. Barton	Business Analysis	Review additional files added to data room	0.4	\$354.00
9/8/2021	Matthew A. Sonnier	Business Analysis	Draft revisions to UCC presentation based on comments from G. Barton (RTS)	0.9	\$396.00
9/8/2021	Matthew A. Sonnier	Business Analysis	Internal call (K. Krishnan, M. Sonnier) to discuss operational questions for B. Riley ahead of Debtor professionals call	0.2	\$88.00
9/8/2021	Keshav Krishnan	Business Analysis	Internal call (K. Krishnan, M. Sonnier) to discuss operational questions for B. Riley ahead of Debtor professionals call	0.2	\$114.00
9/8/2021	Gary R. Barton	Business Analysis	Review weekly UCC slide deck and draft commentary	0.6	\$531.00

Date	Professional	Task Code	Description	Hours	Amount
9/8/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	1.3	\$1,755.00
9/9/2021	Keshav Krishnan	Business Analysis	Incorporate updates from G. Barton (RTS) to finalize UCC deck presentation	1.2	\$684.00
9/9/2021	Keshav Krishnan	Business Analysis	Prepare for UCC weekly professionals and Committee call	1.0	\$570.00
9/9/2021	Matthew A. Sonnier	Business Analysis	Review and analyze new data room documents received	0.7	\$308.00
9/9/2021	Gary R. Barton	Business Analysis	Review misc. documents and files received from Debtor and draft commentary for workstreams analysis	0.3	\$265.50
9/10/2021	Matthew A. Sonnier	Business Analysis	Download and analyze new documents received in data room	1.3	\$572.00
9/10/2021	Gary R. Barton	Business Analysis	Email correspondence to misc. questions received from PSZJ	0.3	\$265.50
9/13/2021	Keshav Krishnan	Business Analysis	Conversion of Form 207 for all Debtor entities into presentation/excel format	1.8	\$1,026.00
9/13/2021	Ethan J. Stanley	Business Analysis	Download new reports to RTS internal drive that were uploaded to the data room	0.2	\$82.00
9/13/2021	Gary R. Barton	Business Analysis	Follow up call with M. Warner (PSZJ) regarding questions on 341 issues	0.1	\$88.50
9/13/2021	Dan W. Fertig	Business Analysis	Review and analyze the intercompany and terminals balances	1.1	\$836.00
9/13/2021	Ethan J. Stanley	Business Analysis	Review data room for broker contracts	0.2	\$82.00
9/14/2021	Ethan J. Stanley	Business Analysis	Download new reports to RTS internal drive that were uploaded to the data room	0.2	\$82.00
9/15/2021	Gary R. Barton	Business Analysis	Email correspondence to misc. questions received from PSZJ	0.3	\$265.50
9/15/2021	Keshav Krishnan	Business Analysis	Perform review of UCC deck and update for comments from D. Fertig and G. Barton (RTS)	1.8	\$1,026.00
9/16/2021	Matthew A. Sonnier	Business Analysis	Download new data received in data room and save onto shared RTS drives	0.5	\$220.00
9/16/2021	Gary R. Barton	Business Analysis	Preliminary review of updates to weekly UCC slide deck	0.4	\$354.00
9/16/2021	Matthew A. Sonnier	Business Analysis	Research data room for detail regarding refinery engineering report	0.3	\$132.00
9/16/2021	Matthew A. Sonnier	Business Analysis	Review and analyze refinery engineering report at request of G. Barton (RTS)	0.9	\$396.00
9/16/2021	Dan W. Fertig	Business Analysis	Review and update the Committee materials prior to distribution	1.7	\$1,292.00
9/16/2021	Dan W. Fertig	Business Analysis	Review the liquidator contract for key terms and economics	1.1	\$836.00
9/16/2021	Gary R. Barton	Business Analysis	Review weekly UCC slide deck and draft commentary	0.5	\$442.50
9/16/2021	Ethan J. Stanley	Business Analysis	Supervisory review of final draft of weekly UCC presentation for formatting consistency, spell review, and spot check analysis	0.6	\$246.00
9/16/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	1.7	\$2,295.00
9/16/2021	Keshav Krishnan	Business Analysis	Update converted Form 207 for all Debtor entities into presentation/excel format based on latest provided Debtor information	1.1	\$627.00
9/17/2021	Gary R. Barton	Business Analysis	Call and email correspondence with S. Van Meter (B. Riley) to coordinate inventory site visit for next week in St. Croix for K. Krishnan (RTS)	0.2	\$177.00
9/17/2021	Gary R. Barton	Business Analysis	Follow up call with M. Warner (PSZJ) regarding open issues and questions received from Committee call	0.3	\$265.50

Date	Professional	Task Code	Description	Hours	Amount
9/17/2021	Gary R. Barton	Business Analysis	Preliminary call with C. Ryan (Committee Member), PSZJ and RTS (J. Young, G. Barton) to prepare for weekly Committee call	0.3	\$265.50
9/17/2021	Keshav Krishnan	Business Analysis	Preparation for weekly UCC call update	0.3	\$171.00
9/17/2021	Gary R. Barton	Business Analysis	Prepare for weekly UCC call	1.3	\$1,150.50
9/17/2021	Gary R. Barton	Business Analysis	Prepare work plan for site visit for K. Krishnan (RTS)	0.3	\$265.50
9/20/2021	Gary R. Barton	Business Analysis	Coordinate Limetree Bay Refinery site visit and topics to be investigated	0.6	\$531.00
9/20/2021	Ethan J. Stanley	Business Analysis	Download and review new reports uploaded to data room	0.8	\$328.00
9/20/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.3	\$265.50
9/20/2021	Matthew A. Sonnier	Business Analysis	Review and save down all new documents uploaded to data room	0.3	\$132.00
9/21/2021	Gary R. Barton	Business Analysis	Call with S. Van Meter (B. Riley) regarding site visit and itinerary for K. Krishnan (RTS)	0.1	\$88.50
9/21/2021	Gary R. Barton	Business Analysis	Continued preparation of work plan for weekly UCC slide deck update	0.3	\$265.50
9/21/2021	Keshav Krishnan	Business Analysis	Review inventory listings to prepare for St. Croix inventory walkthrough later in the week	2.3	\$1,311.00
9/21/2021	Keshav Krishnan	Business Analysis	Update consignment agreement demonstrative for manager comments	0.5	\$285.00
9/22/2021	Ethan J. Stanley	Business Analysis	Continue downloading all Project Coconut documents received from B. Riley and draft email correspondence to RTS team on new documents	0.3	\$123.00
9/22/2021	Ethan J. Stanley	Business Analysis	Download all Project Coconut documents received from B. Riley	0.7	\$287.00
9/22/2021	Gary R. Barton	Business Analysis	Review weekly UCC slide deck and draft commentary	0.6	\$531.00
9/22/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	1.1	\$1,485.00
9/23/2021	Gary R. Barton	Business Analysis	Call with M. Warner (PSZJ) to prepare for weekly UCC call	0.3	\$265.50
9/23/2021	Gary R. Barton	Business Analysis	Prepare for UCC weekly call update	0.7	\$619.50
9/27/2021	Gary R. Barton	Business Analysis	Prepare RTS work plan for UCC weekly update	0.4	\$354.00
9/27/2021	Keshav Krishnan	Business Analysis	Update prior presentation on consignment agreement for latest available information	1.2	\$684.00
9/28/2021	Ethan J. Stanley	Business Analysis	Download all Project Coconut documents received from B. Riley and draft email correspondence to RTS team on new documents	0.4	\$164.00
9/28/2021	Ethan J. Stanley	Business Analysis	Internal call (K. Krishnan, E. Stanley) to discuss new documents in data room and work streams for weekly UCC slide deck	0.2	\$82.00
9/28/2021	Keshav Krishnan	Business Analysis	Internal call (K. Krishnan, E. Stanley) to discuss new documents in data room and work streams for weekly UCC slide deck	0.2	\$114.00
9/28/2021	Ethan J. Stanley	Business Analysis	Prepare shell template of weekly UCC slide deck for RTS team	0.3	\$123.00
9/28/2021	Gary R. Barton	Business Analysis	Review status of weekly UCC slide deck	0.2	\$177.00
9/29/2021	Ethan J. Stanley	Business Analysis	Email correspondence with G. Barton (RTS) of weekly UCC slide deck draft	0.1	\$41.00
9/29/2021	Ethan J. Stanley	Business Analysis	Final draft review and edits to UCC slide deck prior to sending to G. Barton (RTS) for review	0.6	\$246.00
9/29/2021	Ethan J. Stanley	Business Analysis	Review docket for case updates	0.2	\$82.00
9/29/2021	Gary R. Barton	Business Analysis	Review draft of weekly UCC slide deck and draft commentary	0.6	\$531.00
9/30/2021	Keshav Krishnan	Business Analysis	Perform final review of UCC slide deck presentation	1.4	\$798.00

Date	Professional	Task Code	Description	Hours	Amount
9/30/2021	Keshav Krishnan	Business Analysis	Prepare for 10/1 UCC call	0.4	\$228.00
9/30/2021	Gary R. Barton	Business Analysis	Review draft of weekly UCC slide deck and draft commentary	0.4	\$354.00
9/30/2021	John T. Young, Jr.	Business Analysis	Supervisory review of weekly UCC slide draft and provide commentary thereon to prepare for weekly Committee call	0.8	\$1,080.00
7/29/2021	Ethan J. Stanley	Case Administration	Prepare working contact list for Committee and PSZJ	0.3	\$123.00
7/29/2021	Matthew A. Sonnier	Case Administration	Supervisory review of draft working group list prior to sending to PSZJ and Committee	0.1	\$44.00
7/29/2021	Matthew A. Sonnier	Case Administration	Setup of internal files and shared email to be used by team members	0.6	\$264.00
7/30/2021	Ethan J. Stanley	Case Administration	Prepare RTS team calendar invites for all posted hearings to date	0.7	\$287.00
7/30/2021	Natalie J. Klein	Case Administration	Initial setup of internal billing codes, rates, and conflict check	2.8	\$658.00
7/31/2021	Natalie J. Klein	Case Administration	Finalize internal reporting package required to setup new billing code	1.7	\$399.50
8/1/2021	Matthew A. Sonnier	Case Administration	Coordinate dial-ins and send calendar invites for objection deadlines and hearings for the month of August	0.7	\$308.00
8/2/2021	Natalie J. Klein	Case Administration	Prepare WIP for prior week for all professionals	0.5	\$117.50
8/9/2021	Natalie J. Klein	Case Administration	Prepare WIP for prior week for all professionals	0.5	\$117.50
8/16/2021	Natalie J. Klein	Case Administration	Prepare WIP for prior week for all professionals	0.5	\$117.50
8/23/2021	Natalie J. Klein	Case Administration	Prepare WIP for prior week for all professionals	0.5	\$117.50
8/30/2021	Natalie J. Klein	Case Administration	Prepare WIP for prior week for all professionals	0.5	\$117.50
9/6/2021	Natalie J. Klein	Case Administration	Prepare WIP billing data of prior week for all professionals	0.8	\$188.00
9/13/2021	Natalie J. Klein	Case Administration	Prepare WIP billing data of prior week for all professionals	0.8	\$188.00
9/20/2021	Natalie J. Klein	Case Administration	Prepare WIP billing data of prior week for all professionals	0.7	\$164.50
9/27/2021	Natalie J. Klein	Case Administration	Prepare WIP billing data of prior week for all professionals	0.7	\$164.50
7/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze cash management motion (Dkt #102) for weekly UCC slide deck	1.2	\$492.00
7/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide and write up of cash management motion (Dkt #102) for weekly UCC slide deck	1.0	\$410.00
7/29/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of employee wages motion and draft slide summarizing same	1.2	\$528.00
7/29/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of utilities motion and begin to draft slide regarding same	0.2	\$88.00
7/30/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	First review of cash management motion, including review of summary of bank accounts	0.9	\$513.00
7/30/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Initial review of Cash Collateral Motion (DIP Motion), including terms of DIP Facility	2.6	\$1,482.00
7/30/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Continue to finalize write up of cash management motion (Dkt #102) for weekly UCC slide deck	0.5	\$205.00
7/30/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to observations related to cash management system illustrative slide per M. Sonnier (RTS) feedback	0.6	\$246.00
7/30/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the latest one week cash forecast and compare to the previous budget	0.4	\$304.00
7/30/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Finalize summary of utilities motion and adequate assurance deposit	0.8	\$352.00
7/30/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft revisions to weekly UCC slide deck	0.9	\$396.00

Date	Professional	Task Code	Description	Hours	Amount
7/30/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare analysis of capital structure and 2020 and 2021 restructuring transactions with focus on effect on funded debt outstanding	1.1	\$484.00
7/31/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Draft demonstrative of recent restructuring transactions for UCC presentation	1.7	\$969.00
8/1/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call between RTS (J. Young, G. Barton) and PSZJ (M. Litvak, M. Warner, J. Pomerantz) to discuss and review interim budget issues	0.5	\$442.50
8/1/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Call between RTS (J. Young, G. Barton) and PSZJ (M. Litvak, M. Warner, J. Pomerantz) to discuss and review interim budget issues	0.5	\$675.00
8/1/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and compare two versions of the working 13-week cash forecasting model	1.9	\$1,444.00
8/1/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze the PDFs of the draft budgets	0.6	\$456.00
8/1/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze latest 1 week budget received	0.4	\$176.00
8/1/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze 13 week cash flow excel file and underlying assumptions	0.7	\$308.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss 13-week cash flow, liquidation plan, and other case updates	0.8	\$328.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss 13-week cash flow, liquidation plan, and other case updates	0.8	\$608.00
8/2/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss 13-week cash flow, liquidation plan, and other case updates	0.8	\$352.00
8/2/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss 13-week cash flow, liquidation plan, and other case updates	0.8	\$456.00
8/2/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) to discuss 13-week cash flow, liquidation plan, and other case updates	0.8	\$708.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) and B. Riley to discuss 13-week cash flow model and liquidation plan	1.0	\$410.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) and B. Riley to discuss 13-week cash flow model and liquidation plan	1.0	\$760.00
8/2/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) and B. Riley to discuss 13-week cash flow model and liquidation plan	1.0	\$440.00
8/2/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) and B. Riley to discuss 13-week cash flow model and liquidation plan	1.0	\$570.00
8/2/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley) and B. Riley to discuss 13-week cash flow model and liquidation plan	1.0	\$885.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the collateral package for the revolver	1.3	\$988.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Summarize and review operational plan and compare with the 13-week cash forecast	1.8	\$1,368.00
8/2/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review and analysis of the DIP facility terms	1.1	\$627.00
8/2/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of presentation materials for UCC meeting regarding DIP facility terms	1.1	\$627.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analysis of B. Riley 13-week cash flow model	1.0	\$410.00

Date	Professional	Task Code	Description	Hours	Amount
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Consolidate RTS teams call notes from meeting with B. Riley	0.4	\$164.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Analyze and consolidate line items in 13-week cash flow budget for RTS's cash flow model tracker	1.1	\$451.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Adjust DIP budget to establish positive ending cash balance at the end of 13-week cash flow	0.4	\$164.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide on 13-week cash flow in weekly UCC slide deck	1.6	\$656.00
8/2/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review 1-Week cash flow forecast for week of 8/2/2021 and reconcile differences with Debtors' 13-week cash flow from 7/30/2021	0.4	\$164.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the assumptions regarding the liquidation of collateral as receipts in the cash forecasting model	0.3	\$228.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the DIP motion	2.2	\$1,672.00
8/2/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Update the DIP draws and incorporate into the working model	0.5	\$380.00
8/2/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Continue to review and analyze 13-week cash flow and underlying assumptions prior to internal RTS meeting to discuss questions related to budget	0.6	\$264.00
8/2/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Preparation for call with B. Riley to discuss budget	0.5	\$220.00
8/2/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft revisions to DIP financing motion slide as part of weekly UCC presentation	0.9	\$396.00
8/2/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Prepare email summary of 13 week projections and update call with Debtor for UCC counsel	1.0	\$885.00
8/3/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Multiple internal RTS calls (K. Krishnan, M. Sonnier) to discuss DIP budget interest and fee calculation in 13-week cash flow	0.7	\$308.00
8/3/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Multiple internal RTS calls (K. Krishnan, M. Sonnier) to discuss DIP budget interest and fee calculation in 13-week cash flow	0.7	\$399.00
8/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Various calls with M. Warner (PSZJ) to discuss UCC slide deck questions and strategy preparation for Friday DIP hearing	0.7	\$619.50
8/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Coordinate response to PSZJ regarding refinery start up costs	0.4	\$354.00
8/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analyze various issues and datapoints in M. Warner's (PSZJ) slide deck for Friday's DIP hearing and provide correspondence of analysis to PSZJ	0.7	\$619.50
8/3/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to cash management illustrative slide in weekly UCC slide deck per K. Krishnan (RTS) feedback	0.3	\$123.00
8/3/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to 13-week cash flow illustrative slide in weekly UCC slide deck per K. Krishnan (RTS) feedback	0.6	\$246.00
8/3/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Draft summary comments of 13-week cash flow illustrative slide in weekly UCC slide deck	0.6	\$246.00
8/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and update DIP model in the working 13-week cash forecasting model	1.7	\$1,292.00
8/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and update the cash forecast summary materials in UCC slide deck	1.6	\$1,216.00
8/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze the economics associated with the DIP to the lender	0.9	\$684.00
8/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the operational plan and update the summary with incremental costs with removal of hydrocarbons	0.8	\$608.00
8/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze the professional fees paid as part of the DIP facility	0.5	\$380.00

Date	Professional	Task Code	Description	Hours	Amount
8/3/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare analysis of DIP lender fees and accrued and paid interest by week for the period 8/2/21 through 10/31/21 and IRR for same	2.2	\$968.00
8/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and draft commentary on DIP issues list	0.3	\$265.50
8/3/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review and analysis of 6-week cash flow model received from Debtors and compare to prior DIP budget	1.7	\$969.00
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Warner (PSZJ) regarding UCC DIP objection strategy	0.2	\$177.00
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Litvak (PSZJ) regarding comments to the UCC DIP objection document	0.3	\$265.50
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with F. Cottrell (PSZJ) regarding questions on the revised DIP terms	0.3	\$265.50
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Warner (PSZJ) regarding questions on revised DIP terms and strategy	0.4	\$354.00
8/4/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of 2020 audited financials for Limetree Bay Refining	1.7	\$969.00
8/4/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Initial review and analysis of DIP budget in data room	1.1	\$451.00
8/4/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review 6-Week cash flow forecast for week of 8/9/2021 and reconcile differences with Debtors' 13-week cash flow from 7/30/2021	0.3	\$123.00
8/4/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide on 6-week cash flow in weekly UCC slide deck	0.7	\$287.00
8/4/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and updates to the weekly UCC slide deck to include slide on new budget	1.7	\$1,292.00
8/4/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the DIP objection and draft observations	1.0	\$760.00
8/4/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze fees and interest and associated return metrics for the DIP facility	2.1	\$1,596.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft revisions to cash flow forecast for new 6 week forecast received	0.8	\$352.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Revisions to demonstrative slide covering 6 week cash flow	0.4	\$176.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Preparation for professionals call with PSZJ by reviewing new 6 week cash flow received from B. Riley and assumptions used for same	0.3	\$132.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analyze documents received in data room with focus on OCUC requests folder	1.8	\$792.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analyze documents received in data room with focus on DIP files	1.1	\$484.00
8/4/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare additional DIP observations slide summarizing RTS observations, issues, and findings on new 6 week cash flow	0.6	\$264.00
8/4/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of 6-week cash flow model demonstrative for UCC presentation	2.1	\$1,197.00
8/4/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Editing of 6-week cash flow demonstrative to incorporate Director (D. Fertig) comments	0.7	\$399.00
8/4/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of shared services agreements with Terminals emphasizing allocations of expenses	1.7	\$969.00
8/4/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analysis of shared premises as defined within the Terminals shared services agreement	1.4	\$798.00
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analysis of Debtor's revised 6 week cash flow projections and draft commentary thereon	0.4	\$354.00
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and draft commentary on UCC DIP objection draft	0.4	\$354.00

Date	Professional	Task Code	Description	Hours	Amount
8/4/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review revised UCC objection to DIP and provide commentary thereon	0.4	\$354.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig) and B. Riley (M. Glade, F. Cottrell) to discuss liquidity forecast, business plan, and review DIP projections	0.6	\$456.00
8/5/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call between RTS (G. Barton, D. Fertig) and B. Riley (M. Glade, F. Cottrell) to discuss liquidity forecast, business plan, and review DIP projections	0.6	\$531.00
8/5/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Follow up call with M. Warner (PSZJ) regarding DIP strategy discussion	0.3	\$265.50
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis of asset register data for detail regarding the hard and soft dollars spent from 2019 to June 2021	1.5	\$1,140.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis of April 2021 restructuring transactions	1.6	\$1,216.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze non-cash charges in the asset register to assess reasonableness	0.7	\$532.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review of "other" category in the asset register to assess reasonableness	1.0	\$760.00
8/5/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review and analysis of 6-week cash flow model received from Debtors and compare to prior DIP budget	1.2	\$684.00
8/5/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Begin analysis of 3-year refinery project costs, including cleansing of raw data	2.7	\$1,539.00
8/5/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze and audit capitalized interest costs within project costs data	1.1	\$627.00
8/5/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Audit summary of non-cash costs within the project costs data, including depreciation	1.8	\$1,026.00
8/5/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing debt and liabilities	1.6	\$912.00
8/5/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze DIP files and Debt & Liabilities files in the data room	2.5	\$1,025.00
8/5/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze week 1, 2, and 3 actuals from weekly cash flow files in data room	0.4	\$164.00
8/5/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Recategorization of data room files into RTS internal data base	0.6	\$246.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis and associated correspondence regarding actual cash receipts and disbursements	0.9	\$684.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the latest 6-week budget	1.6	\$1,216.00
8/5/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the redline of the interim DIP order	0.8	\$608.00
8/5/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Thorough review of data room with focus on DIP and OCUC request files, and reconciliation to initial data request list	2.6	\$1,144.00
8/5/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review various objections and responses to Debtors interim DIP motion	0.5	\$442.50
8/5/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analysis of interim DIP order markup from secured lenders	0.4	\$354.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal call (D. Fertig, M. Sonnier) to discuss weeks 1-3 professional fees paid	0.1	\$76.00
8/6/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (D. Fertig, M. Sonnier) to discuss weeks 1-3 professional fees paid	0.1	\$44.00
8/6/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Warner (PSZJ) regarding DIP update discussion and liquidity feasibility	0.2	\$177.00
8/6/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with F. Cottrell (PSZJ) regarding DIP update discussion and liquidity feasibility	0.2	\$177.00
8/6/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Shapiro (B. Riley) regarding status of DIP update	0.1	\$88.50

Date	Professional	Task Code	Description	Hours	Amount
8/6/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Follow up call with M. Warner (PSZJ) regarding status of DIP and discussions with M. Shapiro (B. Riley)	0.1	\$88.50
8/6/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review breakout of materials, supplies, and labor within project costs detail	2.2	\$1,254.00
8/6/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of presentation materials for UCC regarding refinery project costs spend to date	2.4	\$1,368.00
8/6/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing project costs allocated to refinery updates	1.6	\$912.00
8/6/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate review comments from Director (D. Fertig) on presentation of project costs for UCC	1.2	\$684.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the latest 6-week budget with a reduced DIP draw and with a focus on non-operational disbursements	0.8	\$608.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze and correspondence regarding professional fees and lender distributions	0.6	\$456.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the weekly cash receipts and disbursements	0.7	\$532.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and draft observations regarding the DIP financing costs in the new budget	0.9	\$684.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review PSZJ's analysis of the operational cash available compared to fees for the DIP facility	1.2	\$912.00
8/6/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze DIP credit agreement in regards to associated fees and expenses	1.1	\$836.00
8/6/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze variance reports for weeks 1 through 3 to determine total professional fees paid at request of counsel	0.3	\$132.00
8/6/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare analysis showing all professional fees paid and DIP/financing fees paid for weeks 1 through 3 at request of counsel	0.9	\$396.00
8/6/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review of UCC objection to DIP and redline for same	0.3	\$132.00
8/6/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review updated DIP projections and draft commentary thereon	0.4	\$354.00
8/7/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download J. Aron documents regarding Catalyst financing	0.2	\$82.00
8/7/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS cash flow model for week 1, 2, and 3 actuals	1.7	\$697.00
8/7/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the actuals reported focusing on the DIP fees and professional fees and draft associated correspondence	0.4	\$304.00
8/7/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the new budget focusing on the DIP fees and professional fees and draft associated correspondence	0.8	\$608.00
8/7/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze data room for updates to data request	0.3	\$228.00
8/7/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the J. Aron fee letter and draft associated correspondence	0.7	\$532.00
8/7/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Email correspondence with G. Barton and D. Fertig (RTS) regarding DIP fee letter	0.1	\$44.00
8/7/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze DIP documents in data room for DIP fee letter	0.5	\$220.00
8/8/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss budget variance request from PSZJ prior to next days hearing	0.3	\$228.00
8/8/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss budget variance request from PSZJ prior to next days hearing	0.3	\$132.00

Date	Professional	Task Code	Description	Hours	Amount
8/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (D. Fertig, K. Krishnan, M. Sonnier) to discuss budget variance request from PSZJ prior to next days hearing	0.3	\$171.00
8/8/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and draft correspondence regarding the DIP budget variance analysis	0.9	\$684.00
8/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of demonstrative of budget variances for next days hearing	0.9	\$513.00
8/8/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and email correspondence to PSZJ's request for additional budget analysis	0.5	\$442.50
8/9/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Warner (PSZJ) regarding status update on DIP issues	0.1	\$88.50
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the event of default notices	0.4	\$304.00
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the J. Aron credit agreements and associated liens	0.8	\$608.00
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the financing agreements regarding the catalyst	1.0	\$760.00
8/9/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of presentation materials summarizing 3-year history of equipment and machinery costs	1.8	\$1,026.00
8/9/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate review comments from Managing Director (G. Barton) on presentation of project costs for UCC	1.4	\$798.00
8/9/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of invested capital summary stipulated within First Day Declarations for UCC presentation	1.7	\$969.00
8/9/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing new DIP-related files	1.9	\$1,083.00
8/9/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS cash flow model for revised 08/08 budget	1.5	\$615.00
8/9/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Reconcile updated 6 week cash flow budget post DIP hearing with 8/8 proposed 6 week cash flow budget	0.3	\$123.00
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and draft correspondence regarding the latest budget that was sent on 8/9	0.3	\$228.00
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis and draft observations regarding the weekly actual receipts and disbursements	1.5	\$1,140.00
8/9/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze and sensitize the collateral liquidation	1.1	\$836.00
8/9/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis variance between 8/4 budget and 8/8 budget at request of PSZJ in advance of next days DIP hearing	0.5	\$220.00
8/9/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze J. Aron documents received from counsel	0.6	\$264.00
8/9/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analyze new documents uploaded to data room with focus on OCUC requests and reconciliation to RTS data request list	1.1	\$484.00
8/9/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review and analyze latest filed DIP budget and comparison to previous budgets for changes and updates	1.6	\$912.00
8/9/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review of various cash actuals in reported actuals report received from Debtor	0.4	\$354.00
8/9/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and draft commentary on DIP lender reservations of rights	0.2	\$177.00
8/10/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the DIP credit agreement and the associated exhibits	1.6	\$1,216.00
8/10/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of new data room files received from B. Riley with focus on DIP documents and Jefferies data room	2.4	\$1,056.00
8/10/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update 6 week cash flow budget for weekly UCC slide deck	0.4	\$164.00
8/10/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and update 12 week cash flow for weekly UCC slide deck	0.8	\$328.00

Date	Professional	Task Code	Description	Hours	Amount
8/10/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide with pie charts breaking down summary of refinery costs between 2019 and 2021 in UCC slide deck	0.9	\$369.00
8/10/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the J. Aron and revolver interest payments in the various data sources and models	1.5	\$1,140.00
8/10/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze and compare the latest model and budget to the prior versions	1.2	\$912.00
8/10/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze DIP Fee letter and DIP credit agreement received from Debtors and send outline to RTS team	0.4	\$176.00
8/10/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze latest 12-week cash flow forecast provided by Debtors, emphasizing review of latest disbursement forecasts	1.6	\$912.00
8/10/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of 12-week cash flow forecast with analysis of DIP facility usage for UCC presentation	1.7	\$969.00
8/10/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate Director and Managing Director comments into cash flow forecast demonstrative	0.9	\$513.00
8/10/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of actuals to budget variance analysis for UCC presentation	1.4	\$798.00
8/10/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and respond to several emails from PSZJ regarding liquidity in the budget	0.4	\$354.00
8/10/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of first 3 weeks of reported actuals and variances for same	0.4	\$540.00
8/10/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of 12 week cash flow model analysis and draft commentary to same	1.3	\$1,755.00
8/11/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Add summary of piping, value, and building material costs to demonstrative of invested capital for UCC presentation	1.2	\$684.00
8/11/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Begin review of latest DIP cash flow summary provided by Debtors	1.0	\$570.00
8/11/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate summary of DIP/Sale hearing into UCC presentation	1.1	\$627.00
8/11/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare observation summary for 12 week cash flow analysis in UCC slide deck	0.5	\$205.00
8/11/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to illustrative slide of 12 week cash flow budget per K. Krishnan (RTS) feedback	0.3	\$123.00
8/11/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to illustrative slide of actuals to 1-3 week cash flow budget per K. Krishnan (RTS) feedback	0.2	\$82.00
8/11/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Draft commentary related to actual cash receipts, disbursements and the latest cash forecast	1.7	\$1,292.00
8/11/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review updated 13 week received from B. Riley and draft commentary thereon	1.3	\$1,150.50
8/12/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze the volumetric files and compare to what was presented in the latest model	1.3	\$988.00
8/12/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze the financial files in the Jefferies virtual data room	0.8	\$608.00
8/12/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analyze professional fee build up as part of weeks 1 through 4 actuals and tie to AP ledger	1.6	\$704.00
8/12/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review issues associated with various new uploaded documents in the data room, specifically the mass balance reports	0.4	\$354.00
8/12/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS cash flow summary model for week 1-3 actuals	0.7	\$287.00
8/12/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS cash flow summary model for week 4	0.2	\$82.00
8/12/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Follow up email correspondence with B. Riley regarding the weekly actuals	0.3	\$228.00

Date	Professional	Task Code	Description	Hours	Amount
8/12/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze weekly actuals and variances to same	0.7	\$532.00
8/12/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze Mass Balance Summary and reconcile product volumes to 13 week cash flow model	1.2	\$528.00
8/12/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of weeks 1-4 actuals and reconciliation to 12 week cash flow	1.9	\$836.00
8/12/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Finalize review of latest DIP 12-week cash flow summary provided by Debtors provided on 8/11	1.8	\$1,026.00
8/12/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Investigate net collateral value stipulated within cash flow forecast model	1.8	\$1,026.00
8/12/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of mass balance report within cash flow forecast model	1.9	\$1,083.00
8/12/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Comparison of DIP budget to prior periods	1.6	\$912.00
8/12/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Begin drafting of demonstrative comparing latest DIP budget to prior periods	1.1	\$627.00
8/12/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the monthly operating reports files in the Jefferies data room	0.9	\$684.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Supervisory review of inventory storage analysis demonstrative for UCC presentation	1.3	\$741.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of BP Tolling and Feedstock Supply Agreements provided by Debtors	1.6	\$912.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing lender agreements	1.7	\$969.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of BP Product Offtake Agreements provided by Debtors	1.3	\$741.00
8/13/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the DIP financing tracker and competing DIP economics	1.3	\$988.00
8/13/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analysis of cash flow actuals for weeks 1-4 in regards to professional fees	2.2	\$902.00
8/13/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Supervisory review of the cash variance models	0.9	\$684.00
8/13/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the professional payments made in the first three weeks of the case	0.5	\$380.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Finalize drafting of demonstrative comparing latest DIP budget to prior periods	0.8	\$456.00
8/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Audit DIP assumptions within model to compare to DIP agreement	0.9	\$513.00
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal working session (D. Fertig, E. Stanley) to review DIP credit agreement for testing covenant terms	0.2	\$82.00
8/16/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal working session (D. Fertig, E. Stanley) to review DIP credit agreement for testing covenant terms	0.2	\$152.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of weekly variance report analysis for UCC presentation	1.6	\$912.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of cumulative variance report analysis for UCC presentation	1.3	\$741.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review J. Aron financing agreements provided by Debtors	1.4	\$798.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate Director (D. Fertig) comments into weekly and cumulative variance report analyses	1.3	\$741.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate Managing Director (G. Barton) comments into weekly and cumulative variance report analyses	0.8	\$456.00
8/16/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze flare repair and hydrocarbon removal costs within latest DIP forecast to understand budget to actual variance	1.6	\$912.00

Date	Professional	Task Code	Description	Hours	Amount
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare summary of professional fee invoices and DIP payments for weeks 1-4 and reconcile to reported actuals	2.5	\$1,025.00
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to summary of professional fee invoices for weeks 1-4 per D. Fertig (RTS) feedback	1.0	\$410.00
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare variance analysis to corrected actuals for weekly UCC slide deck	1.7	\$697.00
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Continue to prepare variance analysis to corrected actuals for weekly UCC slide deck	2.1	\$861.00
8/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze DIP credit agreement to identify permitted receipt agreements	1.6	\$656.00
8/16/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the weekly budget to actual variance analysis	0.6	\$456.00
8/16/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the weekly actuals analysis and compare to the go forward budget	1.3	\$988.00
8/16/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Research regarding lender group to LBT first lien term loan	0.4	\$176.00
8/16/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze shared services agreement between LBT and LBR with focus on allocation of shared expenses and invoicing	1.2	\$528.00
8/16/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of the Debtors proportion of costs due to terminals as part of shared services agreement using Annex 4 in shared services agreement and most recent mass balance summary	1.1	\$484.00
8/16/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review Debtors' mass balance reports and prepare initial questions to RTS team to begin analysis	0.2	\$177.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (G. Barton, E. Stanley) to discuss inventory storage analysis for weekly UCC presentation	0.1	\$41.00
8/17/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Internal call (G. Barton, E. Stanley) to discuss inventory storage analysis for weekly UCC presentation	0.1	\$88.50
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to discuss work streams for inventory storage analysis	0.2	\$82.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to discuss work streams for inventory storage analysis	0.2	\$88.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal working session (K. Krishnan, E. Stanley) to discuss permitted variances in the DIP budget to include cash flow reporting analysis in internal cash flow model	0.2	\$82.00
8/17/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal working session (K. Krishnan, E. Stanley) to discuss permitted variances in the DIP budget to include cash flow reporting analysis in internal cash flow model	0.2	\$114.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal working session (M. Sonnier, E. Stanley) to finalize draft model of inventory storage analysis and fees analysis for G. Barton review	0.6	\$246.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal working session (M. Sonnier, E. Stanley) to finalize draft model of inventory storage analysis and fees analysis for G. Barton review	0.6	\$264.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal working session (D. Fertig, E. Stanley) to review professional fees and interest payments analysis to request invoices from B. Riley	0.3	\$123.00
8/17/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal working session (D. Fertig, E. Stanley) to review professional fees and interest payments analysis to request invoices from B. Riley	0.3	\$228.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (G. Barton, M. Sonnier) to walkthrough model of inventory and fees analysis	0.3	\$132.00
8/17/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Internal call (G. Barton, M. Sonnier) to walkthrough model of inventory and fees analysis	0.3	\$265.50

Date	Professional	Task Code	Description	Hours	Amount
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of 8/15 mass balance report and changes from week prior inventory	0.4	\$176.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download updated inventory documents in Project Coconut data room from B. Riley	0.2	\$82.00
8/17/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the latest mass balance reports and draft correspondence to RTS team	0.6	\$456.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Reconcile weekly changes in inventory levels from 8/8 to 8/15 for ad hoc request per G. Barton (RTS)	0.7	\$287.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review week 5 actuals and reconcile changes from projected budget	0.3	\$123.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS cash flow summary model for week 5 actuals	0.5	\$205.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare storage volume analysis model by day dating back to petition date	2.6	\$1,066.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Continue preparing draft of storage analysis model for weekly UCC slide deck	2.2	\$902.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review RTS cash flow week 5 actuals versus projections	0.2	\$82.00
8/17/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Analysis of permitted variance test and comparison with the DIP credit agreement	1.5	\$615.00
8/17/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the lender disbursements and professional fee disbursements, and distribute invoice request to B. Riley	1.2	\$912.00
8/17/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the variance budget testing in the DIP credit agreement and associated budgets	1.5	\$1,140.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Email correspondence with G. Barton (RTS) regarding mass balance summaries and terminals service agreement	0.2	\$88.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analysis of monthly fees owed to terminals by product using mass balance summaries since the petition date	2.5	\$1,100.00
8/17/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Continue analysis of monthly fees owed to terminals by product using mass balance summaries since the petition date	1.7	\$748.00
8/17/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update cash flow demonstratives to incorporate permitted variances	1.3	\$741.00
8/17/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review inventory storage analysis demonstrative for UCC presentation	1.0	\$570.00
8/17/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Finalize weekly variance report demonstratives for UCC presentation	1.1	\$627.00
8/17/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Draft updated forecast overview demonstrative for UCC presentation	1.6	\$912.00
8/17/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review weekly cash actuals and analyze variance report to budget, and provide commentary thereon	0.3	\$265.50
8/17/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Continued review of inventory balancing reports and terminal shared services agreement to determine administrative expense analysis	0.4	\$354.00
8/17/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review draft of inventory balancing analysis model and administrative expense analysis, and provide commentary thereon	0.3	\$265.50
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Working session (D. Fertig, E. Stanley) to review and walkthrough inventory storage analysis and draft of illustrative slide in weekly UCC deck	0.3	\$123.00
8/18/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Working session (D. Fertig, E. Stanley) to review and walkthrough inventory storage analysis and draft of illustrative slide in weekly UCC deck	0.3	\$228.00
8/18/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of credit agreements provided by Debtors	1.7	\$969.00

Date	Professional	Task Code	Description	Hours	Amount
8/18/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the tank inventory levels and progression since the petition date	0.8	\$608.00
8/18/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze the Terminals agreements with regard to storage costs and associated monthly cost accruals	2.1	\$1,596.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update document request list tracker from B. Riley to account for professional and interest fee payments	0.7	\$287.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide for weekly UCC deck on inventory storage analysis	1.5	\$615.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to inventory storage analysis and draft of illustrative slide in weekly UCC deck per D. Fertig (RTS) feedback	0.9	\$369.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare analysis of crude inventory storage by tanks since petition date	2.6	\$1,066.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide of crude inventory storage by tanks since petition date in weekly UCC slide deck	1.2	\$492.00
8/18/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to crude inventory storage by tanks analysis dating back to petition date per D. Fertig (RTS) feedback	1.9	\$779.00
8/18/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the alternative budget scenarios and update for the timing of DIP draw fees	1.0	\$760.00
8/18/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis and draft observation correspondence regarding budget variances	1.4	\$1,064.00
8/18/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Revisions to inventory excel sheet to calculate rolling monthly and daily storage costs by tank	2.2	\$968.00
8/18/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Read J Aron, LBT, and LBR terminal services agreements to identify differences in tank fees between both services agreements and affect on RTS analysis for same	0.5	\$220.00
8/18/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Revisions to RTS analysis of LBR fees due to LBT based on J. Aron terminal services agreement	2.1	\$924.00
8/18/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update UCC presentation to incorporate PSZJ feedback on DIP analysis	1.1	\$627.00
8/18/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of inventory storage analysis with focus on specific products of inventory levels declining	1.2	\$1,620.00
8/18/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Review and analysis of Debtors' permitted variances and compare to RTS's analysis and draft commentary to same	1.1	\$1,485.00
8/18/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review weekly UCC slide deck with a focus on cash flow update	1.3	\$1,755.00
8/19/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (G. Barton, M. Sonnier) to walkthrough and discuss all or nothing tank analysis	0.1	\$44.00
8/19/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Internal call (G. Barton, M. Sonnier) to walkthrough and discuss all or nothing tank analysis	0.1	\$88.50
8/19/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Litvak (PSZJ) regarding questions on J. Aron make whole	0.2	\$177.00
8/19/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the relocation costs projected and corresponding schedules in excel for same	0.5	\$380.00
8/19/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of terminal storage cost analysis and draft commentary to same	0.8	\$1,080.00
8/19/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update previous project costs demonstrative for latest information provided by Debtors	2.1	\$1,197.00
8/19/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review AP Aging schedule provided by Debtors	1.4	\$798.00
8/19/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate review comments on latest project costs demonstrative from D. Fertig (RTS)	0.8	\$456.00

Date	Professional	Task Code	Description	Hours	Amount
8/19/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Correspondence regarding the various budget variance items with B. Riley	0.8	\$608.00
8/19/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the make whole calculation for the J. Aron collateral	0.9	\$684.00
8/19/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the critical vendor payments in the budget compared to actuals	0.6	\$456.00
8/19/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Prepare analysis of tank storage fees owed to LBT under all-in scenario where LBR owed LBT storage fees based on maximum capacity	2.4	\$1,056.00
8/19/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Revisions to all or nothing tank analysis after comments from G. Barton (RTS)	1.9	\$836.00
8/19/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analysis of Debtors make whole calculations on J. Aron, and draft correspondence to counsel regarding same	0.4	\$354.00
8/19/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Continued review of inventory storage analysis and provide commentary thereon	0.3	\$265.50
8/20/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (D. Fertig, E. Stanley) to discuss analysis for invoices of professional fees and interest payments for the weekly UCC slide deck	0.1	\$41.00
8/20/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal call (D. Fertig, E. Stanley) to discuss analysis for invoices of professional fees and interest payments for the weekly UCC slide deck	0.1	\$76.00
8/20/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review professional fee invoices and reconcile cash flow statement actuals for weeks 1-5	1.0	\$410.00
8/20/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update document request list tracker from B. Riley to account for professional and interest fee payments received	0.1	\$41.00
8/20/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Supervisory review of professional fees and lender payments invoice analysis	0.3	\$228.00
8/20/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and draft correspondence regarding relocation costs	0.7	\$532.00
8/20/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Additional revisions to all or nothing tank analysis after comments from G. Barton (RTS) to include daily fee build up prior to sharing with PSZJ	2.4	\$1,056.00
8/20/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft email to PSZJ regarding RTS analysis of fees owed by LBR to LBT	0.3	\$132.00
8/20/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of new documents received in data room and save onto RTS shared drive.	0.4	\$176.00
8/20/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analyze relocation costs detail and draft commentary thereon	0.3	\$265.50
8/23/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analysis of BP Tolling agreement model and build-up of CMS Rate	1.2	\$912.00
8/23/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Correspondence with F. Cottrell (B. Riley) regarding certain BP agreements	0.4	\$304.00
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR with focus on DIP financing data	1.0	\$570.00
8/23/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze data room for breakout of W-2 and 3rd party employees	0.3	\$123.00
8/23/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review the Turner Mason report in regards to employee headcount breakout of W-2 and 3rd party contracted employees	0.6	\$246.00
8/23/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS storage inventory analysis model for 8/16-8/19 data	1.1	\$451.00
8/23/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Research related to USVI Letter of credit and condition's for drawing on same	1.6	\$704.00
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review latest DIP forecast model and compare to previous versions for updates	2.2	\$1,254.00

Date	Professional	Task Code	Description	Hours	Amount
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Draft demonstrative summarizing changes in latest DIP forecast for UCC presentation materials	1.4	\$798.00
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze timing and permanent variances noted within latest DIP forecast	1.6	\$912.00
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review latest mass balance report within DIP model	1.2	\$684.00
8/23/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate review comments from Director (D. Fertig) on DIP update demonstrative as part of UCC presentation	0.8	\$456.00
8/23/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analyze Debtors' updated budget projections from previous budget	0.3	\$265.50
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (D. Fertig, E. Stanley) to discuss draft of prepetition and post-petition invoice analysis slides in weekly UCC slide deck	0.2	\$82.00
8/24/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal call (D. Fertig, E. Stanley) to discuss draft of prepetition and post-petition invoice analysis slides in weekly UCC slide deck	0.2	\$152.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to discuss research and draft of prepetition and post-petition invoice analysis	0.8	\$328.00
8/24/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to discuss research and draft of prepetition and post-petition invoice analysis	0.8	\$352.00
8/24/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Attend call with B. Riley, BakerHostetler and PSZJ regarding storage of inventory at terminals	1.0	\$885.00
8/24/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Follow up call with PSZJ regarding Debtor admin charge for tank storage at terminals	0.2	\$177.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare summary table of prepetition and post-petition invoices for weekly UCC slide deck	1.4	\$574.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Research data room for LBRM revolver maturity date for summary of Goldman Sachs invoice analysis	0.2	\$82.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze Cleary Gottlieb Steen & Hamilton invoice for preparation of prepetition invoice analysis	0.3	\$123.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze Perella Weinberg Partners invoice for prepetition and post-petition invoice analysis	0.3	\$123.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze Baker Botts invoice for prepetition and post-petition invoice analysis	0.4	\$164.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze Akin Gump invoice for prepetition and post-petition invoice analysis	0.4	\$164.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze Gray Reed invoice for prepetition and post-petition invoice analysis	0.4	\$164.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Analysis of 405 Sentinel invoice for DIP agent fee for prepetition and post-petition invoice analysis	0.9	\$369.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Analysis of J. Aron invoice including catalyst financing costs for prepetition and post-petition invoice analysis	0.7	\$287.00
8/24/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review and analyze 405 Sentinel invoice with focus on DIP financing costs for prepetition and post-petition invoice analysis	0.5	\$205.00
8/24/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Continue to research USVI letter of credit within data room and USVI public court filings	1.4	\$616.00
8/24/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze Citibank cover page of letter of credit and send to D. Fertig (RTS) for review	0.2	\$88.00
8/24/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze BP Tolling agreement to understand likelihood of collecting BP receipt during the case	2.1	\$924.00

Date	Professional	Task Code	Description	Hours	Amount
8/24/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft changes to prepetition fee invoice analysis as part of UCC presentation	1.1	\$484.00
8/24/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of weekly variance report analysis for UCC presentation	1.7	\$969.00
8/24/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of cumulative variance report analysis for UCC presentation	1.4	\$798.00
8/24/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update weekly variance report analysis for D. Fertig (RTS) comments	1.1	\$627.00
8/24/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update cumulative variance report analysis for D. Fertig (RTS) comments	1.3	\$741.00
8/25/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft revisions to UCC presentation with focus on observations related to prepetition invoice detail	0.9	\$396.00
8/25/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Supervisory review of professional lender payments summary and payment detail in UCC presentation	1.8	\$1,026.00
8/25/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of weekly UCC presentation and draft comments to same	1.1	\$1,485.00
8/25/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of budget versus actuals to-date	0.6	\$810.00
8/25/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of professional and lender payments summary analysis in weekly UCC slide deck	1.1	\$1,485.00
8/25/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to professional and lender payments illustrative slide per comments from D. Fertig (RTS)	0.5	\$205.00
8/25/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to professional and lender payments summary observations per comments from D. Fertig (RTS)	1.6	\$656.00
8/25/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the latest budget and variance tracking model	0.7	\$532.00
8/26/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Analyze mass balance report received from B. Riley prior to rolling forward RTS analysis of same	0.3	\$132.00
8/26/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Rollforward all or nothing tank analysis to include mass balance report from prior week	1.9	\$836.00
8/26/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the latest mass balance reports to determine how much product has been sold	0.7	\$532.00
8/26/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review and analysis of Terminals supplemental objection to DIP, and provide commentary thereon	0.5	\$442.50
8/26/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of inventory storage analysis and assess changes to date	1.1	\$1,485.00
8/30/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Rollforward RTS all or nothing tank analysis to include mass balance reports for prior week	1.4	\$616.00
8/30/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the latest mass balance reports and the associated sold inventories	1.2	\$912.00
8/30/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review mass balance summary report as of 08/20 to assess inventory changes week-over-week	0.5	\$205.00
8/30/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS storage inventory analysis for 8/20-8/26 data	1.4	\$574.00
8/30/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update variance report analyses based on discussions with Managing Director (G. Barton)	1.1	\$627.00
8/30/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review emails received from Debtors regarding inventory volumes and pricing on sold volumes and draft follow up questions thereon	0.3	\$265.50
8/31/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft revisions to slide summarizing most recent mass balance summary roll forward as part of UCC presentation	0.6	\$264.00
8/31/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare inventory storage slides for weekly UCC slide deck	2.1	\$861.00
8/31/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Summarize analysis for inventory storage slides for weekly UCC slide deck	0.6	\$246.00

Date	Professional	Task Code	Description	Hours	Amount
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download week 5-7 cash flow budget and variance reporting from data room	0.1	\$41.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Draft observations for inventory storage analysis for weekly UCC slide deck	0.4	\$164.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss review of week 7 cash flow actuals and cash flow budget analysis	0.1	\$41.00
9/1/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss review of week 7 cash flow actuals and cash flow budget analysis	0.1	\$57.00
9/1/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss revisions per G. Barton (RTS) comments for cash flow budget analysis	0.3	\$171.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss revisions per G. Barton (RTS) feedback for cash flow budget analysis	0.3	\$123.00
9/1/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to review inventory analysis and slides in weekly UCC slide deck	0.4	\$176.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (M. Sonnier, E. Stanley) to review inventory analysis and slides in weekly UCC slide deck	0.4	\$164.00
9/1/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, K. Krishnan, E. Stanley) to review 9/2 UCC slide deck draft with focus on cash flow budget analysis	0.3	\$265.50
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, K. Krishnan, E. Stanley) to review 9/2 UCC slide deck draft with focus on cash flow budget analysis	0.3	\$123.00
9/1/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal meeting (G. Barton, K. Krishnan, E. Stanley) to review 9/2 UCC slide deck draft with focus on cash flow budget analysis	0.3	\$171.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare illustrative slide and observations for week 7 cash flow analysis	1.0	\$410.00
9/1/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the weekly cash flows and associated variances	0.9	\$684.00
9/1/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review of weekly UCC slide deck and variance to actuals for prior week prior to sending to G. Barton (RTS) for review	0.5	\$220.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to cash flow analysis model per G. Barton (RTS) feedback	0.2	\$82.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to inventory analysis observations and illustrative table per D. Fertig (RTS) feedback	0.3	\$123.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to inventory analysis observations per G. Barton (RTS) feedback	0.3	\$123.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to inventory storage analysis in weekly UCC slide deck per D. Fertig (RTS) feedback	0.4	\$164.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to investment banking marketing analysis in weekly UCC slide deck per D. Fertig (RTS) feedback	0.4	\$164.00
9/1/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update cash flow model analysis with week 7 actuals	1.8	\$738.00
9/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Litvak (PSZJ) regarding J. Aron make whole calculation questions	0.2	\$177.00
9/3/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with S. Van Meter (PSZJ) regarding questions on J. Aron inventory	0.2	\$177.00
9/3/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and correspondence regarding the make whole calculation	0.9	\$684.00
9/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing new DIP-related files	1.7	\$969.00

Date	Professional	Task Code	Description	Hours	Amount
9/8/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with S. Van Meter (B. Riley) to discuss process and next steps on hydrocarbon removal	0.2	\$177.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download new mass balance summary reports and cash flow actuals from data room	0.3	\$123.00
9/8/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Draft email to G. Barton (RTS) regarding open questions to B. Riley	0.2	\$88.00
9/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of DIP summary for UCC presentation	1.6	\$912.00
9/8/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Email correspondence with K. Krishnan, D. Fertig, and G. Barton (RTS) to discuss executive bonuses	0.3	\$132.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss cash flow reporting analysis of cumulative actuals versus projected budget in UCC slide deck	0.3	\$123.00
9/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss cash flow reporting analysis of cumulative actuals versus projected budget in UCC slide deck	0.3	\$171.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to review and discuss inventory storage analysis and investment banking marketing analysis in weekly UCC slide deck	0.2	\$82.00
9/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to review and discuss inventory storage analysis and investment banking marketing analysis in weekly UCC slide deck	0.2	\$114.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare inventory storage slides for weekly UCC slide deck	0.9	\$369.00
9/8/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Research data room for detail related to total prepetition AP outstanding by month	1.1	\$484.00
9/8/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analysis of new documents uploaded to data room with focus on executive compensation	0.6	\$264.00
9/8/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review of latest filed DIP variance report and finalize presentation materials for same	1.8	\$1,026.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to cash flow analysis and investment banking marketing analysis per G. Barton (RTS) feedback	0.4	\$164.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Summarize analysis for inventory storage slides for weekly UCC slide deck	0.6	\$246.00
9/8/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS inventory storage analysis for 8/27-9/7 Mass Balance Report data	0.5	\$205.00
9/10/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Continue updates on inventory storage based on Debtors' latest available information	2.2	\$1,254.00
9/10/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Follow up call with M. Warner (PSZJ) to discuss budget	0.1	\$88.50
9/10/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Review and analyze AP aging data received from B. Riley and draft email correspondence to G. Barton (RTS) regarding same	0.3	\$132.00
9/10/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review updated budget and draft commentary	0.4	\$354.00
9/13/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Analyze the latest budget with the associated timeline	1.1	\$836.00
9/13/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Begin review of latest filed DIP budget and comparison to previous budgets for changes and updates	0.9	\$513.00
9/13/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Internal call (J. Young, D. Fertig) to discuss updates to latest budget and work stream analysis for weekly UCC slide deck	0.3	\$228.00
9/13/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Internal call (J. Young, D. Fertig) to discuss updates to latest budget and work stream analysis for weekly UCC slide deck	0.3	\$405.00
9/13/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Roll forward all or nothing tank analysis	1.7	\$748.00

Date	Professional	Task Code	Description	Hours	Amount
9/14/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Draft summary of Debtors' Reported Liabilities by respective category for each Debtor entity	2.1	\$1,197.00
9/14/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Email correspondence with B. Riley on approved budget	0.1	\$88.50
9/14/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Finalize review of latest filed DIP budget and comparison to previous budgets for changes and updates	1.2	\$684.00
9/14/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze the extended budget and professional fees	0.7	\$532.00
9/15/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Call with M. Warner (PSZJ) on response to questions from counsel on prof fees	0.1	\$88.50
9/15/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of actuals to budget variance analysis for UCC presentation	1.4	\$798.00
9/15/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of latest 12-week cash flow forecast and analysis of changes from prior version for UCC presentation	1.7	\$969.00
9/15/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate D. Fertig (RTS) comments into variance reporting demonstrative	0.9	\$513.00
9/15/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate D. Fertig and G. Barton (RTS) comments into cash flow forecast demonstrative	0.9	\$513.00
9/15/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the excess inventory analysis, and draft commentary	0.6	\$456.00
9/15/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review the professional fees paid compared to the accrued to date	0.5	\$380.00
9/15/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review weekly budget with focus on professional fees	0.3	\$265.50
9/15/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of weekly UCC slide deck with a focus on cash flow update	1.3	\$1,755.00
9/15/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS inventory storage analysis for 9/9-9/14 Mass Balance Report data	0.9	\$369.00
9/16/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Additional review of updated budget in preparation for Committee call	0.3	\$265.50
9/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare inventory storage analysis slides for weekly UCC slide deck	0.6	\$246.00
9/16/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and update the inventory storage analysis slides and timeline in weekly UCC slide deck	1.2	\$912.00
9/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review formulas and checking systems to K. Krishnan (RTS) 9/9 cash flow budget analysis	1.1	\$451.00
9/16/2021	Gary R. Barton	Cash Flow Analysis/Reporting	Review inventory storage analysis slides for weekly UCC update	0.5	\$442.50
9/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review updated cash flow budget analysis and observations	0.4	\$164.00
9/16/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revisions to inventory storage analysis chart per K. Krishnan (RTS) feedback	0.1	\$41.00
9/16/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Supervisory review of changes to inventory analysis	0.8	\$352.00
9/20/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Analyze new documents added to VDR, emphasizing inventory-related files	2.4	\$1,368.00
9/20/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Begin drafting of sales process summary update for latest UCC presentation	1.4	\$798.00
9/20/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Roll forward of all or nothing tank analysis using new mass balance reports	1.5	\$660.00
9/20/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Update variance budget reporting file for latest information available	0.8	\$456.00
9/21/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of actuals to budget variance analysis for UCC presentation	1.9	\$1,083.00
9/21/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate D. Fertig (RTS) comments into variance reporting demonstrative	0.8	\$456.00

Date	Professional	Task Code	Description	Hours	Amount
9/21/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review demonstrative for inventory storage usage for UCC presentation	1.6	\$912.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Analysis to understand differences in week-over-week projections in the reported actuals compared to RTS's analysis	0.3	\$123.00
9/22/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Discussion with F. Cottrell (B. Riley) regarding the mass balance reports	0.3	\$228.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Draft observations for inventory storage analysis for weekly UCC slide deck	0.3	\$123.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Drafting of cumulative variance report analysis for UCC presentation	1.4	\$574.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Drafting of weekly variance report analysis for UCC presentation	1.8	\$738.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Email correspondence with K. Krishnan (RTS) to discuss differences in week-over-week projections in the reported actuals compared to RTS's analysis	0.1	\$41.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Follow up internal call (K. Krishnan, E. Stanley) to discuss differences in week-over-week reported actuals versus budget projections compared to RTS's analysis	0.3	\$123.00
9/22/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Follow up internal call (K. Krishnan, E. Stanley) to discuss differences in week-over-week reported actuals versus budget projections compared to RTS's analysis	0.3	\$171.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Incorporate D. Fertig (RTS) revision comments into cash flow forecast demonstrative	0.3	\$123.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss differences in week-over-week actuals versus projections compared to RTS's analysis	0.1	\$41.00
9/22/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Internal call (K. Krishnan, E. Stanley) to discuss differences in week-over-week actuals versus projections compared to RTS's analysis	0.1	\$57.00
9/22/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Internal working session (M. Sonnier, E. Stanley) to discuss DIP budget slides as part of UCC presentation	0.2	\$88.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Internal working session (M. Sonnier, E. Stanley) to discuss DIP budget slides as part of UCC presentation	0.2	\$82.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare inventory storage slides for weekly UCC slide deck	0.6	\$246.00
9/22/2021	Matthew A. Sonnier	Cash Flow Analysis/Reporting	Research related to audit reports for G. Barton (RTS) prior to call	0.4	\$176.00
9/22/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the variance reporting materials	1.0	\$760.00
9/22/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analyze the mass balance reports with focus on remaining volumes in storage	1.1	\$836.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Review data room for updated week 10 actuals	0.3	\$123.00
9/22/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of budget versus actuals to-date	0.7	\$945.00
9/22/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS inventory storage analysis for 9/15-9/21 Mass Balance Report data	0.9	\$369.00
9/28/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Draft observations for inventory storage analysis for weekly UCC slide deck	0.3	\$123.00
9/28/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Prepare inventory storage slides for weekly UCC slide deck	0.6	\$246.00
9/28/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Update RTS inventory storage analysis for 9/22-9/28 Mass Balance Report data	1.1	\$451.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download 8/23 budget from data room to incorporate into forecasted model	0.1	\$41.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Download week 11 cash flow budget and variance reporting from data room	0.3	\$123.00

Date	Professional	Task Code	Description	Hours	Amount
9/29/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Drafting of actuals to budget variance analysis for UCC presentation	1.6	\$912.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Drafting of cumulative variance report analysis for UCC presentation	1.3	\$533.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Drafting of weekly variance report analysis for UCC presentation	1.9	\$779.00
9/29/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	External call RTS (D. Fertig, E. Stanley) with B. Riley to discuss variance reporting projections	0.1	\$76.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	External call RTS (D. Fertig, E. Stanley) with B. Riley to discuss variance reporting projections	0.1	\$41.00
9/29/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Incorporate D. Fertig (RTS) comments into variance reporting demonstrative	0.6	\$342.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Incorporate D. Fertig (RTS) revision comments into weekly cash flow variance demonstrative	0.9	\$369.00
9/29/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review analysis of the mass balance reports in weekly UCC slide deck and draft commentary	0.5	\$380.00
9/29/2021	Dan W. Fertig	Cash Flow Analysis/Reporting	Review and analysis of the latest budget variance and reported actuals	1.8	\$1,368.00
9/29/2021	Keshav Krishnan	Cash Flow Analysis/Reporting	Review demonstrative for update on inventory storage usage for UCC presentation	1.4	\$798.00
9/29/2021	Ethan J. Stanley	Cash Flow Analysis/Reporting	Revise cash flow model forecast with 8/23 budget	1.3	\$533.00
9/29/2021	John T. Young, Jr.	Cash Flow Analysis/Reporting	Supervisory review of inventory storage analysis with focus on specific products of inventory levels declining to date	1.4	\$1,890.00
9/7/2021	Gary R. Barton	Claims Analysis	Call with PSZJ (J. Parish, M. Warner) to discuss Terminals admin claim questions and storage fees	0.3	\$265.50
9/8/2021	Gary R. Barton	Claims Analysis	Call with PSZJ (B. Feinstein, M. Warner) to discuss administrative claim questions about terminals	0.5	\$442.50
9/8/2021	Gary R. Barton	Claims Analysis	Call with PSZJ to discuss next steps on Terminals administrative claim questions and mediation	0.9	\$796.50
9/8/2021	Gary R. Barton	Claims Analysis	Follow up call with M. Warner (PSZJ) regarding administrative claim questions about terminals and next steps	0.5	\$442.50
9/8/2021	Dan W. Fertig	Claims Analysis	Review the secured claims and draft commentary	0.6	\$456.00
9/16/2021	Gary R. Barton	Claims Analysis	Review of Debtors' response to LBT request for admin storage claim	0.4	\$354.00
9/22/2021	Gary R. Barton	Claims Analysis	Call with M. Warner (PSZJ) to discuss spreadsheet prepared for mediation with vendors	0.3	\$265.50
9/22/2021	Gary R. Barton	Claims Analysis	Review vendor spreadsheet prepared for PSZJ and mediation and draft commentary	0.5	\$442.50
9/23/2021	Gary R. Barton	Claims Analysis	Review PSZJ's calculation of percent of unsecured not subjection to exposure in mediation proceedings	0.3	\$265.50
9/2/2021	Dan W. Fertig	Employee Matters	Review the wages motion and bonus payouts in the cash forecasting model	0.7	\$532.00
9/8/2021	Matthew A. Sonnier	Employee Matters	Call between RTS (K. Krishnan, M. Sonnier) and F. Cottrell (B. Riley) to discuss bonus payments	0.2	\$88.00
9/8/2021	Keshav Krishnan	Employee Matters	Call between RTS (K. Krishnan, M. Sonnier) and F. Cottrell (B. Riley) to discuss bonus payments	0.2	\$114.00
9/8/2021	Dan W. Fertig	Employee Matters	Discussion with F. Cottrell (B. Riley) regarding the bonus program	0.2	\$152.00
9/8/2021	Gary R. Barton	Employee Matters	Prepare work plan for vendor bonus payments	0.1	\$88.50
9/8/2021	Dan W. Fertig	Employee Matters	Review and analysis regarding the bonus payments and draft commentary	1.1	\$836.00

Date	Professional	Task Code	Description	Hours	Amount
9/8/2021	Gary R. Barton	Employee Matters	Review employee bonus information received from B. Riley and draft commentary	0.3	\$265.50
9/9/2021	Matthew A. Sonnier	Employee Matters	Review and analyze detail provided on contractor bonuses prior to UCC call	2.1	\$924.00
9/10/2021	Keshav Krishnan	Employee Matters	Begin analysis on bonus payments made prepetition provided by Debtors	1.8	\$1,026.00
9/10/2021	Keshav Krishnan	Employee Matters	Finalize bonus payments analysis and draft deliverables for counsel	1.8	\$1,026.00
9/10/2021	Keshav Krishnan	Employee Matters	Incorporate D. Fertig and G. Barton (RTS) comments into bonus payment analysis	1.7	\$969.00
9/10/2021	John T. Young, Jr.	Employee Matters	Supervisory review of bonus payments analysis and draft commentary for PSZJ	1.7	\$2,295.00
9/13/2021	Gary R. Barton	Employee Matters	Call with Committee member regarding contractor bonus payments	0.9	\$796.50
9/13/2021	Gary R. Barton	Employee Matters	Follow up call with M. Warner (PSZJ) to discuss contractor bonus and excess equipment sales issues	0.3	\$265.50
7/30/2021	Ethan J. Stanley	Fee/Employment Applications	Internal working session (M. Sonnier, E. Stanley) to discuss workstreams and preparation of the application to employ	0.6	\$246.00
7/30/2021	Matthew A. Sonnier	Fee/Employment Applications	Internal working session (M. Sonnier, E. Stanley) to discuss workstreams and preparation of the application to employ	0.6	\$264.00
7/30/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare draft of application to employ	1.8	\$738.00
7/30/2021	Ethan J. Stanley	Fee/Employment Applications	Continue drafting application to employ	1.2	\$492.00
8/1/2021	Dan W. Fertig	Fee/Employment Applications	Review results to Debtors' conflict checks and interested parties	0.3	\$228.00
8/1/2021	Matthew A. Sonnier	Fee/Employment Applications	Review and analyze Jefferies engagement letter and tiering asset sale fee structure	0.6	\$264.00
8/2/2021	Ethan J. Stanley	Fee/Employment Applications	Continue drafting employment application with focus on revisions to language	1.3	\$533.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Internal call (M. Sonnier, E. Stanley) to discuss preparation and review of conflict checks with Debtor into RTS's application to employ	0.5	\$205.00
8/3/2021	Matthew A. Sonnier	Fee/Employment Applications	Internal call (M. Sonnier, E. Stanley) to discuss preparation and review of conflict checks with Debtor into RTS's application to employ	0.5	\$220.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Internal working session (D. Fertig, E. Stanley) to review draft of application to employ	0.3	\$123.00
8/3/2021	Dan W. Fertig	Fee/Employment Applications	Internal working session (D. Fertig, E. Stanley) to review draft of application to employ	0.3	\$228.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Internal working session (M. Sonnier, E. Stanley) to revise application to employ per comments from L. Eisele (internal counsel)	0.5	\$205.00
8/3/2021	Matthew A. Sonnier	Fee/Employment Applications	Internal working session (M. Sonnier, E. Stanley) to revise application to employ per comments from L. Eisele (internal counsel)	0.5	\$220.00
8/3/2021	Matthew A. Sonnier	Fee/Employment Applications	Call with L. Eisele (internal counsel) to discuss John T. Young, Jr. Declaration as part of employment application	0.2	\$88.00
8/3/2021	Dan W. Fertig	Fee/Employment Applications	Review the retention application and associated conflict check results	0.4	\$304.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Communications with internal compliance for any possible conflicts with Debtor parties	0.5	\$205.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Review internal compliance conflict check in regards to the Debtors' parties and drop list into employment application	0.6	\$246.00

Date	Professional	Task Code	Description	Hours	Amount
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Review prior case orders in SDTX and cross reference with current retention application	0.7	\$287.00
8/3/2021	Ethan J. Stanley	Fee/Employment Applications	Review Limetree application to employ for spelling, formatting, and grammatical correctness prior to sending to counsel	0.4	\$164.00
8/3/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of parties in interest list for potential conflicts	0.8	\$1,080.00
8/3/2021	Matthew A. Sonnier	Fee/Employment Applications	Supervisory review of draft RTS employment application prior to sending to external counsel	1.7	\$748.00
8/3/2021	Matthew A. Sonnier	Fee/Employment Applications	Edits to John T. Young, Jr. Declaration to include revised disinterestedness statement	0.4	\$176.00
8/4/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions made to employment application per L. Eisele (internal counsel) feedback	0.4	\$164.00
8/4/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions made to employment application per G. Barton (RTS) feedback	0.5	\$205.00
8/4/2021	Ethan J. Stanley	Fee/Employment Applications	Review and reconcile revisions from PSZJ of RTS's employment application with original version	0.6	\$246.00
8/4/2021	Dan W. Fertig	Fee/Employment Applications	Review and draft revisions to the retention application	0.7	\$532.00
8/4/2021	Matthew A. Sonnier	Fee/Employment Applications	Revisions to RTS employment application prior to sharing with PSZJ	0.7	\$308.00
8/4/2021	Gary R. Barton	Fee/Employment Applications	Review and draft commentary on RTS employment application	0.4	\$354.00
8/10/2021	Ethan J. Stanley	Fee/Employment Applications	Review supplemental conflict check and reconcile with other parties in initial conflict check	0.3	\$123.00
8/10/2021	Ethan J. Stanley	Fee/Employment Applications	Email correspondence with internal compliance to circulate second conflict check with Debtor affiliates	0.2	\$82.00
8/10/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of updated parties in interest list for potential conflicts	0.4	\$540.00
8/10/2021	Paul F. Jansen	Fee/Employment Applications	Review of all parties in interest list for potential conflicts	0.6	\$645.00
8/10/2021	Dan W. Fertig	Fee/Employment Applications	Review and distribute the updated conflict check parties	0.3	\$228.00
8/10/2021	Paul F. Jansen	Fee/Employment Applications	Supervisory review of employment application draft for Committee	1.0	\$1,075.00
8/11/2021	Ethan J. Stanley	Fee/Employment Applications	Follow up correspondence with RTS compliance in regards to second internal conflict check	0.2	\$82.00
8/11/2021	Ethan J. Stanley	Fee/Employment Applications	Reconcile changes to second internal conflict check with final draft of employment application	0.3	\$123.00
8/11/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of parties in interest list for potential conflicts	0.7	\$945.00
8/11/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of employment application and disclosures prior to filing with court	1.3	\$1,755.00
8/12/2021	Ethan J. Stanley	Fee/Employment Applications	Email correspondence with S. Goldman (PSZJ) to finalize and file RTS's employment application	0.3	\$123.00
8/12/2021	Dan W. Fertig	Fee/Employment Applications	Review and draft correspondence to PSZJ regarding the fee application	0.4	\$304.00
8/18/2021	Ethan J. Stanley	Fee/Employment Applications	Review Debtors' motion (Dkt #397) of procedures for interim compensation and reimbursement of expenses for professionals	0.5	\$205.00
8/19/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare template to be used for monthly fee statements	1.1	\$451.00
9/1/2021	Gary R. Barton	Fee/Employment Applications	Call with B. Wallen (PSZJ) regarding UST comments to retention pleadings	0.1	\$88.50

Date	Professional	Task Code	Description	Hours	Amount
9/1/2021	Gary R. Barton	Fee/Employment Applications	Review L. Eisele (external counsel) feedback on the UST's comments regarding RTS retention pleadings, and draft email to PSZJ for same	0.4	\$354.00
9/1/2021	Gary R. Barton	Fee/Employment Applications	Review UST comments to RTS retention pleadings, forward to L. Eisele (external counsel) for feedback on next steps	0.2	\$177.00
9/13/2021	Ethan J. Stanley	Fee/Employment Applications	Compile RTS professionals time detail in August monthly fee model	1.1	\$451.00
9/13/2021	Ethan J. Stanley	Fee/Employment Applications	Download WIP billable time to prepare summary table for RTS August	0.5	\$205.00
9/13/2021	Ethan J. Stanley	Fee/Employment Applications	Draft email of WIP billable time to RTS team for August time detail	0.4	\$164.00
9/13/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare August monthly fee model for team time detail compilation	1.0	\$410.00
9/14/2021	Ethan J. Stanley	Fee/Employment Applications	Continue compilation of RTS professionals time detail in August monthly fee model	0.5	\$205.00
9/14/2021	Ethan J. Stanley	Fee/Employment Applications	Follow up email to RTS professionals for August time detail	0.1	\$41.00
9/15/2021	Ethan J. Stanley	Fee/Employment Applications	Review of team time detail for July & August monthly fee application for meeting attendance	1.5	\$615.00
9/15/2021	Gary R. Barton	Fee/Employment Applications	Review status of August fee statement	0.2	\$177.00
9/16/2021	Ethan J. Stanley	Fee/Employment Applications	Review of team time detail for August monthly fee application for meeting attendance	2.3	\$943.00
9/17/2021	Ethan J. Stanley	Fee/Employment Applications	Continue review of team time detail and task codes for July and August monthly fee application	1.4	\$574.00
9/17/2021	Ethan J. Stanley	Fee/Employment Applications	Continue review of team time detail for August monthly fee application for meeting attendance	2.1	\$861.00
9/17/2021	Matthew A. Sonnier	Fee/Employment Applications	Email communications with E. Stanley (RTS) regarding fee application	0.1	\$44.00
9/17/2021	Ethan J. Stanley	Fee/Employment Applications	Email correspondence with PSZJ to file RTS's Supplemental Declaration	0.1	\$41.00
9/17/2021	John T. Young, Jr.	Fee/Employment Applications	Initial review of Supplemental Declaration and draft correspondence with L. Eisele (external counsel) for revisions	1.6	\$2,160.00
9/17/2021	Ethan J. Stanley	Fee/Employment Applications	Review of team time detail and task codes for July and August monthly fee application	2.5	\$1,025.00
9/17/2021	Gary R. Barton	Fee/Employment Applications	Review Supplemental Declaration for RTS name change and GBI transaction	0.2	\$177.00
9/17/2021	Ethan J. Stanley	Fee/Employment Applications	Review Supplemental Declaration prepared by L. Eisele (external counsel) for Riveron RTS name change and GBI acquisition	0.5	\$205.00
9/17/2021	Dan W. Fertig	Fee/Employment Applications	Review the Supplemental Declaration	0.1	\$76.00
9/17/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of updated draft of Supplemental Declaration prepared by L. Eisele (external counsel) for Riveron RTS name change and GBI acquisition prior to filing with court	0.5	\$675.00
9/18/2021	Ethan J. Stanley	Fee/Employment Applications	Continue review of team time detail and task codes for July and August monthly fee application	2.6	\$1,066.00
9/18/2021	Ethan J. Stanley	Fee/Employment Applications	Continue review of team time detail and task codes for July and August monthly fee application	1.8	\$738.00
9/20/2021	Ethan J. Stanley	Fee/Employment Applications	Final review and preparation of July and August fee statement before sending to supervisory review	2.1	\$861.00
9/20/2021	Ethan J. Stanley	Fee/Employment Applications	Language consistency, grammar and spell check review in the monthly team time detail	2.3	\$943.00

Date	Professional	Task Code	Description	Hours	Amount
9/20/2021	Ethan J. Stanley	Fee/Employment Applications	Prepare fee statement Word document and prepare summary tables	1.6	\$656.00
9/20/2021	Ethan J. Stanley	Fee/Employment Applications	Review of check systems in April monthly fee model to ensure coherence with internal billing	2.1	\$861.00
9/20/2021	Gary R. Barton	Fee/Employment Applications	Review updated status of August fee statement	0.3	\$265.50
9/21/2021	Gary R. Barton	Fee/Employment Applications	Call with M. Warner (PSZJ) regarding status update on PSZJ August fee statement	0.1	\$88.50
9/21/2021	Ethan J. Stanley	Fee/Employment Applications	Email correspondence with internal billing to invoice July and August fee statement	0.2	\$82.00
9/21/2021	Gary R. Barton	Fee/Employment Applications	Final review of August fee statement for filing and review budget issues	0.9	\$796.50
9/21/2021	Ethan J. Stanley	Fee/Employment Applications	Reconcile budget for UCC by month and to date and compare to accrued fees for RTS and PSZJ	1.3	\$533.00
9/21/2021	Dan W. Fertig	Fee/Employment Applications	Review and draft updates on the August fee statement	0.6	\$456.00
9/21/2021	Ethan J. Stanley	Fee/Employment Applications	Revisions to July and August fee statement per D. Fertig (RTS) feedback	0.3	\$123.00
9/21/2021	John T. Young, Jr.	Fee/Employment Applications	Supervisory review of August fee statement prior to filing with court	1.6	\$2,160.00
9/22/2021	Ethan J. Stanley	Fee/Employment Applications	Several follow up email correspondences with internal billing to invoice July and August fee statement	0.3	\$123.00
8/2/2021	Matthew A. Sonnier	Fee/Employment Objections	Aggregate IB Fee benchmarking analyses for prior cases to use in reference to Limetree investment banking fees	0.5	\$220.00
8/3/2021	Keshav Krishnan	Fee/Employment Objections	Final review of IB Fee structure presentation materials, including final edits to presentation for UCC	0.9	\$513.00
8/3/2021	Ethan J. Stanley	Fee/Employment Objections	Research and review Jefferies M&A fee structure agreement with Debtor's in relation to a liquidation asset sale	0.8	\$328.00
8/3/2021	Ethan J. Stanley	Fee/Employment Objections	Prepare illustrative slide of Jefferies M&A fee structure in weekly UCC slide deck	0.9	\$369.00
8/3/2021	Keshav Krishnan	Fee/Employment Objections	Supervisory review of investment banking fee structure presentation materials	0.9	\$513.00
8/3/2021	Keshav Krishnan	Fee/Employment Objections	Benchmarking and analysis of investment banking fee structure	1.9	\$1,083.00
8/5/2021	Ethan J. Stanley	Fee/Employment Objections	Internal working session (M. Sonnier, E. Stanley) to prepare investment banking fee comps and benchmarking analysis for Jefferies fee against same	1.5	\$615.00
8/5/2021	Matthew A. Sonnier	Fee/Employment Objections	Internal working session (M. Sonnier, E. Stanley) to prepare investment banking fee comps and benchmarking analysis for Jefferies fee against same	1.5	\$660.00
8/5/2021	Matthew A. Sonnier	Fee/Employment Objections	Internal discussion (G. Barton, M. Sonnier) regarding the investment banking fee benchmarking analysis and comps	0.2	\$88.00
8/5/2021	Gary R. Barton	Fee/Employment Objections	Internal discussion (G. Barton, M. Sonnier) regarding the investment banking fee benchmarking analysis and comps	0.2	\$177.00
8/5/2021	Matthew A. Sonnier	Fee/Employment Objections	Build model to calculate Jefferies fee using linear interpolation	0.6	\$264.00
8/5/2021	Matthew A. Sonnier	Fee/Employment Objections	Analyze Jefferies engagement letter and prepare analysis modeling fees earned under M&A scenario as part of investment banking fee benchmarking	1.2	\$528.00
8/6/2021	Ethan J. Stanley	Fee/Employment Objections	Continue preparing investment banking fee comps and benchmarking analysis for Jefferies fee against same	0.5	\$205.00
8/6/2021	Matthew A. Sonnier	Fee/Employment Objections	Research and gather investment banking fees for comparable cases for Jefferies fee benchmarking	2.2	\$968.00

Date	Professional	Task Code	Description	Hours	Amount
8/9/2021	Matthew A. Sonnier	Fee/Employment Objections	Analysis of Jefferies M&A fee with focus on fee at various sales proceeds level and comparison with comparables	1.4	\$616.00
8/9/2021	Matthew A. Sonnier	Fee/Employment Objections	Analysis of Jefferies M&A fee with focus on fee at various sales proceeds level and comparison with enterprise value and total funded debt	1.6	\$704.00
8/10/2021	Keshav Krishnan	Fee/Employment Objections	Supervisory reviewed of updated investment banking benchmarking fee slides for weekly UCC presentation	1.1	\$627.00
8/10/2021	Matthew A. Sonnier	Fee/Employment Objections	Prepare sensitivity analysis sensitizing Jefferies fee based on various sales proceeds and incorporate into fee benchmarking	2.3	\$1,012.00
8/10/2021	Matthew A. Sonnier	Fee/Employment Objections	Revisions to Jefferies fee build up to include revised monthly fee calculation and M&A fee sensitivity at various enterprise values and sales proceeds levels	1.3	\$572.00
8/10/2021	Matthew A. Sonnier	Fee/Employment Objections	Prepare chart demonstratives showing Jefferies fees and all comps	0.6	\$264.00
8/10/2021	Matthew A. Sonnier	Fee/Employment Objections	Prepare summary charts for inclusion in UCC presentation showing Jefferies fee benchmarked to comparable companies	0.9	\$396.00
8/10/2021	Matthew A. Sonnier	Fee/Employment Objections	Calculate implied Jefferies fee based on mean fees as a percentage of total debt for market comparables and include demonstrative in UCC presentation	0.4	\$176.00
8/11/2021	Matthew A. Sonnier	Fee/Employment Objections	Prepare slides summarizing RTS findings related to investment banking fee benchmarking	1.1	\$484.00
8/11/2021	John T. Young, Jr.	Fee/Employment Objections	Supervisory review of investment banking fee benchmarking analysis and draft commentary for same	1.4	\$1,890.00
8/11/2021	Dan W. Fertig	Fee/Employment Objections	Review the investment banking fee analysis and provide feedback	1.2	\$912.00
8/11/2021	Matthew A. Sonnier	Fee/Employment Objections	Prepare charts showing Jefferies proposed fee range as compared to select comparables to be included in UCC presentation	1.6	\$704.00
8/12/2021	Dan W. Fertig	Fee/Employment Objections	Review and draft correspondence to PSZJ regarding the investment banking fee analysis	0.7	\$532.00
8/2/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$246.00
8/2/2021	Dan W. Fertig	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$456.00
8/2/2021	Matthew A. Sonnier	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$264.00
8/2/2021	John T. Young, Jr.	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$810.00
8/2/2021	Gary R. Barton	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$531.00
8/2/2021	Keshav Krishnan	Hearing Attendance/Preparation	Attend hearing for use of cash collateral	0.6	\$342.00
8/9/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$656.00
8/9/2021	Dan W. Fertig	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$1,216.00

Date	Professional	Task Code	Description	Hours	Amount
8/9/2021	John T. Young, Jr.	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$2,160.00
8/9/2021	Matthew A. Sonnier	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$704.00
8/9/2021	Keshav Krishnan	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$912.00
8/9/2021	Gary R. Barton	Hearing Attendance/Preparation	Attendance of 8/9 continued DIP hearing	1.6	\$1,416.00
8/11/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$410.00
8/11/2021	John T. Young, Jr.	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$1,350.00
8/11/2021	Dan W. Fertig	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$760.00
8/11/2021	Matthew A. Sonnier	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$440.00
8/11/2021	Keshav Krishnan	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$570.00
8/11/2021	Gary R. Barton	Hearing Attendance/Preparation	Attendance of 8/11 continued DIP/Sale hearing	1.0	\$885.00
8/25/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Review docket for updates related to cash management hearing (8/25) for RTS team	0.3	\$123.00
8/27/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$1,025.00
8/27/2021	Dan W. Fertig	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$1,900.00
8/27/2021	John T. Young, Jr.	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$3,375.00
8/27/2021	Matthew A. Sonnier	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$1,100.00
8/27/2021	Keshav Krishnan	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$1,425.00
8/27/2021	Gary R. Barton	Hearing Attendance/Preparation	Attend continued hearing of DIP motion	2.5	\$2,212.50
8/27/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Preparation of telephonic hearing for RTS team	0.2	\$82.00
9/13/2021	Dan W. Fertig	Hearing Attendance/Preparation	Attend the 341 creditors meeting	0.5	\$380.00

Date	Professional	Task Code	Description	Hours	Amount
9/13/2021	John T. Young, Jr.	Hearing Attendance/Preparation	Attend the 341 creditors meeting	0.5	\$675.00
9/13/2021	Gary R. Barton	Hearing Attendance/Preparation	Attend the 341 creditors meeting	0.5	\$442.50
9/13/2021	Matthew A. Sonnier	Hearing Attendance/Preparation	Attend the 341 creditors meeting	0.5	\$220.00
9/13/2021	Ethan J. Stanley	Hearing Attendance/Preparation	Attend the 341 creditors meeting	0.5	\$205.00
8/4/2021	Ethan J. Stanley	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.6	\$246.00
8/4/2021	Dan W. Fertig	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.6	\$456.00
8/4/2021	John T. Young, Jr.	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.6	\$810.00
8/4/2021	Gary R. Barton	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.6	\$531.00
8/4/2021	Matthew A. Sonnier	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.6	\$264.00
8/5/2021	Ethan J. Stanley	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$697.00
8/5/2021	Dan W. Fertig	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$1,292.00
8/5/2021	Matthew A. Sonnier	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$748.00
8/5/2021	John T. Young, Jr.	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$2,295.00
8/5/2021	Keshav Krishnan	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$969.00
8/5/2021	Gary R. Barton	Meetings and Communications	Introductory call between the Official Committee of Unsecured Creditors, PSZJ, and RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, M. Sonnier, E. Stanley)	1.7	\$1,504.50
8/12/2021	Ethan J. Stanley	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$410.00
8/12/2021	Dan W. Fertig	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$760.00
8/12/2021	John T. Young, Jr.	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$1,350.00
8/12/2021	Matthew A. Sonnier	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$440.00

Date	Professional	Task Code	Description	Hours	Amount
8/12/2021	Keshav Krishnan	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$570.00
8/12/2021	Gary R. Barton	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	1.0	\$885.00
8/12/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	1.1	\$451.00
8/12/2021	Dan W. Fertig	Meetings and Communications	Attend weekly Committee call	1.1	\$836.00
8/12/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	1.1	\$1,485.00
8/12/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	1.1	\$484.00
8/12/2021	Keshav Krishnan	Meetings and Communications	Attend weekly Committee call	1.1	\$627.00
8/12/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	1.1	\$973.50
8/18/2021	Ethan J. Stanley	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$123.00
8/18/2021	Dan W. Fertig	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$228.00
8/18/2021	Matthew A. Sonnier	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$132.00
8/18/2021	Keshav Krishnan	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$171.00
8/18/2021	John T. Young, Jr.	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$405.00
8/18/2021	Gary R. Barton	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig, K. Krishnan, E. Stanley, M. Sonnier) and PSZJ to discuss case updates	0.3	\$265.50
8/19/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	1.6	\$656.00
8/19/2021	Dan W. Fertig	Meetings and Communications	Attend weekly Committee call	1.6	\$1,216.00
8/19/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	1.6	\$2,160.00
8/19/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	1.6	\$704.00
8/19/2021	Keshav Krishnan	Meetings and Communications	Attend weekly Committee call	1.6	\$912.00
8/19/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	1.6	\$1,416.00
8/19/2021	Gary R. Barton	Meetings and Communications	Call among RTS (G. Barton, D. Fertig) with B. Riley, and PSZJ to discuss operational update	0.8	\$708.00
8/19/2021	Dan W. Fertig	Meetings and Communications	Call among RTS (G. Barton, D. Fertig) with B. Riley, and PSZJ to discuss operational update	0.8	\$608.00
8/25/2021	Dan W. Fertig	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig) and PSZJ to discuss case updates	1.0	\$760.00
8/25/2021	John T. Young, Jr.	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig) and PSZJ to discuss case updates	1.0	\$1,350.00

Date	Professional	Task Code	Description	Hours	Amount
8/25/2021	Gary R. Barton	Meetings and Communications	Weekly professionals call with RTS (J. Young, G. Barton, D. Fertig) and PSZJ to discuss case updates	1.0	\$885.00
8/26/2021	Dan W. Fertig	Meetings and Communications	Attend weekly Committee call	0.9	\$684.00
8/26/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	0.9	\$1,215.00
8/26/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	0.9	\$396.00
8/26/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	0.9	\$796.50
8/26/2021	Matthew A. Sonnier	Meetings and Communications	Preparation for UCC Call	0.3	\$132.00
9/1/2021	Dan W. Fertig	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.8	\$608.00
9/1/2021	John T. Young, Jr.	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.8	\$1,080.00
9/1/2021	Gary R. Barton	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.8	\$708.00
9/1/2021	Ethan J. Stanley	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.8	\$328.00
9/1/2021	Matthew A. Sonnier	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$220.00
9/1/2021	John T. Young, Jr.	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$675.00
9/1/2021	Dan W. Fertig	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$380.00
9/1/2021	Gary R. Barton	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$442.50
9/1/2021	Ethan J. Stanley	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$205.00
9/1/2021	Keshav Krishnan	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$285.00
9/2/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	1.1	\$484.00
9/2/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	1.1	\$1,485.00
9/2/2021	Dan W. Fertig	Meetings and Communications	Attend weekly Committee call	1.1	\$836.00
9/2/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	1.1	\$973.50
9/2/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	1.1	\$451.00
9/8/2021	Matthew A. Sonnier	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.4	\$176.00
9/8/2021	John T. Young, Jr.	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.4	\$540.00
9/8/2021	Gary R. Barton	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.4	\$354.00
9/8/2021	Keshav Krishnan	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.4	\$228.00
9/8/2021	Matthew A. Sonnier	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$220.00
9/8/2021	Gary R. Barton	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$442.50

Date	Professional	Task Code	Description	Hours	Amount
9/8/2021	John T. Young, Jr.	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$675.00
9/8/2021	Ethan J. Stanley	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$205.00
9/8/2021	Keshav Krishnan	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$285.00
9/9/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	0.9	\$396.00
9/9/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	0.9	\$796.50
9/9/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	0.9	\$1,215.00
9/9/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	0.9	\$369.00
9/9/2021	Keshav Krishnan	Meetings and Communications	Attend weekly Committee call	0.9	\$513.00
9/15/2021	Dan W. Fertig	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.0	\$760.00
9/15/2021	John T. Young, Jr.	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.0	\$1,350.00
9/15/2021	Gary R. Barton	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.0	\$885.00
9/15/2021	Dan W. Fertig	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$380.00
9/15/2021	John T. Young, Jr.	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$675.00
9/15/2021	Gary R. Barton	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.5	\$442.50
9/17/2021	Matthew A. Sonnier	Meetings and Communications	Attend weekly Committee call	0.9	\$396.00
9/17/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	0.9	\$1,215.00
9/17/2021	Dan W. Fertig	Meetings and Communications	Attend weekly Committee call	0.9	\$684.00
9/17/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	0.9	\$796.50
9/17/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	0.9	\$369.00
9/17/2021	Keshav Krishnan	Meetings and Communications	Attend weekly Committee call	0.9	\$513.00
9/22/2021	Dan W. Fertig	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.6	\$1,216.00
9/22/2021	John T. Young, Jr.	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.6	\$2,160.00
9/22/2021	Gary R. Barton	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	1.6	\$1,416.00
9/22/2021	Dan W. Fertig	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.3	\$228.00
9/22/2021	John T. Young, Jr.	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.3	\$405.00
9/22/2021	Gary R. Barton	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.3	\$265.50
9/23/2021	Gary R. Barton	Meetings and Communications	Attend weekly Committee call	0.9	\$796.50

Date	Professional	Task Code	Description	Hours	Amount
9/23/2021	John T. Young, Jr.	Meetings and Communications	Attend weekly Committee call	0.9	\$1,215.00
9/23/2021	Ethan J. Stanley	Meetings and Communications	Attend weekly Committee call	0.9	\$369.00
9/23/2021	Keshav Krishnan	Meetings and Communications	Attend weekly Committee call	0.9	\$513.00
9/29/2021	Dan W. Fertig	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.9	\$684.00
9/29/2021	John T. Young, Jr.	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.9	\$1,215.00
9/29/2021	Gary R. Barton	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.9	\$796.50
9/29/2021	Ethan J. Stanley	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.9	\$369.00
9/29/2021	Keshav Krishnan	Meetings and Communications	Weekly call among RTS with B. Riley, Jefferies, and PSZJ to discuss case and operational updates	0.9	\$513.00
9/29/2021	Matthew A. Sonnier	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$352.00
9/29/2021	Dan W. Fertig	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$608.00
9/29/2021	John T. Young, Jr.	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$1,080.00
9/29/2021	Gary R. Barton	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$708.00
9/29/2021	Ethan J. Stanley	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$328.00
9/29/2021	Keshav Krishnan	Meetings and Communications	Weekly call between RTS and PSZJ to discuss case updates and prepare for weekly UCC call	0.8	\$456.00
9/22/2021	Keshav Krishnan	Non-Working Travel	Air travel to St. Croix	10.0	\$2,850.00
9/24/2021	Keshav Krishnan	Non-Working Travel	Air travel back to Houston from St. Croix	10.0	\$2,850.00
9/10/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Continue analysis summarizing trade debt from all SOALs and corespondance with G. Barton (RTS) for review	1.7	\$748.00
9/10/2021	Dan W. Fertig	Schedules and Statement of Financial Affairs	Initial research and review of the filings regarding the SOFA and SOALs	0.4	\$304.00
9/10/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Prepare analysis summarizing trade debt from all SOALs for G. Barton (RTS) review	2.3	\$1,012.00
9/13/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Conversion of Schedule A/B for all Debtor entities into presentation/excel format	1.6	\$912.00
9/13/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Conversion of Schedule G for all Debtor entities into presentation/excel format	1.8	\$1,026.00
9/13/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	External telephonic meeting with Debtors to discuss VDR data uploaded on SOFA/SOALs	0.7	\$399.00
9/13/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Review data provided to VDR emphasizing SOFA/SOAL analysis	2.4	\$1,368.00
9/14/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Conversion of Schedule D/E/F for all Debtor entities into presentation/excel format	1.7	\$969.00

Date	Professional	Task Code	Description	Hours	Amount
9/14/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Draft summary of Debtors' reported revenue for SOFA/SOAL presentation	0.6	\$342.00
9/14/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Draft summary of payments made within 90 days of filing for SOFA/SOAL presentation	1.2	\$684.00
9/14/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Draft summary of reported assets for each Debtor entity for SOFA/SOAL presentation	1.8	\$1,026.00
9/14/2021	Dan W. Fertig	Schedules and Statement of Financial Affairs	Review and analysis the SOFA and SOAL data provided by the Debtors	0.6	\$456.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Analyze new documents added to VDR, emphasizing updated SOFA/SOAL files provided by Debtors	1.2	\$684.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Drafting of intercompany analysis based on SOFA/SOAL extracts provided by Debtors	1.7	\$969.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Drafting of Litigation summary for all debtor entities for SOFA/SOAL presentation	1.6	\$912.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Drafting of Payments to Insiders summary for SOFA/SOAL presentation	1.3	\$741.00
9/16/2021	John T. Young, Jr.	Schedules and Statement of Financial Affairs	Supervisory review and analysis of SOFA/SOAL presentation in weekly UCC slide deck and draft commentary	2.2	\$2,970.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Update converted Schedule A/B for all Debtor entities into presentation/excel format based on latest provided Debtor information	1.2	\$684.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Update converted Schedule D/E/F for all Debtor entities into presentation/excel format based on latest provided Debtor information	0.9	\$513.00
9/16/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Update converted Schedule G for all Debtor entities into presentation/excel format based on latest provided Debtor information	1.1	\$627.00
9/20/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Analyze construction liens for all Debtor entities for SOFA/SOAL presentation	2.2	\$1,254.00
9/20/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Update SOFA/SOAL analysis to incorporate director and managing director comments	1.8	\$1,026.00
9/21/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Analysis of SOFA/SOALs filed with focus on Schedule A/B	1.9	\$836.00
9/21/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Analysis of SOFA/SOALs filed with focus on Schedule D/E/F	1.7	\$748.00
9/21/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Internal working session (K. Krishnan, M. Sonnier) to walkthrough SOFA/SOAL analyses and UCC presentation for same	1.1	\$484.00
9/21/2021	Keshav Krishnan	Schedules and Statement of Financial Affairs	Internal working session (K. Krishnan, M. Sonnier) to walkthrough SOFA/SOAL analyses and UCC presentation for same	1.1	\$627.00
9/21/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Prepare shell UCC presentation for 9/23 UCC presentation	1.3	\$572.00

Date	Professional	Task Code	Description	Hours	Amount
9/22/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Draft revisions to SOFA/SOAL analysis to exclude all intercompany and duplicate items	1.6	\$704.00
9/22/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Prepare summary analysis of SOFA/SOAL and illustrative slides for same	2.1	\$924.00
9/22/2021	Dan W. Fertig	Schedules and Statement of Financial Affairs	Review and analysis of the intercompany transactions	1.9	\$1,444.00
9/22/2021	Gary R. Barton	Schedules and Statement of Financial Affairs	Review schedules and statement summaries and draft commentary	0.6	\$531.00
9/22/2021	Dan W. Fertig	Schedules and Statement of Financial Affairs	Review the SOFA and SOAL summary materials in the weekly UCC slide deck and draft commentary	2.1	\$1,596.00
9/22/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Revisions to UCC presentation summarizing observations related to SOFA and SOALs per J. Young (RTS) feedback	1.9	\$836.00
9/22/2021	John T. Young, Jr.	Schedules and Statement of Financial Affairs	Supervisory review and analysis of updated SOFA/SOAL analysis in weekly UCC slide deck and draft commentary	1.8	\$2,430.00
9/23/2021	Gary R. Barton	Schedules and Statement of Financial Affairs	Continue reviewing schedules and statement summaries and draft commentary to same	0.4	\$354.00
9/23/2021	Matthew A. Sonnier	Schedules and Statement of Financial Affairs	Research related to Limetree SOFA Part 3, accounts receivable, and correspondence with G. Barton (RTS) regarding same	1.1	\$484.00
			Total Summary	1,140.8	\$723,617.00

Expense Category	Amount
Legal	\$980.00
Research	\$4,035.00
Travel	\$2,087.66
Total Out-of-Pocket Expenses	\$7,102.66

Date	Expense Category	Description	Cost
8/1/2021	Research	USVI property data research	\$107.50
8/15/2021	Research	Research Software Subscription	\$1,963.75
9/1/2021	Legal	Laura Eisele (Laura J. Eisele, PLC) – counsel fees for August (Incurred 8/3/2021 and 8/11/2021, not on previous fee applications)	\$525.00
9/15/2021	Research	Research Software Subscription	\$1,963.75
9/17/2021	Legal	Laura Eisele (Laura J. Eisele, PLC) – counsel fees for September (Incurred 9/1/2021 and 9/17/2021)	\$455.00
9/22/2021	Travel	Keshav Krishnan (RTS) – airfare to and from St. Croix	\$1,147.66
9/22/2021	Travel	Keshav Krishnan (RTS) – auto rental and fuel while in St. Croix (Incurred 9/22/2021 through 9/24/2021)	\$156.66
9/22/2021	Travel	Keshav Krishnan (RTS) – lodging in St. Croix (Incurred 9/22/2021 and 9/23/2021)	\$477.76
9/24/2021	Travel	Keshav Krishnan (RTS) – meals in St. Croix (Incurred 9/22/2021 through 9/24/2021)	\$72.24
9/24/2021	Travel	Keshav Krishnan (RTS) – Uber transit to and from Houston airport (Incurred 9/22/2021 and 9/24/2021)	\$160.35
9/24/2021	Travel	Keshav Krishnan (RTS) – airfare charges for misc. items, including: baggage fees and in flight internet charges	\$72.99
Total Expenses			\$7,102.66

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

LIMETREE BAY SERVICES, LLC, *et al.*,¹

Debtor.

§
§
§
§
§
§
§

Chapter 11

Case No. 21-32351 (DRJ)

(Jointly Administered)

**ORDER ALLOWING INTERIM COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES OF RIVERON RTS, LLC² AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF JULY 29, 2021 THROUGH SEPTEMBER 30, 2021**

The Court has considered the First Interim Application for Compensation and Reimbursement of Expenses filed by Riveron RTS, LLC f/k/a Conway MacKenzie, LLC (“Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$730,719.66.
2. The Debtors are authorized to disperse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2021

THE HONORABLE DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9076); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is: Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Conway MacKenzie, LLC changed its name to Riveron RTS, LLC effective September 1, 2021.